

European Investment Bank (EIB)

Luxembourg, 20.04.2018

Environmental and Social Completion Sheet (ESCS)

Overview

Project Name: KTM 2WHEELS RDI MIDCAP RSFF

Project Number: 2013-0384 Country: AUSTRIA

Project Description: The project included the promoter's investments in research,

development and product/process innovation in the field of motorcycles and mobility. The main project components related to: (i) road safety, (ii) fuel economy, (iii) new materials and lightweight construction and (iv) zero emission concepts. The project included also some capital investments related to the expansion of the promoter's R&D centre and some new equipment for R&D labs. The investments have been be carried out in the promoter's R&D centre

located in Mattighofen (Austria).

Summary of Environmental and Social Assessment at Completion

EIB notes the following key Environmental and Social outcomes at Project Completion.

No significant environment or social issues were noted

In the light of the main R&D drivers for the investments of the promoter, the financed project has brought positive environmental and social benefits, such as reduced emission and improved road safety.

Summary opinion of Environmental and Social aspects at completion:

EIB is of the opinion based on reports from the promoter during Construction that the Project has been implemented in line with EIB Environmental and Social Standards, applicable at the time of appraisal.