

BOARD OF DIRECTORS

Meeting to be held on Wednesday, 15 December 2021

Quorum

Agenda and declarations of conflicts of interest

Approval of minutes of previous meeting

Statements by the Chairman

Update on strategic issues

GENERAL QUESTIONS

EIB Group Operational Plan 2022-2024 – Second Reading

See also documents for information

- EIB Group Operational Plan 2022-2024: Complementary Budget Information
- EIB Group Complementary Capital Planning Information note – second reading

Review of the Risk Capital Resources (RCR) Mandate - Conclusions and proposed amendments

InvestEU – Terms and Conditions

Update on the main terms of the Advisory Agreement in relation to the InvestEU Advisory Hub

NDICI-Global Europe – Guarantee Agreements between the EU and the EIB pertaining to Dedicated Investment Window 1 and Dedicated Investment Window 4 – Key Terms and Conditions

Top-up of existing Own Risk Facilities (ORFs)

Innovation for Inclusive Green and Digital Transition: Innovation, Digital and Human Capital (IDHC) Orientation 2021-2027

Supporting the Just Transition Mechanism – comprehensive proposal of the EIB Group

OPERATIONS

➤ **Operations within the European Union**

Adriatic Sea Department

MULTI-BENEFICIARY INTERMEDIATED LOAN

POSTE LOAN FOR SMES MID-CAPS AND ENERGY EFFICIENCY Project (IT)	600
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Baltic Sea and Northern Europe Department

INVESTMENT LOAN

BRANDENBURG COVID-19 VACCINATION AND TESTING Project (DE)	270
LIFECYCLE SCHOOLS AND DAYCARE PREMISES FUND (FI)	80

Iberia Department

INVESTMENT LOAN

FERROVIE DELLO STATO ROLLING STOCK GREEN BOND Project (ES, IT)	550
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➤ **Operations in Candidate and Potential Candidate Countries**

Adriatic Sea Department

WB IMPACT INCENTIVE PROGRAMME LOAN FOR SMES & MID-CAPS (Serbia, Bosnia and Herzegovina, Kosovo, Albania, Montenegro, North Macedonia)	58
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➤ **Operations outside the European Union**

Global Partners Department

INVESTMENT LOAN

AGRA METRO RAIL Project (India)	450
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Equity, New Products and Special Transactions Department

EQUITY TYPE

AFRIGREEN DEBT IMPACT FUND (Regional – Central Africa, Regional – West Africa)	25
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➤ **Other Operational Questions**

Mandate Management

EGF – EU PROGRAMME LOAN – Loan Substitute Instrument Change to operation - Envelope increase	700
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MISCELLANEOUS

Date of next meeting:
Wednesday, 2 February 2022