



# European Investment Bank

*The EU bank*

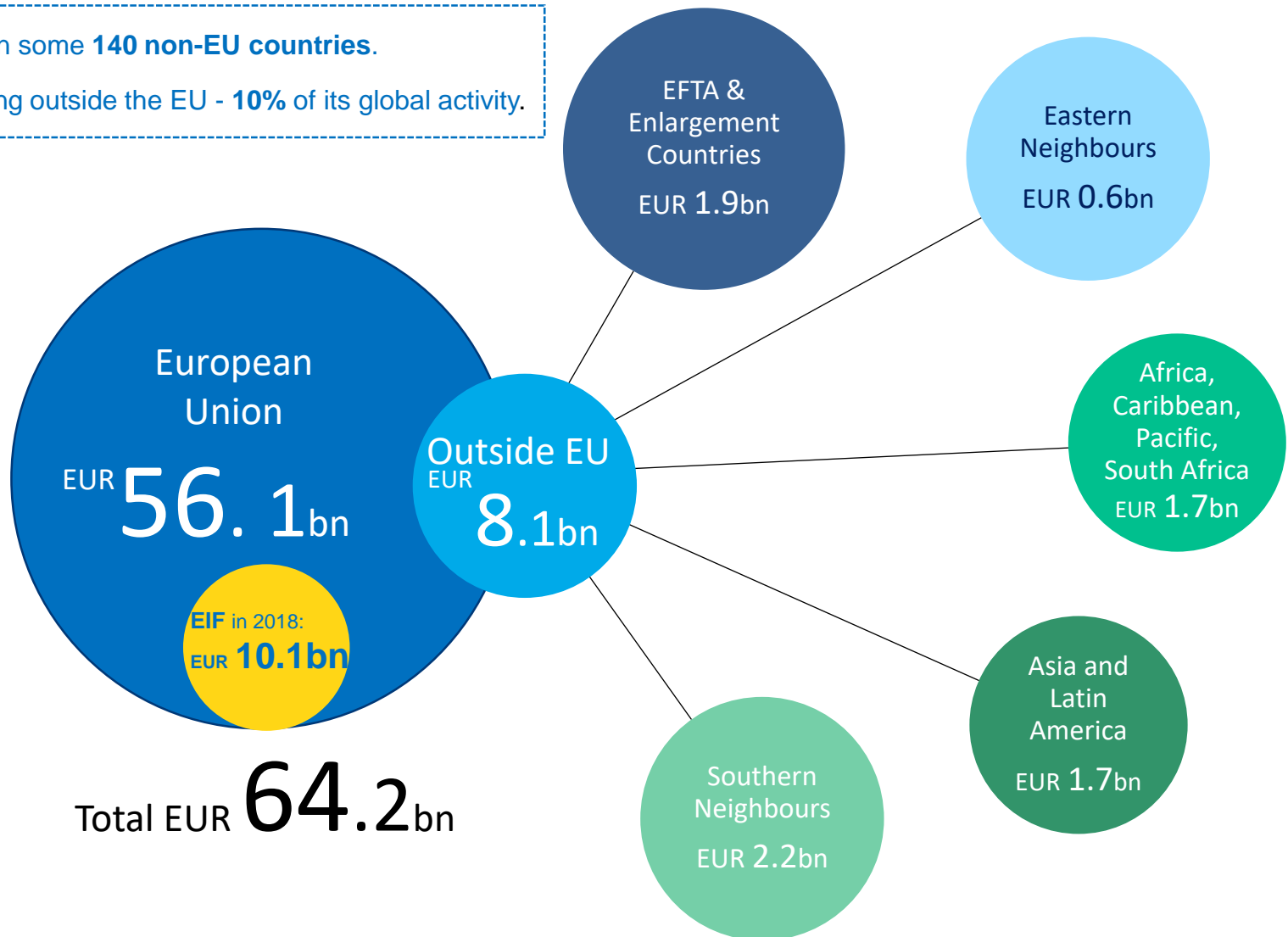
## European Investment Bank Group in Ukraine

*Kyiv*

*28 November 2019*

# EIB Group financing in 2018:

- Projects in some **140 non-EU countries**.
- EIB lending outside the EU - **10%** of its global activity.

