



EUROPEAN INVESTMENT BANK

**European Fund for Strategic Investments**

**DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE  
IN 2018**

**For projects previously subject to a confidentiality agreement,**

**As of 21 September 2018**

## **DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE IN 2018**

### **For projects previously subject to a confidentiality agreement, As of 21 September 2018**

Investment Committee decisions approving the use of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions in 2018 for such cases, which have not yet been disclosed as of 21 September 2018, are published below. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

\* \* \* \* \*

Alongside previously disclosed Investment Committee decisions, the Investment Committee also approved the availability of the EFSI portfolio guarantee for the following EIB operations in 2018, which were previously subject to a confidentiality agreement between the EIB and the promoters:

#### **March 2018**

##### **VIVAWEST ENERGY EFFICIENT BUILDINGS (Germany)**

A loan of 100m to finance the construction of new residential nearly-zero energy buildings.

##### **ERICSSON 5G Project (Sweden, Ireland, Spain, Regional – EU countries)**

A loan of 250m to finance RDI investments by the promoter for the development of the fifth generation of mobile telecommunications systems (5G).

##### **BOEHRINGER-INGELHEIM VENTURE FUND (Regional – EU countries)**

A participation of EUR 50m in an equity fund capitalising a special purpose vehicle.

#### **April 2018**

##### **FIVES RDI (France)**

A loan of EUR 80m to finance the research, development and innovation of manufacturing process equipment and solutions dedicated to the various sectors served by the group, as well as the start-up of a new business activity in the area of advanced manufacturing.

##### **AUTOHELLAS LEASING ABS LOAN FOR SMES AND MIDCAPS (Greece)**

A loan of EUR 60m to finance SMEs and Mid-Caps.

## **May 2018**

### **BATTERIES PLANT CAPACITY EXPANSION Project (Greece)**

A loan of EUR 12.5m to finance investments focusing on key segments of the Promoter's activities including chemicals, performance products, functional materials and solutions (transferred from written procedure).

### **TEN-T INFRASTRUCTURE PPP PROGRAMME LOAN – PHASE I (Spain)**

A programme loan to finance the first tranche of the Spanish national road public-private partnership programme.

### **A30 EXPRESSWAY MURCIA (Spain)**

A loan to finance Construction of a new 21.7 km bypass (Arco Noroeste) and addition of a third lane on 5.7 km of the existing MU30 in Murcia.

### **A7 EXPRESSWAY MURCIA (Spain)**

A loan of to finance the improvement works split into 4 subsections on the A-7 motorway in Spain between Crevillente and Alhama de Murcia.

Mr T. DEAU declared a Conflict of Interest for the TEN-T INFRASTRUCTURE PPP PROGRAMME LOAN – PHASE I (Spain), A30 EXPRESSWAY MURCIA (Spain) and A7 EXPRESSWAY MURCIA (Spain) operations.

## **June 2018**

### **ERSTE MEZZANINE ABS FOR SMES AND MID-CAPS**

A guarantee instrument of EUR 70m to support new lending to SMEs and Mid-Caps.

## **July 2018**

### **MERMAID AND SEASTAR OFFSHORE WIND FARM (Belgium)**

A loan of EUR 350m to finance the construction of two offshore wind farms, with a total installed power of up to 488 MW depending on final design, and associated ancillary facilities, including inter-array cables, offshore substation and export cable to connect to an offshore connection point to the national Belgian grid.

### **GETINGE MEDICAL TECHNOLOGY RDI (Germany, Sweden, Denmark, France)**

A loan of EUR 150m to finance RDI investments related to medical technology in the areas of acute care therapies, surgical workplaces and life sciences over the period 2018 – 2021.

### **NOKIA 5G (France, Finland, Germany, Regional - EU countries, Poland)**

A loan of EUR 500m to finance the development of the new 5G network product technology portfolio.

### **FUNDING CIRCLE P2P FACILITY (Germany, Netherlands)**

A multi-beneficiary loan of EUR 200m to finance SMEs via Funding Circle, a leading online Peer-to-Peer (P2P) lending platform.

**SANTANDER RISK SHARING LOAN FOR SMES AND MIDCAPS (Spain)**

A contingent loan of EUR 250m to finance small and medium-sized projects carried out primarily by SMEs and Mid-Caps

**SC GERMANY ABS - ENHANCED SME AND MID-CAP SUPPORT (Germany)**

A guarantee of EUR 125m for a mezzanine tranche of a synthetic securitisation of a granular of consumer loans by SC Germany in order to support new lending to SMEs and Mid-Caps.

Wilhelm MOLTERER  
Managing Director