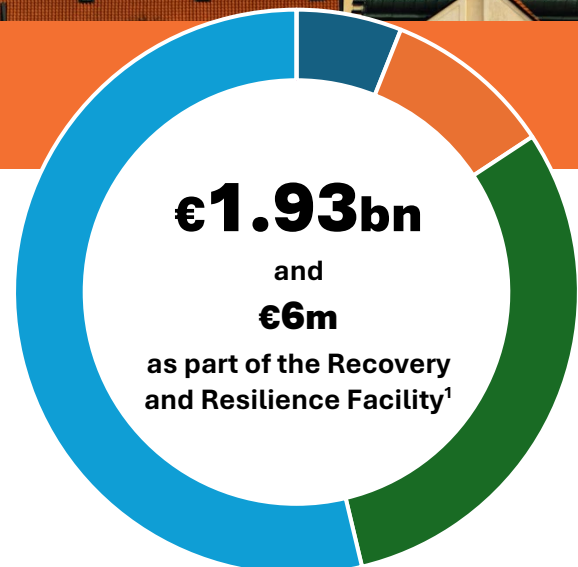
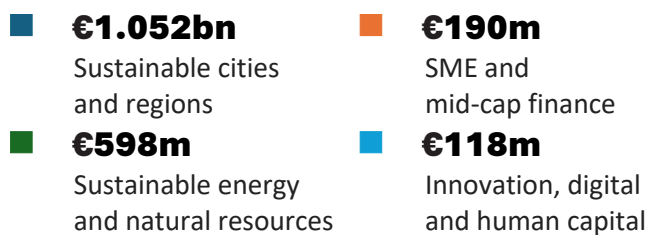




European Investment Bank | Group

EIB GROUP ACTIVITY IN CZECHIA IN 2025



Cross-cutting policy goals:¹

| | |
|--------------------------------------|---------------------------------|
| Green finance 70% (€1.4bn) | Cohesion 77% (€1.5bn) |
|--------------------------------------|---------------------------------|

- There was €1.93 billion in new EIB Group financing in Czechia in 2025 (€1.76 billion from the EIB and €172 million from the EIF).
- Around 70% of signatures are climate relevant and 77% support cohesion regions.
- There was a focus on transport, energy infrastructure and improved access to finance for firms.

2025 was another strong year for the EIB Group in Czechia, with new loans in support of railways, clean energy, affordable housing in Prague and improving access to finance for companies. Total EIB Group signatures amounted to €1.93 billion (equivalent to 0.6% of gross domestic product), including around €1.76 billion from the European Investment Bank (EIB) and approximately €172 million from the European Investment Fund (EIF). Nearly three-quarters of the deals signed were climate relevant, while around 77% supported cohesion, helping to bring opportunities to economically weaker regions. The largest share of EIB Group support was directed towards sustainable cities and regions, followed by sustainable energy and natural resources, underlining the Group's role in supporting Czechia's green transition and long-term competitiveness. Since operations began in Czechia three decades ago, the EIB Group has provided more than €33 billion of support in Czechia.

¹ Our green and cohesion financing are horizontal indicators and can overlap with each other and other policy goals



SUPPORTING TRANSPORT, ENERGY AND HOUSING

In 2025, the EIB committed nearly €1 billion to modernising Czechia’s transport network, enhancing connectivity, safety and sustainability through two primary initiatives. **Rail modernisation** (€666 million): Two loans are helping Správa železnic to upgrade key Trans-European Transport Network (TEN-T) corridors and regional lines. The projects focus on deploying digital signalling (European Rail Traffic Management System), enhancing safety at crossings and improving speed and resilience. Completion is targeted for 2030. **Prague Ring Road** (€400 million): Financing was approved for the D0 511 section (Běchovice-D1), with an initial €200 million tranche signed in 2025. This critical TEN-T link will reduce congestion and travel times.

Brno urban infrastructure development

In 2025, the EIB returned to Czechia’s second largest city with CZK 3 billion (€120 million) in backing for an investment programme to modernise Brno’s public infrastructure, including urban mobility, culture, education, water management systems and flood protection. Strategically aligned with the Brno Development Strategy and the city’s climate objectives, this financing supports sustainable growth and a better quality of life.

Continued support for grid modernisation

Czechia’s energy infrastructure also received a boost with two major grid modernisation projects. A €400 million EIB loan to ČEZ Distribution is reinforcing and digitalising electricity networks – upgrading power lines and installing smart meters. The upgrade will also enable the integration of up to 5.5 GW of renewable energy to strengthen supply reliability and boost the green transition. At the same time, an additional €100 million in financing will enable ČEPS to upgrade the national transmission network, enhancing capacity, system flexibility and cross-border flows while laying the groundwork for the country’s move to low-carbon power up to 2030. Together, these investments help safeguard energy security, speed up the integration of renewables and make the power grid smarter, more resilient and ready for the future.

