

# **EUROPEAN INVESTMENT BANK**

# **European Fund for Strategic Investments**

# DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE IN 2018-2020

For projects previously subject to a confidentiality agreement,

As of 11 April 2022

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Investment Committee decisions approving the use of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions in 2018-2020 for such cases, which have not yet been disclosed as of 11 April 2022 are published below. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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Alongside previously disclosed Investment Committee decisions, the Investment Committee also approved the availability of the EFSI portfolio guarantee for the following EIB operations in 2018-2020, which were previously subject to a confidentiality agreement between the EIB and the promoters:

#### November 2019

## SPANISH MID CAP GROWTH SUPPORT PROGRAMME LOAN (Spain)

A Programme loan of EUR 75m for the financing of small-scale investments of eligible Mid-Caps under private equity ownership.

## RLB STEIERMARK ENHANCED SME AND MID-CAP SUPPORT GUARNATEE (Austria)

A guarantee of EUR 70m to support new lending to SMEs and Mid-Caps in Austria and neighbouring countries.

#### February 2020

# **UBI ENHANCED SME AND MID-CAP SUPPORT GUARANTEE (Italy)**

A guarantee of EUR 65m for a mezzanine tranche in a synthetic securitisation of an existing UBI granular portfolio in order to support new lending to SMEs and Mid-Caps.

#### **April 2020**

# NORDEA ENHANCED SUPPORT FOR SMES AND MID-CAPS (Denmark, Finland, Sweden)

A guarantee of EUR 300m for SMEs and mid-caps to support Nordea's lending expansion in SMEs and Mid-caps sector including a focus on projects with Climate Action content.

## December 2020

# **SCM WOODWORKING MACHINERY RDI 2021-24 (Italy)**

A loan of EUR 50m to finance the promoter's Research, Development and Innovation (RDI) activities in the field of wood and light materials working machinery.

# DRAEGERWERK MEDICAL TECHNOLOGY RDI II (Germany)

A loan of EUR 100m to support the promoter's corporate R&D programme in its Medical Division for the period 2021-2023, with a particular focus on connected health devices.

# FRENCH OFFSHORE ROUND 1 - COURSEULLES-SUR-MER (France)

A loan of EUR 450m to design, build, maintain and operate a 450 MW offshore windfarm 10 km off the French coast.

## **CEGELOG AFFORDABLE HOUSING & ENERGY EFFICIENCY (France)**

A framework loan of EUR 250m to finance the energy-efficient renovation of part of the housing stock of the French Ministry for the Armed Forces, together with the construction of new social and affordable housing, under a 35-year concession contract.

## **SORBONNE BUSINESS INCUBATOR BUILDING (France)**

A loan of EUR 35m to finance the construction of a building for entrepreneurship and innovation within one of the campuses of Sorbonne University in the centre of Paris, France.

#### SABADELL RISK SHARING SMES & MIDCAPS COVID-19 (Spain)

A guarantee of EUR 300m to create additional lending capacity for SME and Midcap financing in Spain.

## ARVEDI RDI & ADVANCED MANUFACTURING TECHNOLOGY (Italy)

A loan of EUR 110m to support the promoter's RDI activities and a significant part of the promoter's strategic investment programme over the next years in its two main manufacturing sites.