EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE
In February 2020
EFSI Investment Committee
3 February 2020

Those attending

Chairman: Mr. Wilhelm MOLTERER, Managing Director
          Ms. Iliyana TSANOVA, Deputy Managing Director

Members:  Mr. Gordon BAJNAI
          Mr. Thierry DEAU
          Ms. Dalia DUBOVSKÉ
          Ms. Vicky D. KEFALAS
          Ms. Andreja KODRIN
          Mr. Fabio PAMMOLLI
          Ms. Nieves RODRIGUEZ VARELA
          Mr. Manfred SCHEPERS

Experts: Mr. Marcus SCHLUECHTER, Advisor to the Managing Director
          Mr. Juan Jose FEBLES, Advisor to the Deputy Managing Director

EFSI Secretariat: Ms. Emilie BOIS-WILLAERT, Head of EFSI Secretariat
                 Mr. Renko WOUTERS, Corporate Secretariat Officer
**Decisions taken by the EFSI Investment Committee in February 2020**

Investment Committee decisions approving the availability of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions for such cases will be disclosed at a later stage by including them in a list of Investment Committee decisions taken throughout the year and published, in general, twice a year. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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The Chairman recorded that there was a quorum.

No Conflict of Interest was declared.

The Investment Committee approved the availability of the EFSI portfolio guarantee for the following EIB operations:

**GERMAN ROLLING STOCK - FRANKEN-SUEDTHUERINGEN PPP (Germany)**

A loan to finance the acquisition of new rolling stock (electric passenger vehicles) and associated equipment for a public service contract to operate the rail passenger services between Nuremberg and Wuerzburg.

**MYTILINEOS SA - AGIOS NIKOLAOS POWER PLANT (Greece)**

A loan of EUR 125m to finance the construction of a new Combined Cycle Gas Turbine.

**SELECTIVE EUROPEAN TRANSPORTATION EQUIPMENT FUND (Regional – EU countries)**

An equity participation of EUR 40m in a fund targeting the acquisition of freight railcars and river barges to be leased predominantly in Europe.

**AGRICOVER II LOAN FOR SMES (Romania)**

A multi-beneficiary intermediated loan of EUR 15m to finance SMEs operating in the agricultural sector.

Wilhelm MOLTERER
Managing Director

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