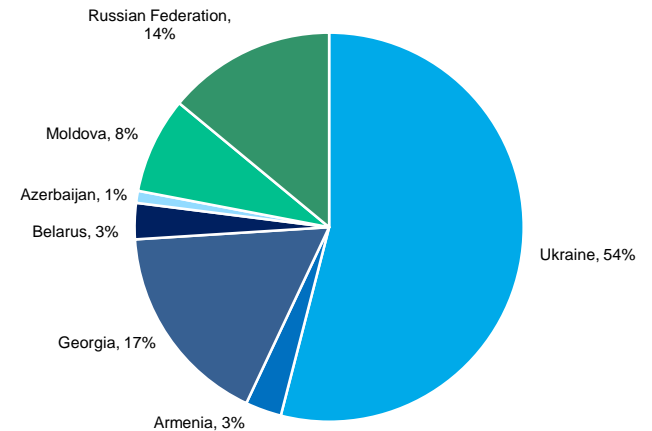


# EIB Signed Loans

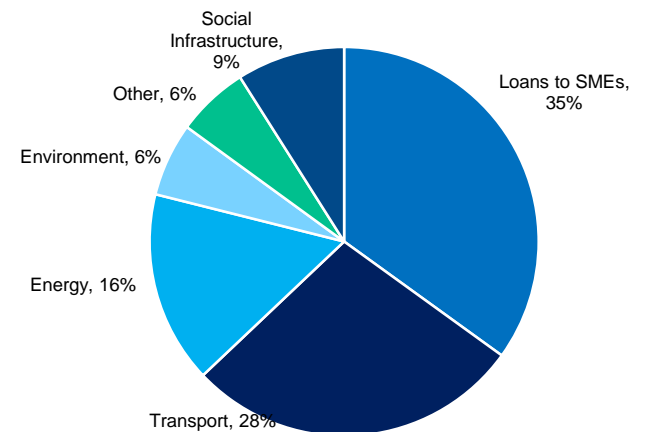


Loan portfolio to date in Eastern Neighbouring Countries

## NC East signed loans – by country



## NC East signed loans – by sector



# Ukraine Special Action Plan and beyond: EUR 6bn+

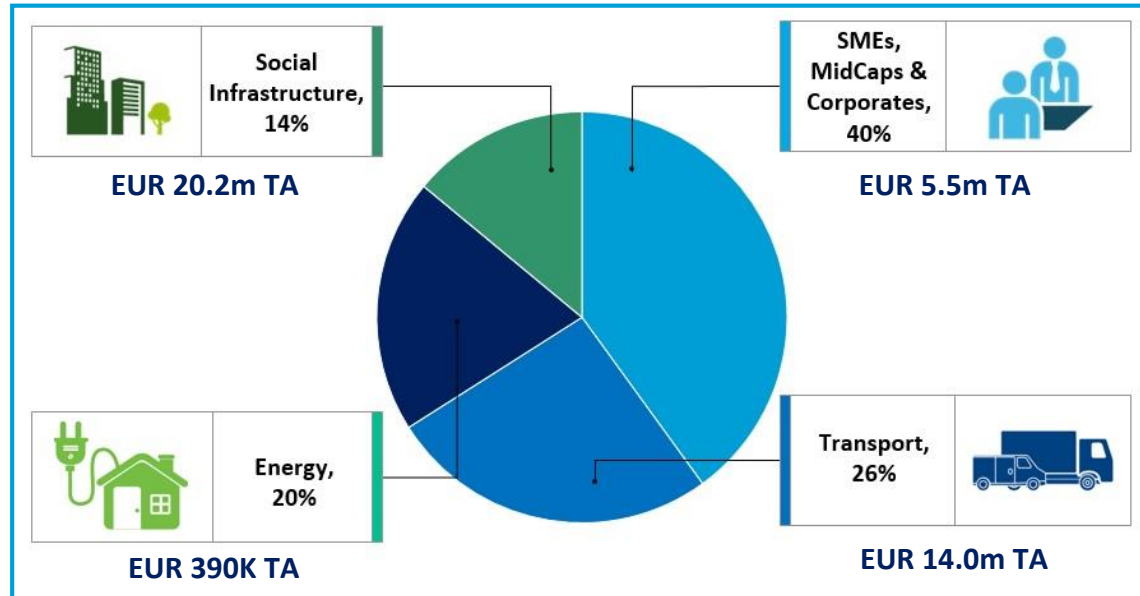
## External Lending Mandate

Development of the local private sector, in particular SMEs

Development of social and economic infrastructure

Climate change adaptation and mitigation

## Enabling Environment and Private Sector Development, EUR 6bn+



## Project Examples



Ukraine Agri-Food Loan



Early Recovery Programme



Agricultural Modernisation and Innovation



Ukraine Higher Education

# EIB Response to the Challenges of Private Sector Development

EIB Intermediated Lending

**Loans to  
SMEs and  
MidCaps**

Making available  
**Local Currency  
Loans**

with support of non-deliverable  
