



EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

**DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE
IN 2018-2020**

For projects previously subject to a confidentiality agreement,

As of 18 May 2020

DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE IN 2018-2020

**For projects previously subject to a confidentiality agreement,
As of 18 May 2020**

Investment Committee decisions approving the use of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions in 2018-2020 for such cases, which have not yet been disclosed as of 18 May 2020, are published below. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

* * * * *

Alongside previously disclosed Investment Committee decisions, the Investment Committee also approved the availability of the EFSI portfolio guarantee for the following EIB operations in 2018-2020, which were previously subject to a confidentiality agreement between the EIB and the promoters:

June 2018

WALLENSTAM ENERGY EFFICIENT HOUSING (Sweden)

A loan of EUR 238.1m to finance the development of several residential buildings supporting the Swedish strategy for the development of nearly zero energy buildings.

February 2019

ARIANE 6 EUROPEAN SPACE LAUNCHER PROGRAM (France, Germany, Italy, Regional - EU countries)

A loan to finance a large multi-annual programme to develop a new generation of European space launchers by ArianeGroup, with improved technical flexibility and modularity to respond to the latest trends in the satellite market while lowering the cost per launch.

May 2019

NEUROSCIENCE R&D AND INVESTMENT PROGRAMME (Spain)

A loan of EUR 110m to finance the R&D activities in pharmaceutical strategic therapeutic areas in neuroscience, in particular in neurology, psychiatry and pain management.

November 2019

COMMERZBANK ENHANCED SME AND MID-CAP SUPPORT (Germany)

A guarantee of EUR 150m for Commerzbank to support new lending to SMEs and Mid-Caps for the benefit of employment, growth and innovation.

December 2019

KASKASI OFFSHORE WIND (Germany)

A loan of EUR 310m for the financing of an offshore windfarm, located in the German Exclusive Economic Zone, in the HelWin cluster in the German North Sea.

SME DIGITALISATION INITIATIVE (France)

A mezzanine participation of EUR 25m in a layered guarantee scheme fronted by French NPB BPI aimed at enhancing the financing available for new digitalisation investments carried out by SMEs/microenterprises.

WINDFARMS PRINZENDORF AND POWI (Austria)

A loan of EUR 78m to finance the implementation and operation of three wind farms in Lower Austria.

March 2020

SANTANDER SUSTAINABLE SME ABS (Spain)

A participation of up to EUR 80m with EFSI support in the mezzanine tranche of a true sale securitisation of an existing portfolio of loans originated by Santander SA. The credit capacity created by the EIB intervention will be contractually committed to new financing of small and medium-sized projects carried out by SMEs or Mid-Caps mainly in Spain but also in other EU countries.

Wilhelm MOLTERER
Managing Director