EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE
IN NOVEMBER 2018
EFSI Investment Committee
9th November 2018

Those attending

Chairman: Mr. Wilhelm MOLTERER, Managing Director
          Ms. Iliyana TSANOVA, Deputy Managing Director

Members: Mr. Gordon BAJNAI
         Mr. Thierry DEAU
         Ms. Dalia DUBOVSKE
         Ms. Vicky D. KEFALAS
         Ms. Andreja KODRIN
         Mr. Fabio PAMMOLLI
         Ms. Nieves RODRIGUEZ VARELA
         Mr. Manfred SCHEPERS

Experts: Mr. Marcus SCHLUECHTER, Advisor to the Managing Director
         Mr. Juan Jose FEBLES, Advisor to the Deputy Managing Director

EFSI Secretariat: Ms. Emilie BOIS-WILLAERT, Head of EFSI Secretariat
                 Mr. Renko WOUTERS, Corporate Secretariat Officer
Decisions taken by the EFSI Investment Committee in November 2018

Investment Committee decisions approving the availability of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions for such cases will be disclosed at a later stage by including them in a list of Investment Committee decisions taken throughout the year and published, in general, twice a year. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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The Chairman recorded that there was a quorum.

No Conflict of Interest was declared.

The Investment Committee approved the availability of the EFSI portfolio guarantee for the following EIB operations:

**ALBA LEASING V LOAN FOR SME AND MID-CAPS (Italy)**

A loan of EUR 75m to finance SMEs and Mid-Caps in the industry, services, tourism and agriculture sectors via long-term leasing schemes.

**GARANTI BANK ROMANIA LOAN FOR SMES AND MID-CAPS (Romania)**

A loan of EUR 22m to finance projects promoted by SMEs and Mid-Caps.

**SB POLSKA ABS-ENHANCED SUPPORT FOR SMES AND MID-CAPS (Poland)**

A guarantee of EUR 116m to support new financing to SMEs, Mid-Caps and Climate Action projects.

**DIAKONESSENHUIS HOSPITAL (The Netherlands)**

A loan of EUR 43m to finance the construction, rehabilitation and equipping of medical facilities of the "Diakonessenhuis hospital" to improve the quality of medical services.

**RESEAU CANOPEE LOGEMENT SOCIAL (France)**

A framework loan of EUR 107m to finance the construction of more than 1200 new social and affordable housing units as well as rehabilitation of about 4300 existing units. The Investment Committee also approved the designation of this operation as an EFSI Investment Platform.
DASOS TIMBERLAND III FUND (Regional – EU countries)

An equity participation of EUR 35m in a fund investing in sustainable forestry and biomass.

ACQUE VERONESI WATER INFRA UPGRADE (Italy)

A loan of EUR 30m to finance investments in water and wastewater infrastructure in the Province of Verona during the period 2018-2021.

Wilhelm MOLTERER
Managing Director