Affordable housing for public-service employees: pilot project in Prague

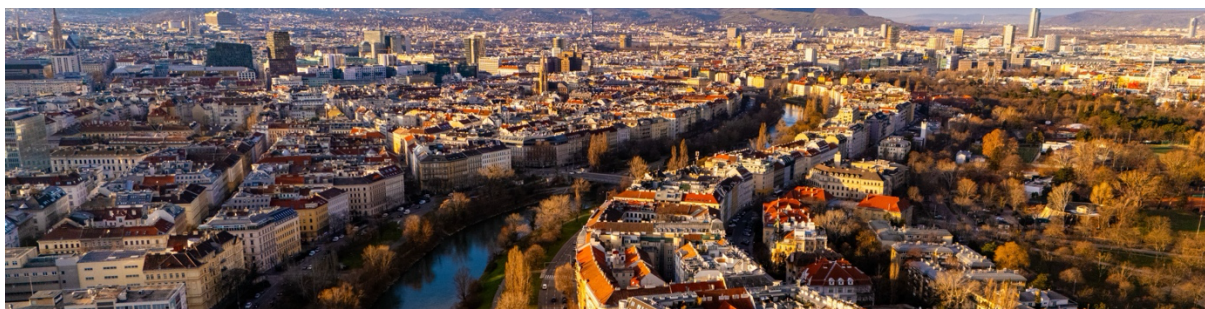
In partnership with Česká spořitelna and its subsidiary DBČS, the EIB approved up to €60 million to finance more than 700 energy-efficient rental apartments across four locations in Prague. The homes will be offered at below-market rents to nurses and doctors, as well as teachers, police officers and municipal staff, easing the housing pressure in the city while promoting social inclusion, urban regeneration and lower energy bills through high efficiency standards. The first homes were completed in 2025, establishing a scalable model for affordable housing in Czechia.

2025 EIB volume

Projects signed by the EIB in Czechia amounted to

€1.93 billion (2% of Group investment)





FINANCING STARTUPS AND SMALLER COMPANIES

EIB support for the Czech banking sector

The EIB partnered with UniCredit Bank to make €160 million available for Czech mid-cap companies, helping them access finance on better terms. The support will unlock hundreds of millions in new investment, enabling firms to grow, innovate and create jobs, especially in regions that need it most. By easing financing conditions, the operation strengthens business resilience and competitiveness.

EIF invests €172 million to strengthen private equity market and SMEs

The European Investment Fund (EIF) committed €172 million in Czechia, including €64 million in equity investments and €107.8 million in portfolio guarantees. The financing, provided through InvestEU, supports the private equity and venture capital market, improving access to finance for small and medium-sized businesses (SMEs). Equity commitments were directed to experienced fund managers, demonstrating market depth and investor confidence. The EIF invested in Genesis Private Equity Fund V, Kaya V, ARX CE V and Genesis Growth Equity Fund II to support innovative companies and succession-driven SMEs, helping Czech firms to grow, compete and innovate. On the guarantee side, the EIF worked with Komerční banka, SG Equipment Finance and UniCredit to unlock additional lending for SMEs and mid-caps. These guarantees will support investment in digitalisation and innovation, helping Czech enterprises embrace new technologies, change and scale up sustainably.

ADVISORY SERVICES TO ACCELERATE INVESTMENTS

High-speed rail and regional connectivity The EIB is advising Správa železnic on the preparation of three major public-private partnership railway projects, including the link to Prague's Václav Havel Airport and high-speed corridors in Moravia. Provided under the InvestEU Advisory Hub, the EIB is assisting with risk allocation and tender documentation to align with regulations and strengthen connections with neighbouring countries. The Bank also announced a €200 million loan to upgrade regional and TEN-T lines.

Sustainable urban mobility in Brno The EIB assisted the Municipality of Brno in developing a comprehensive cycling infrastructure strategy, complemented by a CZK 3 billion (€120 million) loan. This initiative integrates the core bicycle network with the city's Sustainable Urban Mobility Plan, establishing a pipeline of safe, technically sound projects with financing options to support long-term urban planning.

Ústí nad Labem investment programme The EIB signed a €42.8 million loan facility with Ústí nad Labem to fund green and social improvements, including energy efficiency and infrastructure modernisation. The loan is complemented by an EU grant of up to 25% for Just Transition regions. The city will also receive technical support from the InvestEU Advisory Hub and an EU ELENA grant for energy efficiency planning.

2025 EIF volume

Projects signed by the EIF in Czechia amounted to

€172 million (1.1% of Group investment)



Overall EIB Group achievements in 2025

Total EIB Group financing

€100 billion*

including

€15.7 billion
in EIF funding

and

€9 billion
by EIB Global for development finance and
international partnerships

*Total includes €1.8 billion in joint EIB/EIF operations.

Green financing

€57 billion

57% of total EIB Group financing

and

Social cohesion

€42.8 billion

48% of total Group financing within the EU

TechEU

€22.4 billion

Total investment supported worldwide

€350 billion

including €302 billion in the EU

Security and defence

€4 billion

close to 5% of total
Group financing in the EU

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For more information,
see [Czechia and the EIB](#).



Czechia

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