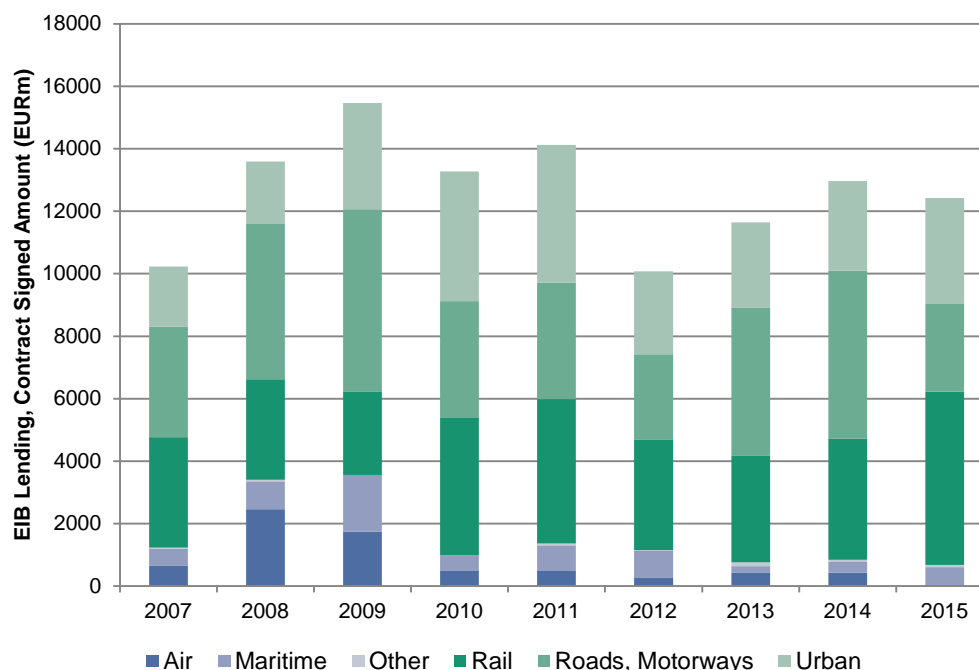


EIB Transport Lending in the EU

- Historically, transport operations have constituted between 15% and 20% of total EIB lending by signed amount.
- Since 2007, lending to the transport sector in the EU has averaged nearly EUR 13 billion per year (signed amount).
- The significant transport sub-sectors have been roads and motorways, rail and urban transport. Since 2007, these sectors were responsible for approximately 90% of total transport lending in the EU.
- Lending to sustainable transport sectors – including rail and urban public transport – has been steadily increasing and now constitutes more than 50% of yearly transport lending volumes.
- Transport lending (signed amount) to Cohesion Member States¹ has accounted for approximately one third of total transport lending in the EU between 2014 and 2015.
- EIB lending to the transport sector outside the EU has made up approximately 10% of total transport lending (period 2007-2015).

EIB Transport Lending in EU (2007-2015)

