EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE IN 2016

For projects previously subject to a confidentiality agreement,
As of 21 September 2018
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Investment Committee decisions approving the use of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions in 2016 for such cases, which have not yet been disclosed as of 21 September 2018, are published below. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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No Conflict of Interest was declared for any of the projects listed below.

Alongside previously disclosed Investment Committee decisions, the Investment Committee also approved the availability of the EFSI portfolio guarantee for the following EIB operations in 2016, which were previously subject to a confidentiality agreement between the EIB and the promoters:

March 2016

HEIDELBERGER DRUCKMASCHINEN – PRINTING RDI (Germany)
A loan of EUR 100m to finance research, development and innovation (RDI) activities related to the development of printing presses and associated processes in sheet-fed offset and digital printing.

April 2016

AGRO FOOD INDUSTRY RDI (Greece)
A loan of EUR 15m to finance the development of new product lines in the cold cut meat and dairy food manufacturer segments with enhanced health or dietary properties

May 2016

NBG LOAN FOR SMES AND MID-CAPS (Greece)
A loan of EUR 215m to finance SMEs and Mid-Caps active in a number of productive sectors including manufacturing, services and trade

ISP RISK SHARING INITIATIVE FOR SMES AND MIDCAPS (Italy)
A guarantee of EUR 100m on a mezzanine tranche of an existing portfolio in order to support new lending to SMES and Mid-Caps

GUARANTEE FOR ENHANCED SME AND MIDCAP SUPPORT (Spain)
A guarantee of EUR 143m to support new lending to SMEs and Mid-Caps
June 2016

SPAIN ENHANCED SUPPORT TO SMES AND MIDCAPS (Spain)
A guarantee instrument of EUR 500m aimed at increasing lending support to SMEs and Mid-Caps

July 2016

MULTI SECTOR IT RDI (Spain)
A loan of EUR 80m to finance an investment programme in RDI for the development of ICT services and solutions, mainly in the areas of Transport, Air Traffic Management, Digital, Homeland Security and Smart energy

UK ENERGY EFFICIENCY INVESTMENTS FUND II (United Kingdom, EU countries)
A participation of GBP 50m in the UK Energy Efficiency Investments Fund II targeting energy efficiency projects in the UK and other EU countries.

September 2016

BDB INTERMEDIATED LOAN FOR SMES AND MIDCAPS (Bulgaria)
An intermediated loan of EUR 150m for the financing of small and medium-sized projects promoted by small and medium-sized enterprises (SMEs) and mid-caps in Bulgaria or other EU member countries, if applicable.

EL CORTE INGLES DIGITAL TRANSFORMATION RDI RETAIL DIGITAL TRANSFORMATION RDI (Spain)
A loan of EUR 116m to finance the promoter's goal of transforming its digital technologies and systems to become the basis for the multichannel sales platform, and to appropriately adapt and optimise the logistics supply chain that comes with it.

TIIC TRANSPORT AND SOCIAL INFRASTRUCTURE FUND (Multi-country)
A participation of EUR 60m in an equity fund targeting predominantly small and medium-sized greenfield transport and social infrastructure projects in Europe

October 2016

ZF FUEL EFFICIENCY RDI (Germany)
A loan of EUR 500m to finance the promoter's activities related to fuel efficiency in the development of transmission systems and powertrain modules for passenger cars and commercial vehicles. In addition it concerns investments in electro-mobility-related research and development (R&D) activities.

CPH AIRPORT EXPANSION TEN-T (Denmark)
A loan of EUR 168m to finance the expansion of Copenhagen Airport in Denmark, to cater for future growth in air traffic and enhance passenger service standards and operational efficiency.

CONNECTING EUROPE BROADBAND FUND (Regional – EU Countries, Iceland, Norway)
A participation of EUR 40m in a broadband infrastructure fund.
November 2016
COMMERZBANK SME MEZZANINE ABS (Germany, Regional – EU Countries)
A guarantee instrument of EUR 190m aimed at providing new lending to SMEs and Mid-Caps.

December 2016
VALIO RDI (Finland)
A loan of EUR 30m for RDI investments related to nutrition, functionality and health impacts of dairy products.

LSCT NEW DEVELOPMENT PLAN (Italy)
A loan of EUR 100m to finance investments in infrastructure projects in the Port of La Spezia over the period 2017-2024.

VOLVO CARS INNOVATIVE TECHNOLOGIES RDI (Sweden)
A loan of EUR 245m to finance R&D aimed at the development of fuel efficient powertrains, active safety systems, telematics and connected vehicles technologies.

Wilhelm MOLTERER
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