European Fund for Strategic Investments

DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE IN 2018-2019

For projects previously subject to a confidentiality agreement,
As of 17 May 2019
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Investment Committee decisions approving the use of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions in 2018-2019 for such cases, which have not yet been disclosed as of 17 May 2019, are published below. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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Alongside previously disclosed Investment Committee decisions, the Investment Committee also approved the availability of the EFSI portfolio guarantee for the following EIB operations in 2018-2019, which were previously subject to a confidentiality agreement between the EIB and the promoters:

July 2018

PCC ROKITA CHEMICAL UPGRADE PROGRAMME (Poland)
A loan of up to EUR 45m to finance the development and modernisation of the promoter's chemical production, mainly in the polyurethanes and chlorine derivatives' segments, to be carried out over the period 2018 - 2021 in Brzeg Dolny, in Lower Silesia, Poland.

October 2018

ILIAD FRANCE TRES HAUT DEBIT EXPANSION (France)
A loan of up to EUR 300m to finance the expansion of a fibre to the home (FTTH) telecommunication network.

November 2018

CAJAMAR ABS ENHANCED SUPPORT RURAL SMES AND MID-CAPS (Spain)
A guarantee of the amount of up to EUR 100m in the mezzanine tranche of a true sale securitisation of existing loans to SMES, to support new financing for rural SMEs and Mid-Caps, many of which will be located in cohesion regions.

AENA ENERGY EFFICIENCY INVESTMENT PLAN SFSB (Spain)
A loan of up to EUR 87m to finance the environmentally sustainable investments under AENA's strategic plan, over the period 2018-2021, in the energy efficiency renovation of airport terminals and other buildings, as well as in low-carbon mobility.
ALIOR MEZZANINE ABS FOR SMES AND MID-CAPS (Poland)
A guarantee of up to EUR 75.58m for a mezzanine tranche of a synthetic securitisation transaction aimed at supporting the financing of new loans to SMEs and Mid-Caps.

**December 2018**

BBPM ENHANCED SME AND MID-CAP SUPPORT (Italy)
A guarantee of up to EUR 55m for a mezzanine tranche on a Banco BPM granular portfolio in order to support new lending to SMEs and Mid-Caps in Italy.

FNAC DARTY RETAIL DIGITAL TRANSFORMATION RDI (France)
A loan of up to EUR 100m to finance RDI expenditures related to the digital transformation of the promoter, as well as investments related to the implementation and support of the digitalisation.

RESEAU DE CHALEUR GRENOBLE METROPOLE (France)
A loan of up to EUR 30m to finance the expansion and modernisation of the district heating service in the metropolitan region of Grenoble-Alpes with the amount of EUR 30m.

**February 2019**

LA CABRERA Y TALAYUELA SOLAR PV (Spain)
A loan of up to EUR 106m to finance the construction and operation of two solar photovoltaic plants, located in the municipalities of Talayuela and Alcalá de Guadaira, both in the Spanish cohesion regions of Extremadura and Andalucía respectively.

**March 2019**

SKIN HEALTH R&D (Spain)
A loan of up to EUR 120m to finance the R&D activities in the promoter's strategic therapeutic areas in medical dermatology over the period 2019-2022.

ROTTERDAM ELECTRIC BUSES TRAM AND METRO INFRA (Netherlands)
A tranche of EUR 3.3m, as part of an EIB loan of EUR 115m to finance a programme aimed at modernising and upgrading the fleet and infrastructure for bus, tram and metro of the public transport operator.

Wilhelm MOLTERER
Managing Director