swaps from TCX

Higher risk projects for  
innovation

**InnovFin**

Providing risk financing to  
stimulate entrepreneurship and  
innovation.

**Advisory**

including training, institution  
building, etc.

(Eastern Partnership Technical  
Assistance Trust Fund,  
Neighbourhood Investment  
Platform, others)

Reaching out to underserved SMEs  
through partial portfolio guarantees  
to financial intermediaries

**Risk Sharing  
Instruments**

**Loans to**

**Corporates**

Providing support to the economic  
and social development of the  
country

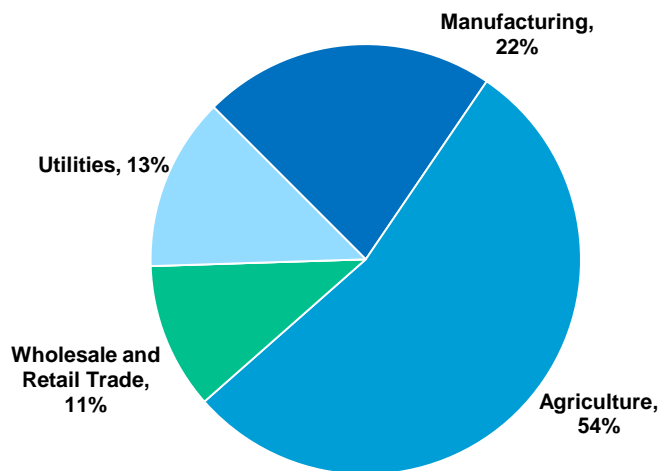
# EIB Lending to Agri-Bioeconomy in Ukraine

The private sector is the key driver of economic growth, employment and innovation in Ukraine

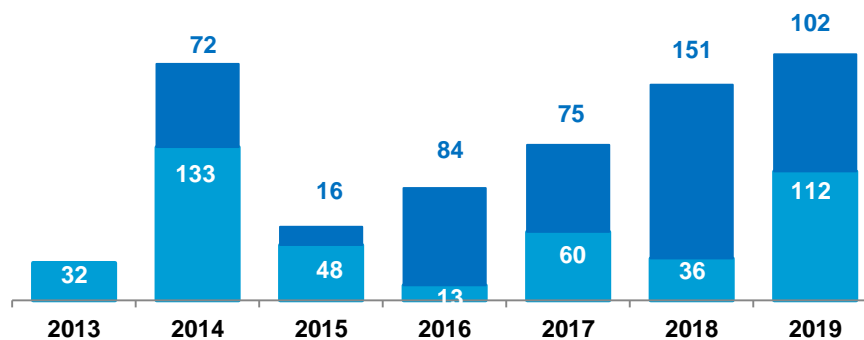
	Number of entities (% of total)	Employment (% of total)	Contribution to GDP (%)	Contribution to exports (% of total)
SMEs	>95%	70%	15%	45%
In Agriculture	>15%	17%	13%	21%

