Project summary (1/2)

Description of the project
- Assets in development
- Market / business need addressed
- Location

Sponsors of the project
- Identification and description of lead developer and other confirmed equity partners

Investment needs
- Expected capital expenditures for key assets under development (specify if possible)
- Operating expenditures over lifetime of project (specify if possible main items)

Revenue outlook
- Projected revenue outlook in EURm over lifetime of project
- Anticipated or confirmed offtake partners with associated volumes
- Commercial strategy
- Timeline to order book build-up

Funding assumptions
- Total investment sought
- General funding strategy: recourse / non-recourse
- Equity projected / confirmed – key providers
- Grants projected / confirmed – key sources
- Debt projected / confirmed – key providers
Project summary (2/2)

- **Value chain focus**
  - Key inputs and outputs
  - [Value chain focus]
  - [Key product inputs – volume and amounts]
  - [Key outputs – volume and amounts]

- **Key technologies and industrial partnerships**
  - Identify and describe key technologies on which the project is based
  - Specify technology/IP ownership and any licensing arrangements considered
  - Describe any industrial partnerships at play and key principles

- **Timeline and project status**
  - Current status:
  - Permitting:
  - FID:
  - Construction completed by:

- **Environmental, climate and policy considerations**
  - Key environmental benefits and risks
  - If applicable: anticipated alignment with EU Taxonomy and RED II

- **Key issues faced or risks to be discussed / Any other comments**
  - ...

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**ECHA – EIB Pitching Session**

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