

EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE IN 2018-2020

For projects previously subject to a confidentiality agreement,

As of 18 February 2021

DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE IN 2018-2020

For projects previously subject to a confidentiality agreement, As of 18 February 2021

Investment Committee decisions approving the use of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions in 2018-2020 for such cases, which have not yet been disclosed as of 18 February 2021, are published below. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

* * * * *

Alongside previously disclosed Investment Committee decisions, the Investment Committee also approved the availability of the EFSI portfolio guarantee for the following EIB operations in 2018-2020, which were previously subject to a confidentiality agreement between the EIB and the promoters:

July 2018

CAIXABANK SME MEZZANINE ABS (Spain)

A guarantee of EUR 100m for a mezzanine tranche of a synthetic securitisation of a granular corporate loan portfolio of CaixaBank in order to support new lending to SMEs and Mid-Caps.

October 2019

ELDERLY AFFORDABLE ASSISTED LIVING (France)

A loan of EUR 161m to finance the development plan of a European operator of nursing homes and healthcare services to build shared homes as affordable solutions for elderly people in small cities across France over the next 5 years.

March 2020

SABADELL LOAN FOR SMES & MID-CAPS CLIMATE ACTION (Spain)

A guarantee of EUR 80m on a mezzanine tranche on a new granular portfolio of SMEs and midcaps loans. Final beneficiaries and related projects may be located in Spain, as well as in other EU countries. A part of financing will be dedicated to climate action projects.

May 2020

MONEGROS WIND (Spain)

A loan of EUR 160m to finance the implementation of a portfolio of onshore wind farms located in the Spanish region of Aragón, for a total capacity of 487MW.

June 2020

HIRSCHMANN AUTO TECH SOLUTIONS (Austria)

A loan of EUR 65m to finance the promoter's investments in RDI on cables, connectors and sensors primarily for automotive and, partly, industrial applications, as well as in digitalization of production and digitalization and automation of intralogistic processes. The RDI activities and investments will be carried out at the promoter's production and development centre in Austria in the period 2020-2023.

EIFFEL BIOGAS FUND (France, Regional – EU countries)

A participation of EUR 50m into an equity fund, which will invest in the renewable gas sector, mainly in France.

July 2020

BAVARIA SOCIAL AND ENERGY EFFICIENT HOUSING (Germany)

A loan of EUR 100m to finance the promoter's investment into highly energy efficient new buildings and social housing, mainly located in Bavaria, Germany.

FONDO DI GARANZIA COVID-19 SME SUPPORT (Italy)

A guarantee to finance working capital and liquidity needs of SMEs and Midcaps affected by the COVID-19 epidemic.

September 2020

ING BANK COVID19 ENHANCED SME AND MIDCAP SUPPORT (Netherlands, Belgium, Luxembourg)

A guarantee of EUR 126m to support new lending to SMEs and Mid-Caps in the Benelux with a focus on Corona affected final beneficiaries.

November 2020

WACKER CHEMIE SUSTAINABLE SOLUTIONS (Germany)

A loan of EUR 290m to finance Wacker Chemie's R&D activities in its different business divisions. The project will contribute to the promoter's research and development work, focusing on 12 key strategic projects in the fields of renewable energy, biotechnology, construction applications, and closed-loop production processes.

December 2020

ARCADIS OST I OFFSHORE WIND FARM (Germany)

A loan to finance an offshore wind farm, comprising 27 wind turbines with a unit capacity of 9.5 MW located in German territorial waters in the Baltic Sea. In addition, the Project comprises the inter-array cabling at 35 kV level and a 35/220 kV offshore substation. It will apply monopile foundations for both turbines and offshore substation.

Wilhelm MOLTERER Managing Director