



EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

**DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE
In April 2019**

EFSI Investment Committee
5th April 2019

Those attending

<u>Chairman:</u>	Ms.	Wilhelm MOLTERER, Managing Director
<u>Members:</u>	Mr.	Gordon BAJNAI
	Mr.	Thierry DEAU
	Ms.	Dalia DUBOVSKA
	Ms.	Vicky D. KEFALAS
	Ms.	Andreja KODRIN
	Mr.	Fabio PAMMOLLI
	Ms.	Nieves RODRIGUEZ VARELA
	Mr.	Manfred SCHEPERS
<u>Experts:</u>	Mr.	Marcus SCHLUECHTER, Advisor to the Managing Director
	Mr.	Juan Jose FEBLES, Advisor to the Deputy Managing Director
<u>EFSI Secretariat:</u>	Ms.	Emilie BOIS-WILLAERT, Head of EFSI Secretariat
	Mr.	Renko WOUTERS, Corporate Secretariat Officer
<u>Excused:</u>	Mr.	Iliyana TSANOVA, Deputy Managing Director

Decisions taken by the EFSI Investment Committee in April 2019

Investment Committee decisions approving the availability of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions for such cases will be disclosed at a later stage by including them in a list of Investment Committee decisions taken throughout the year and published, in general, twice a year. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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The Chairman recorded that there was a quorum.

No Conflict of Interest was declared.

The Investment Committee approved the availability of the EFSI portfolio guarantee for the following EIB operations:

CESKA SME AND MID-CAP MEZZANINE ABS (Czech Republic)

A guarantee of EUR 110m for the mezzanine tranche of a synthetic securitisation of an SME loan portfolio originated by Ceska Sportelna bank.

ALFASIGMA INNOVATIVE DRUGS RDI (Italy)

A loan of EUR 100m to finance the promoter's research activities including clinical and regulatory development for the development of innovative drugs in the areas of gastroenterology, vascular medicine and rheumatology over the period 2019 - 2022

FRENCH OFFSHORE ROUND 1 - SAINT NAZAIRE & FECAMP (France)

A loan to finance the design, building and operating of two offshore windfarms.

PECS WATER AND WASTEWATER REHABILITATION (Hungary)

A loan of EUR 17.41m to finance the Financing of the rehabilitation of water and wastewater utilities in Pécs and its environment through Tettye FH, the municipal water and wastewater operator

Wilhelm MOLTERER
Managing Director