

Environmental and Social Data Sheet

Overview

Project Name: PROGRAMM NAHVERKEHR BADEN-WUERTTEMBERG
 Project Number: 2014-0765
 Country: Germany
 Project Description: Investment programme into rolling stock and related infrastructure for local and regional public transport in Baden-Württemberg. Programme to be carried out by a public law subsidiary of the Federal State Baden-Württemberg.

EIA required: No

Project included in Carbon Footprint Exercise¹: No

(details for projects included are provided in section: "EIB Carbon Footprint Exercise")

Summary of Environmental and Social Assessment, including key issues and overall conclusion and recommendation

The investment programme encompasses an indicative list of 6 sub-operations. The first two sub-operations to be financed by the EIB are Network 1 (rolling stock for Stuttgarter Netz) and 3b (rolling stock for Murrbahn). The purchase of rolling stock does not fall under either Annex I or II of the Environmental Impact Assessment (EIA) Directive 92/2011/EC, as amended; so an EIA is not required.

Additional related infrastructure and maintenance depots could also be needed. Such elements could fall under Annex II of the EIA directive, and therefore may be subject to an EIA procedure. German law requires complying with Directive 92/2011/EC on EIA as well as Directive 92/43/EEC and 79/409/EEC on Habitat resp. Birds, to obtain building permits. Compliance will be assessed at the allocation stage of each of the sub-operation.

The improvement of rail services should enable the railways to capture traffic growth and thus avoiding a modal shift towards road, resulting in positive environmental impacts.

Considering the above, the project is acceptable for Bank financing from an environmental point of view.

Environmental and Social Assessment

Environmental Assessment

The Federal State of Baden-Wuerttemberg is procuring new rail services on its networks. The future Railway Undertaking procures the new rolling stock and sells it to the Federal State (Promoter) who takes the ownership of the rolling stock through a public law subsidiary (Borrower), the newly founded SFBWG. The SFBWG rents it to the private RU which will provide rail transport services.

The programme is in line with Baden-Württemberg's General Transport Master Plan 2010 and the Strategy for Sustainable Mobility 2014 for the region around Stuttgart. The use of modern vehicles and increased frequency of services will improve accessibility and attractiveness for users, thus strengthening the demand for rail services in the region.

Based on the first two sub-operations under the programme, the total capacity is expected to increase by ca. 40%. The increase in capacity is put into place to accommodate traffic growth

¹ Only projects that meet the scope of the Pilot Exercise, as defined in the EIB draft Carbon Footprint Methodologies, are included, provided estimated emissions exceed the methodology thresholds: above 100,000 tons CO₂e/year absolute (gross) or 20,000 tons CO₂e/year relative (net) – both increases and savings.

in a more sustainable manner. Therefore, the impacts of the project investments on energy consumption are deemed positive.

The train-sets will comply with the applicable European Technical Standards of Interoperability (TSI) for conventional rolling stock, including those for passenger safety, noise emissions and access for persons with reduced mobility. Furthermore the Promoter encourages efforts of the RUs to reduce energy consumption via incentives in the contract.

The manufacturing of the rolling stock is expected to take place in existing plants within the EU, in accordance with International Union of Railways (UIC)/national specifications and applicable environmental, labour, health and safety regulations.

Rolling stock to be replaced by the newly purchased rolling stock will be reassigned by the incumbent Railway Undertaking to other rail services to be identified, setting off a cascade of reassignments of rolling stock at the end of which some older vehicles will be scrapped. This shall be performed in accordance with applicable domestic rules and regulations. Eventually, some trains could also be sold by the incumbent Railway Undertaking.

EIB Carbon Footprint Exercise

Carbon footprint exercises will be made per sub-operation.

Public Consultation and Stakeholder Engagement

Requirements for new rolling stock have been discussed with Passenger Advisory Board which includes the chairman of the association for people with reduced mobility from the Land BW.