

Clarification Document 2

Please be informed that amendments have been introduced to the Call for Expression of Interest document.

The modifications are highlighted in red, and the updated version is available under the “Issue of CEOI” section of the official EIB Luxembourg website:

[Luxembourg: EIB - Call for Expression of Interest to select financial intermediaries to implement financial instruments under the Multiregional Investment Platform for Romania.](#)

In section 4.1. Amounts allocated under the CEOI

*“It is planned to allocate an initial amount of up to EUR 397.78 million **or the RON equivalent thereof, subject to the conditions outlined below,** to the Financial Intermediaries, including up to EUR 338.12 million from ERDF and up to EUR 59.66 million **or their RON equivalents, subject to the same conditions,** provided as national public co-financing, as follows:*

- 1) Lot 1: up to **EUR 199.27 million** funded from ERDF and **EUR 35.15 million** provided by as national public co-financing for energy efficiency in single-family houses, out of which:
 - a) SMRP 2021-27: up to EUR 120.00 million from ERDF and EUR 21.18 million of national public co-financing;
 - b) NWRP 2021-27: up to EUR 15.00 million funded from ERDF and EUR 2.65 million provided as national public co-financing;
 - c) CRP 2021-27: up to EUR 12.00 million from ERDF and EUR 2.10 million of national public co-financing;
 - d) SWRP 2021-27: up to EUR 32.27 million funded from ERDF and EUR 5.69 million provided as national public co-financing;
 - e) SERP 2021-27: up to EUR 20.00 million funded from ERDF and EUR 3.53 million provided as national public co-financing;
- 2) Lot 2: up to **EUR 39.00 million** funded from ERDF and **EUR 6.35 million** provided as national public co-financing for energy efficiency in public buildings, out of which:
 - a) NERP 2021-27: up to EUR 30.00 million funded from ERDF and EUR 5.29 million provided as national public co-financing;
 - b) CRP 2021-27: up to EUR 9.00 million from ERDF and EUR 1.06 million of national public co-financing;
- 3) Lot 3: up to **EUR 99.85 million** funded from ERDF and **EUR 17.62 million** provided as national public co-financing for business and tourism infrastructure under SMRP 2021-27, out of which:
 - a) up to EUR 39.85 million from ERDF and EUR 7.03 million of national public co-financing;

b) up to EUR 60.00 million from ERDF and EUR 10.59 million of national public co-financing.

*The amounts to be allocated under the above Lots may, subject to further decisions and to be further confirmed, be converted into and made available to the Selected Applicant(s) in RON, conditional upon (i) potential future subsequent amendment of the Funding Agreement between the EIB and the RDAs and (ii) the approval by Government Decision, as may be required under applicable Romanian law (“**Conditions for RON Conversion**”).*

In section 7.3.3 Treasury management

*“The Applicant shall specify how dormant funds are managed. To this end, the Applicant shall present the level of the interest rate offered on available funds, but not yet invested in projects. The interest rate should be proposed based on EURIBOR *where allocations are made available in EUR, or on ROBID where allocations initially expressed in EUR are converted into and made available in RON, subject to fulfilment of the Conditions for RON Conversion, as outlined under Section 4.1 above.* The Financial Intermediary shall not be entitled to compensation from the HF or the respective RDA for any loss incurred due to its treasury investments.”*