



Luxembourg, 22.06.2023

Environmental and Social Completion Sheet (ESCS)¹

Overview

Project Name: SOFTWARE AG DIGITAL INNOVATION
 Project Number: 2019-0758
 Country: Germany, Bulgaria, Spain, Slovakia, Belgium
 Project Description: The project concerns the development activities of Software AG in relation to its future enterprise software portfolio. The focus of the RDI programme was on the integration of distributed architectures, Internet of Things (IoT), data analytics and digital business transformation products and services.

Summary of Environmental and Social Assessment at Completion

EIB notes the following Environmental and Social performance and key outcomes at Project Completion.

The project is not covered by Annex or Annex II of the EIA Directive 2011/92/EU and therefore no EIA or EIA screening was required.

The outcome of the project is not directly geared towards the reduction of environmental impacts. However, the result of the project allows deployment of new software products and solutions that could enable better environmental performance in various end-user domains. For example, the promoter's integration and analytics offering for the Internet of Things could contribute to a better utilisation and efficiency of industrial infrastructures, with positive effects in terms of reduced energy consumption and emissions.

Nonetheless, the promoter has committed to the Environmental, Social, and Governance (ESG) rating targets from Institutional Shareholder Services (ISS) group and MSCI Inc.

ISS Corporate ESG rating score has improved from D+ to C- in February 2022, whereas the MSCI scoring, based on the Oct 2022 update, has been raised to the top score of AAA well in advance of its committed target by 2025.

In 2021, the promoter has also adopted a sustainability program which will guide them all way through 2025 to create not only economic, but also ecological and social value.

In addition to the laws and regulations in the economic countries where the promoter operates, they bestow high importance to compliance with the Universal Declaration of Human Rights of the UN, European Convention for the Protection of Human Rights and Fundamental Freedoms, ILO Declaration on Fundamental Principles and Rights at Work.

Summary opinion of Environmental and Social aspects at completion:

EIB is of the opinion, based on reports from the promoter, that the Project has been implemented in line with EIB Environmental and Social Standards, applicable at the time of appraisal.

¹ The template is for ILs and FLs