



European Investment Bank

The EU bank

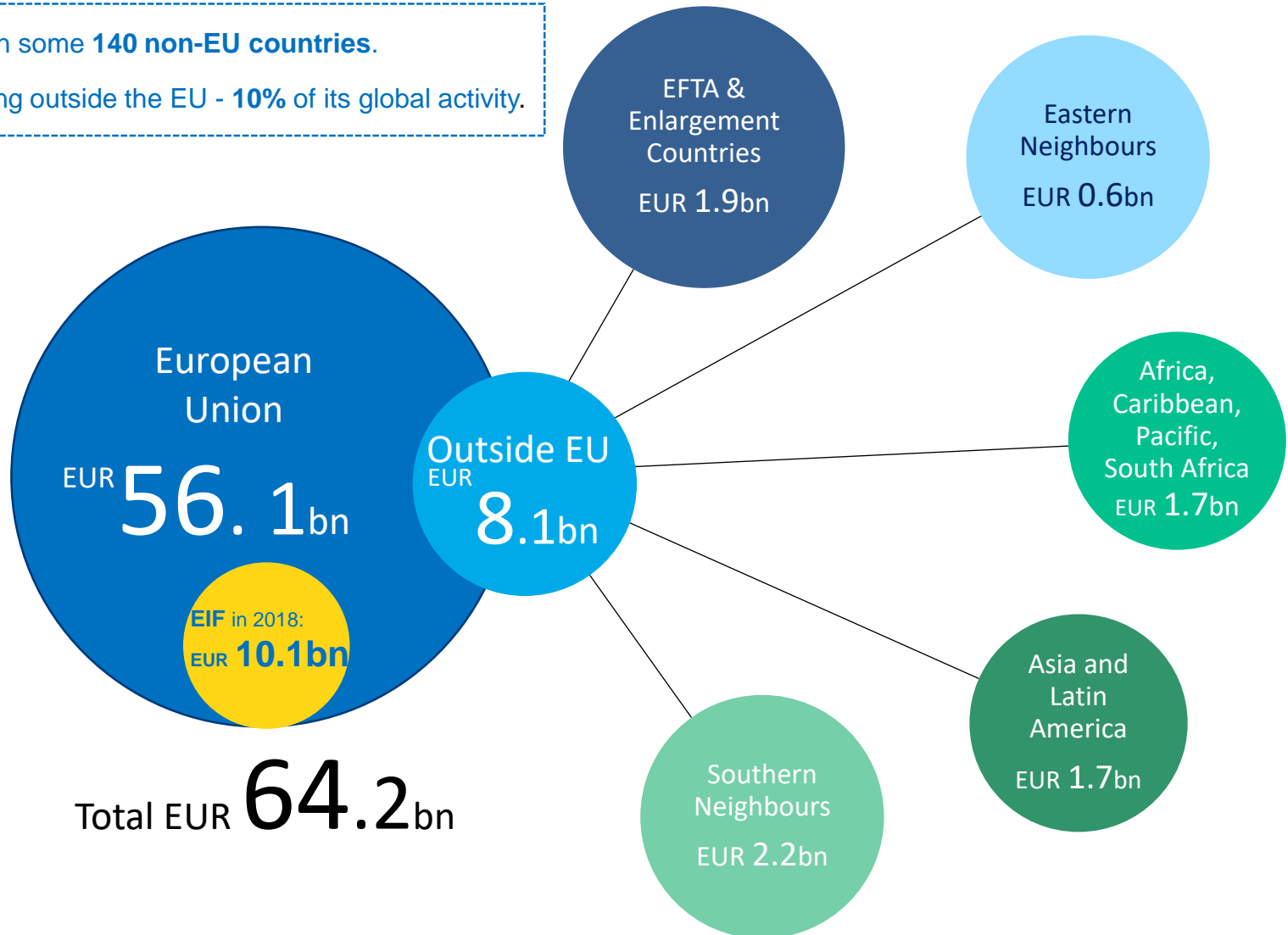
European Investment Bank Group in Ukraine

Kyiv

28 November 2019

EIB Group financing in 2018:

- Projects in some **140 non-EU countries**.
- EIB lending outside the EU - **10%** of its global activity.

