EIB Group 2017 results

Press conference
18 January 2018
60th Anniversary

1958. Treaty of Rome

2018. 60th Anniversary
60th Anniversary

1958. TREATY OF ROME

2018. 60th ANNIVERSARY

- 162 countries
- 11903 operations
- EUR 1.1 trillion disbursed
- EUR 3 trillion investment mobilised
EIB Group impact

10,924 MW of power created (99.6% from renewables)

572,324 families in EIB-financed affordable social housing

Improved healthcare services for 45.7 million people

Safer drinking water for 23 million people

3.9 million jobs sustained in 285,800 firms

7.44 million new & upgraded high speed digital connections
EIB Group’s investments in 2015 and 2016:

2.25 million extra jobs after 5 years

2.3 % increase in GDP

1.5 % increase in GDP

1.27 million extra jobs after 20 years
EIB Group results 2017

- **Innovation:** EUR 13.8bn
- **Environment:** EUR 16.7bn
- **Infrastructure:** EUR 18bn
- **SMEs:** EUR 29.6bn
EIB Group results 2017

*Change of methodology after 2014
Record number of operations approved

901

EIB Group results 2017
Advisory Services

Estimated total investment cost of projects supported by Advisory Services:
- EUR 40bn
- EUR 25bn

Number of new assignments initiated by Advisory Services:
- 2017: 602
- 2016: 281

Number of new requests received by the Advisory Hub:
- 2017: 281
- 2016: EUR 40bn
- 2016: EUR 25bn

Estimated total investment cost of projects supported by Advisory Services.
European Fund for Strategic Investments (EFSI)

EIB Group figures as of 31/12/2017

EUR 51.3bn
Approved EFSI financing*

Of which
EUR 37.6bn signed

EUR 256.9bn
Total investment related to EFSI approvals

* EIB-approved: EUR 39.2bn
EIF-approved: EUR 11.9bn

EIB + EIF 82% EUR 315bn

#investEU
**EFSI investment by sector**

- **Energy**: 20%
- **RDI**: 22%
- **Digital**: 11%
- **Transport**: 9%
- **Social infrastructure**: 4%
- **Environment and resource efficiency**: 4%
- **Smaller companies**: 30%

EIB Group figures as of 31/12/2017

#investEU
Countries are currently filling only 10% of the gap.

**INVESTMENT GAP**

For infrastructure in developing countries

- **EUR 66 trillion** of assets under management
- **EUR 1.3 trillion**
- **2%**

**1 trillion EUR**
Development

EUR 7.9 bn outside the EU in 2017

EUR 19 bn of climate action finance in 2017
### EIB Investment Survey

<table>
<thead>
<tr>
<th><strong>EU infrastructure investment</strong></th>
<th><strong>Firms rate 45%</strong></th>
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<tbody>
<tr>
<td>is 20% below pre-crisis levels</td>
<td>of their machinery and equipment as state of the art</td>
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<th><strong>72% of firms</strong></th>
<th><strong>34% of municipalities</strong></th>
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<tbody>
<tr>
<td>consider <strong>lack of skills</strong> as an obstacle to investment</td>
<td>say infrastructure investment is below needs</td>
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<th><strong>EUR 45bn reduction in climate change Mitigation investment since 2012</strong></th>
<th><strong>Only 40% of municipalities</strong></th>
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<td></td>
<td>Make infrastructure investment decisions based on <strong>proper ex-ante quality assessment</strong></td>
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**3.2% average annual investment growth since 2013**

| 60 years | improve lives. together. |
Funding

66% in EUROPE
12% in AMERICAS
1% in MIDDLE EAST & AFRICA
21% in ASIA

EUR 56.4bn in 2017
Note

- All figures are unaudited and provisional