

European Investment Bank (EIB)

Luxembourg, 17/07/2017

Environmental and Social Completion Sheet (ESCS)

Overview Project Name: Project Number: Country: Project Description*:*

BALTIC II and BALTIC II LOAN B 2010-0030 and 2014-0149 Germany The construction and operation of a 288 MW offshore wind farm located in the German sector of the Baltic Sea.

Summary of Environmental and Social Assessment at Completion

EIB notes the following key Environmental and Social outcomes at Project Completion.

Whereas the promoter had to comply with the environmental and social conditions of the relevant authorities, no separate environmental and social conditions were stipulated by the Bank.

No significant environment or social issues were noted during the construction and initial operation of the project.

Summary opinion of Environmental and Social aspects at completion:

EIB is of the opinion based on reports from the promoter and based on a technical due diligence report issued by an independent expert at an advanced implementation stage that the Project has been implemented in line with EIB Environmental and Social Standards, applicable at the time of appraisal.