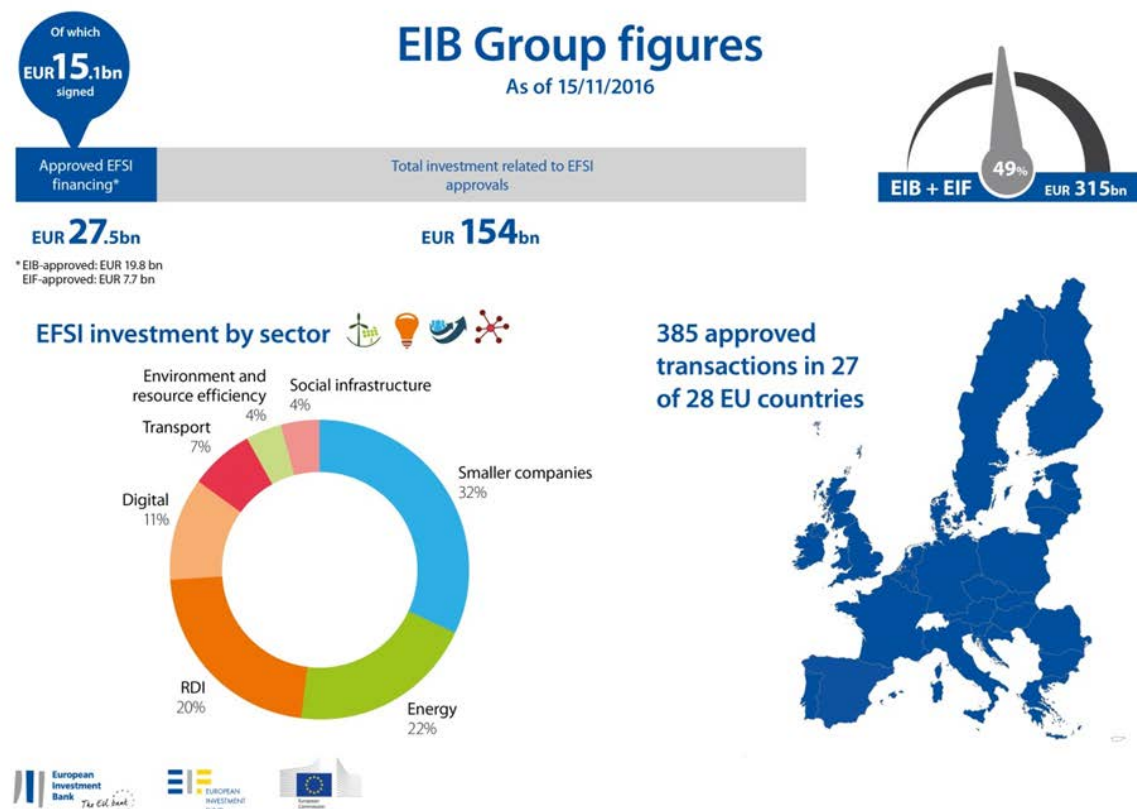


¹ Bulgaria, Croatia, Cyprus, the Czech Republic, Estonia, Greece, Hungary, Latvia, Lithuania, Malta, Poland, Portugal, Romania, Slovakia and Slovenia

EFSI Transport Objectives

- Since the start of EFSI operations in 2015, the EIB Group (EIB and EIF) has approved approximately 27.5 billion in EFSI financing with a resulting investment mobilised of EUR 154 billion.
- Operations recorded under EFSI transport objectives – specifically the development of transport infrastructures, and equipment and innovative technologies for transport – currently (as of 15-11-2016) amount to 7% of total investment related to EFSI approvals for the EIB Group. Under the Infrastructure and Innovation Window managed by EIB, the proportion under EFSI transport objectives is higher at 12%.
- As of November 2016, operations approved for EFSI transport objectives are expected to mobilise EUR 10.8 billion of EFSI related investment.
- It should be noted that statistics related to EFSI transport objectives do not fully reflect EIB's contribution to the transport sector. EFSI reporting does not include pre-approvals related to investment programmes (e.g. the Green Shipping programmes) until sub-projects are allocated. In addition, those operations with transport elements reported under other EFSI objectives, such as under environment and resource efficiency or smaller companies, are not included in the current EFSI reporting methodology for transport objectives.

EFSI Dashboard for EIB Group (Infrastructure and Innovation Window and SME Window):



Annex - EFSI Transport Objective Projects (as of 15/11/2016)

Signed Projects

Title	Country	EFSI financing	Total investment related to EFSI	Approval date
Trenitalia Regional Rolling Stock	Italy	300m	617m	17/11/2015
Accessibility Ports Infrastructure	Spain	105m	425m	15/12/2015
ICO Infrastructure Risk Sharing Loan	Spain	25m	Not disclosed	15/12/2015
A6 Almere Motorway PPP	The Netherlands	79m	234m	10/03/2016
D4R7 Slovakia PPP	Slovakia	427m	639m	21/10/2015
QUAERO European Infrastructure Fund	EU Countries	40m	Not disclosed	10/03/2016
Mirova BTP Impact Local Fund	France	Not disclosed	Not disclosed	16/06/2016
CUBE Infrastructure Fund II	EU Countries; Switzerland; Norway	100m	Not disclosed	16/06/2016
Lisbon Urban Renewal Housing Climate FL	Portugal	100m (1st tranche)	523m	19/07/2016
Rock Rail East Anglia	United Kingdom	69m	856m	23/09/2016
CPH Airport Expansion Ten-T	Denmark	168m	Not disclosed	12/10/2016

Approved Projects

Title	Country	EFSI financing	Total investment related to EFSI	Approval date
A6 Wiesloch-Rauenberg to Weinsberg PPP	Germany	300m	Not disclosed	12/03/2015
Grand Contournement Ouest de Strasbourg (A355)	France	280m	510m	17/11/2015
Infracapital Greenfield Infrastructure Fund	United Kingdom; EU Countries	Not disclosed	Not disclosed	19/05/2016
Lithuanian Airports	Lithuania	30m	44m	16/06/2016
Greek Regional Airports PPP	Greece	300m	400m	19/07/2016
French Overseas Territories Economic Development	France	150m	1192m	19/07/2016
Przewozy Regional Rolling Stock Modernisation	Poland	46m	106m	19/07/2016
A14 Vilnius - Utena Highway PPP	Lithuania	40m	88m	23/09/2016
Riga Transport Company	Latvia	75m	175m	12/10/2016
Tallinn Airport Upgrade	Estonia	30m	48m	12/10/2016
TIIC Transport and Social Infrastructure Fund	EU Countries	60m	Not disclosed	12/10/2016
Autovie Venete A4 widening	Italy	300m	887m	15/11/2016

Pre-Approvals

Title	Country	EFSI financing	Total investment related to EFSI	Approval date
Green Shipping Guarantee Programme	EU Countries			16/06/2016
Green Shipping Programme Loan	EU Countries; Spain			16/06/2016
EIB Co-investment Programme	EU Countries			19/05/2015