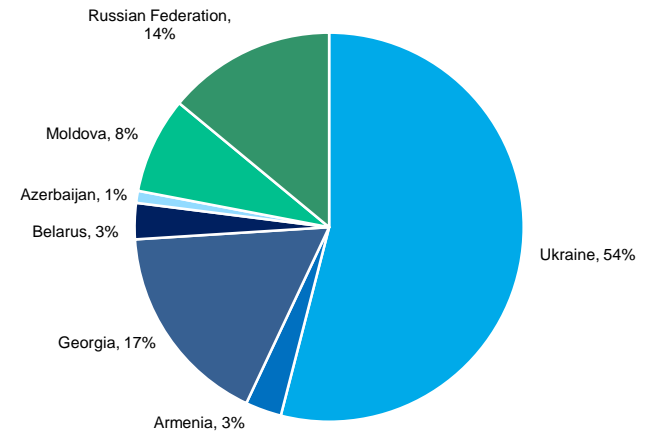


EIB Signed Loans

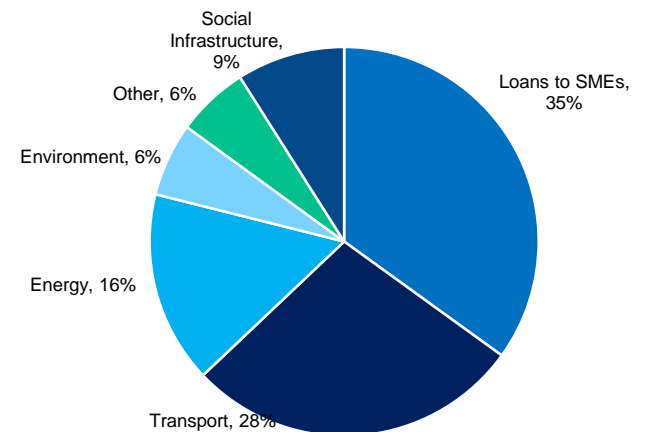


Loan portfolio to date in Eastern Neighbouring Countries

NC East signed loans – by country



NC East signed loans – by sector



Ukraine Special Action Plan and beyond: EUR 6bn+

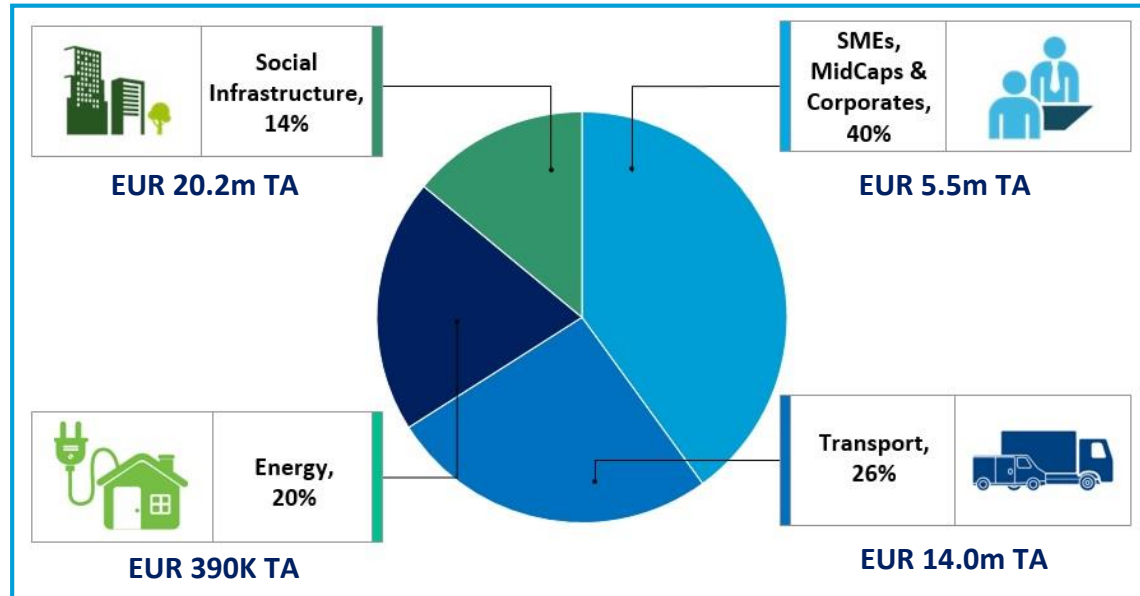
External Lending Mandate

Development of the local private sector, in particular SMEs

Development of social and economic infrastructure

Climate change adaptation and mitigation

Enabling Environment and Private Sector Development, EUR 6bn+



Project Examples



Ukraine Agri-Food Loan



Early Recovery Programme



Agricultural Modernisation and Innovation



Ukraine Higher Education

EIB Response to the Challenges of Private Sector Development

EIB Intermediated Lending

**Loans to
SMEs and
MidCaps**

Making available
**Local Currency
Loans**

with support of non-deliverable
