

Application and appraisal process for venture debt financing

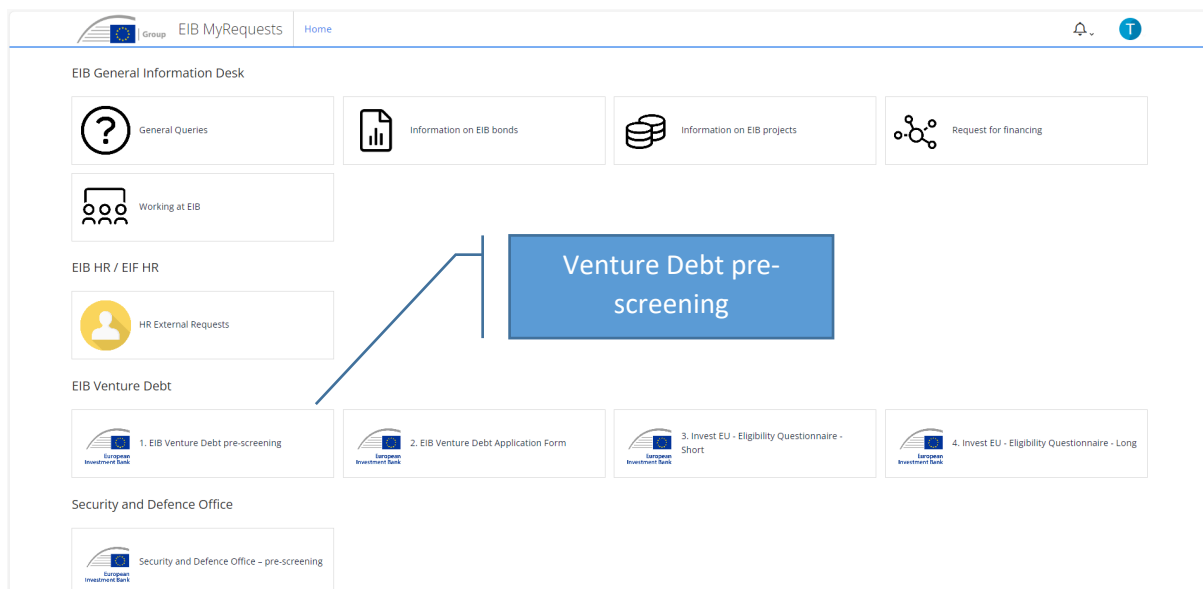
In this document, you can find details on how your company can apply for [venture debt financing](#). You will also find more details on the various steps of the appraisal process.

Please note that this is a competitive process and given the large number of requests and limited available resources, not all applications will be successful.

Step 1. Pre-screening

Get in touch with our team by submitting your existing pitch deck and general company information using the link below.

Please register to [create an account](#) and manage your application. If you already have an account, just [log in](#) using your credentials. Once logged in, select the “EIB Venture Debt Pre-screening Form” (do not select the “Request for financing”).



The screenshot shows the EIB MyRequests portal interface. The top navigation bar includes the EIB logo, 'Group', 'EIB MyRequests', and 'Home'. The main content area is titled 'EIB General Information Desk' and contains several tiles: 'General Queries', 'Information on EIB bonds', 'Information on EIB projects', 'Request for financing', 'Working at EIB', 'EIB HR / EIF HR', 'HR External Requests', 'EIB Venture Debt', and 'Security and Defence Office'. The 'EIB Venture Debt' section is expanded, showing four steps: '1. EIB Venture Debt pre-screening', '2. EIB Venture Debt Application Form', '3. Invest EU - Eligibility Questionnaire - Short', and '4. Invest EU - Eligibility Questionnaire - Long'. A blue box labeled 'Venture Debt pre-screening' is overlaid on the first step, with a line pointing to it from the text above.

Useful resources:

- [Pre-screening process explained](#)
- [How to create an account](#)

Step 2. Intro call

If your company fits the [criteria for venture debt financing](#), your company will be invited for an introductory video call (30-60 min) with one of our colleagues in the venture debt team.

Step 3. Application form

Following the introductory call, you will be able to submit a full venture debt application package by [accessing your account](#). As the application form may require some additional effort from the company, we highly recommend that you proceed to this step **only after** you have received confirmation from our team, as described in Step 1 or Step 2.

Once logged in your account, select the “EIB Venture Debt Application Form” (do not select the “Request for financing”).

Step 4. Eligibility form

For companies eligible for thematic venture debt, you will need to complete an eligibility form, which is subject to review by the EIB and the EC. This will be indicated by our colleagues after reviewing your company's application package.

Step 5. Go-no-go decision

Assessment of project merits based on the received information.

Step 6. Technical, financial and commercial due diligence

Step 7. Indicative Term Sheet (not signed)

Step 8. Final Approval

Step 9. Legal due diligence, finance documentation drafting and signing

Step 10. Disbursement