Source: State Statistics Service of Ukraine

## EIB Portfolio in Ukraine - Composition



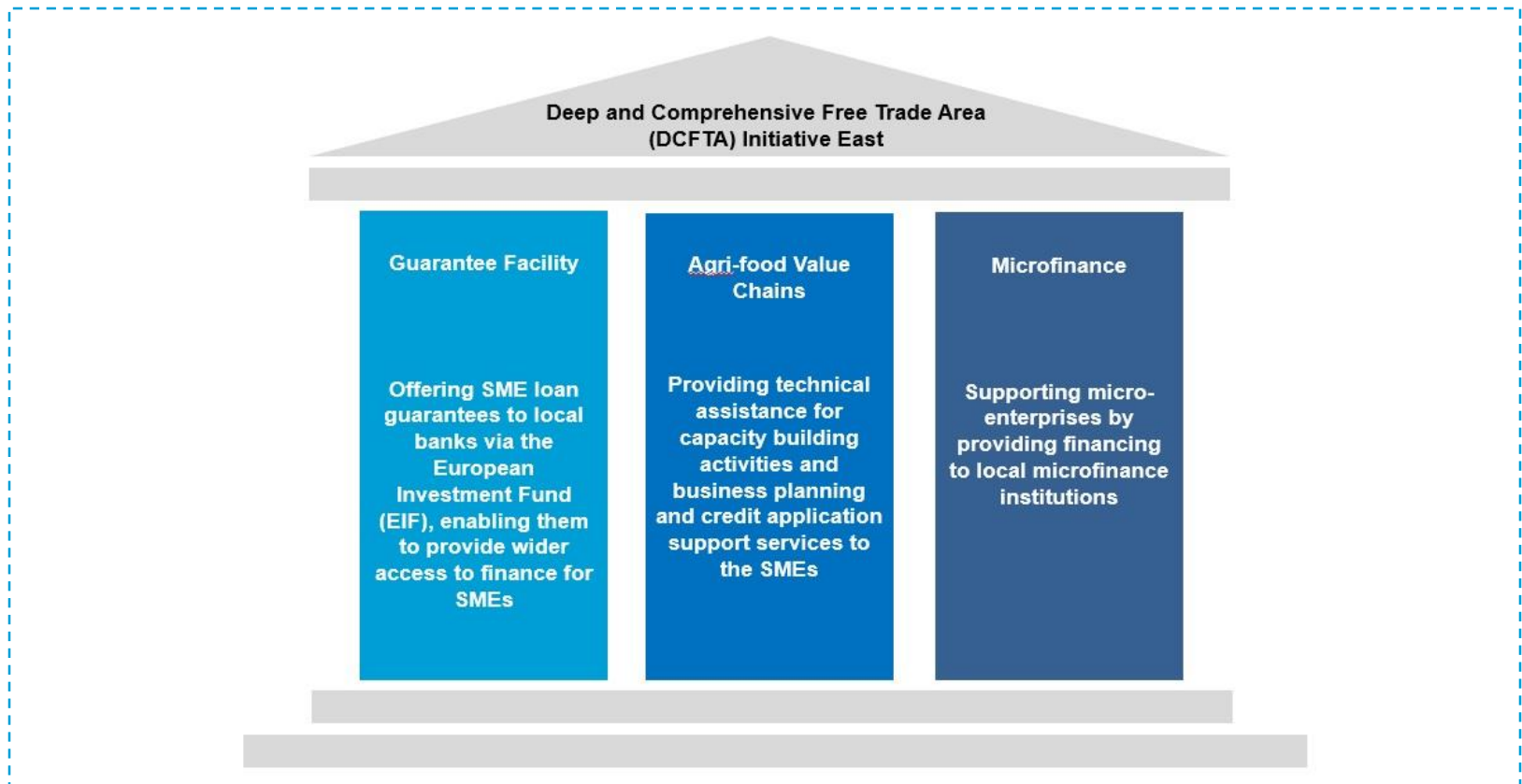
## EIB Portfolio in Ukraine – Lending to Agri-Bioeconomy



■ EIB Lending in Agri-Bioeconomy (EURm) ■ EIB Lending in Other Sectors, (EURm)

# DCFTA Initiative East

The Initiative aims to strengthen economic development in the countries that have signed Association Agreements with the EU - namely Georgia, Moldova and Ukraine - by providing targeted financial and technical support to SMEs in these three countries.



# DCFTA Initiative East – Results in Ukraine



Support for approx.  
**450 SMEs**  
through Guarantee Facility

These enterprises  
employed some  
**20,000 people**

**EUR 40 m**  
of guarantees signed with  
**4 Participating Banks**  
catalysing investment of at  
least

**EUR 320m**  
(Leverage of 8.0x)

EUR **5.5 m**

Technical Assistance  
to financial intermediaries and  
SMEs in Agri-Food Value Chains

EIB Loans of some

**EUR 400m**

to SMEs and Mid-Caps  
through Financial  
Intermediaries





# Thank you for your attention!

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## OPPORTUNITY DELIVERED

A large, stylized handwritten signature in blue ink, appearing to be "M. Hoenicke".

**2018  
ACTIVITY  
REPORT**