swaps from TCX

Higher risk projects for
innovation

InnovFin

Providing risk financing to
stimulate entrepreneurship and
innovation.

Advisory

including training, institution
building, etc.

(Eastern Partnership Technical
Assistance Trust Fund,
Neighbourhood Investment
Platform, others)

Reaching out to underserved SMEs
through partial portfolio guarantees
to financial intermediaries

**Risk Sharing
Instruments**

Loans to

Corporates

Providing support to the economic
and social development of the
country

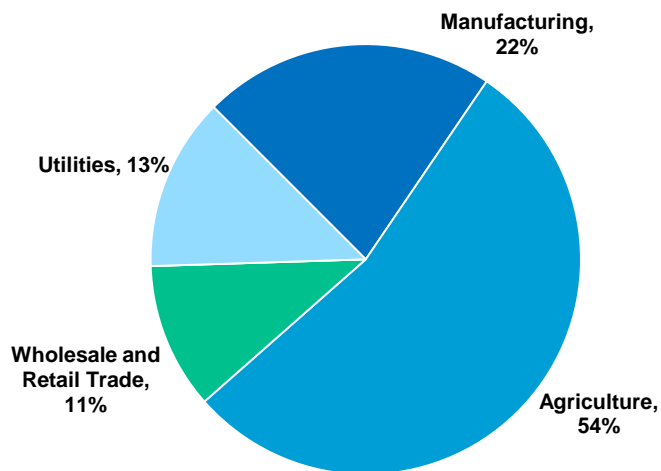
EIB Lending to Agri-Bioeconomy in Ukraine

The private sector is the key driver of economic growth, employment and innovation in Ukraine

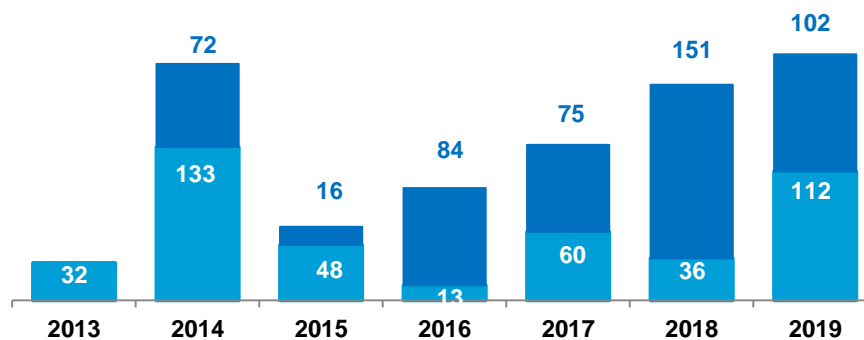
	Number of entities (% of total)	Employment (% of total)	Contribution to GDP (%)	Contribution to exports (% of total)
SMEs	>95%	70%	15%	45%
In Agriculture	>15%	17%	13%	21%

Source: State Statistics Service of Ukraine

EIB Portfolio in Ukraine - Composition



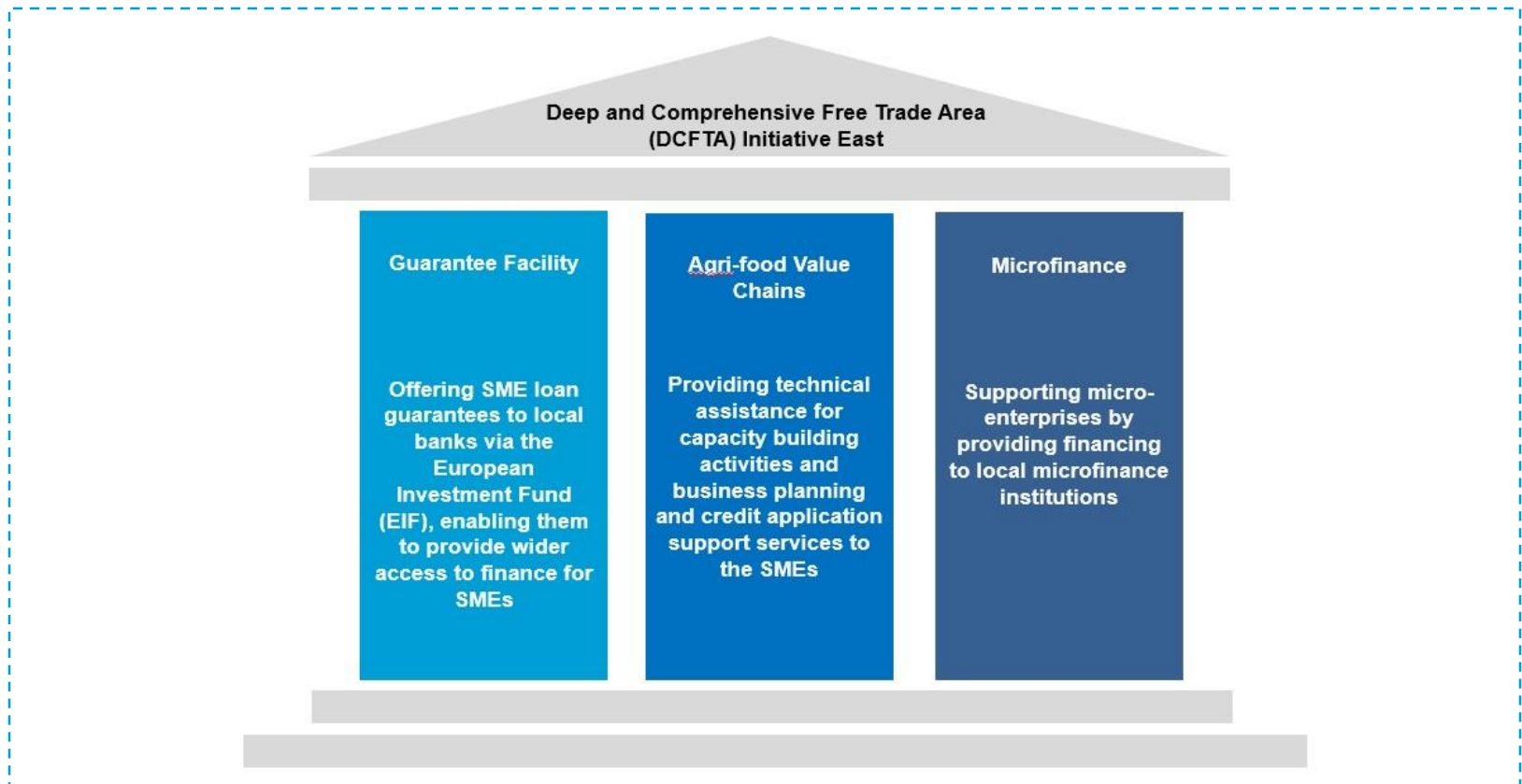
EIB Portfolio in Ukraine – Lending to Agri-Bioeconomy



■ EIB Lending in Agri-Bioeconomy (EURm) ■ EIB Lending in Other Sectors, (EURm)

DCFTA Initiative East

The Initiative aims to strengthen economic development in the countries that have signed Association Agreements with the EU - namely Georgia, Moldova and Ukraine - by providing targeted financial and technical support to SMEs in these three countries.



DCFTA Initiative East – Results in Ukraine



Support for approx.
450 SMEs
through Guarantee Facility

These enterprises
employed some
20,000 people

EUR 40 m
of guarantees signed with
4 Participating Banks
catalysing investment of at
least

EUR 320m
(Leverage of 8.0x)

EUR **5.5 m**

Technical Assistance
to financial intermediaries and
SMEs in Agri-Food Value Chains

EIB Loans of some

EUR 400m

to SMEs and Mid-Caps
through Financial
Intermediaries



Thank you for your attention!

Marion Hoenicke

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OPPORTUNITY DELIVERED

A large, stylized handwritten signature in blue ink, appearing to be "MH".

**2018
ACTIVITY
REPORT**

