EIB GROUP 2015 RESULTS
PRESS CONFERENCE
14 JANUARY 2016
WE DELIVER IMPACT WHERE IT’S NEEDED

JOBS
4.1m jobs in small businesses

HEALTH
9.8m people with access to improved health services

EDUCATION
1.5m students benefitting from EIB projects

WATER
21m people benefitting from safe drinking water

TRANSPORT
380m additional passengers

ENERGY
2.3m households powered by EIB projects

URBAN
3.2m people benefitting from urban upgrades

DIGITAL
15.3m people with new or upgraded connections
WE ARE THE WORLD’S LARGEST MULTILATERAL FINANCIER

EIB in 2015: EUR 77.5bn
EIF in 2015: EUR 7bn
Record for the EIB Group: EUR 84.5bn
WE FOCUS ON OUR KEY PRIORITIES

ENVIRONMENT  EUR 19.6bn
INFRASTRUCTURE  EUR 18.9bn
INNOVATION  EUR 18.7bn
SME  EUR 29.2bn
January 2013 - April 2015: we supported EUR 190bn of investment in Europe’s real economy.

In this period the EIB’s normal lending supported:

EUR 335bn of investment

EUR 10bn capital increase

+60bn EIB finance

180bn expected

EUR 190bn investment
EUROPEAN FUND FOR STRATEGIC INVESTMENTS IN 2015

- **EIB**
  - 42 Projects
  - EUR 5.7bn
  - EUR 25bn

- **EIF**
  - 84 Operations
  - EUR 1.8bn
  - EUR 25bn
EFSI
HIT THE GROUND RUNNING

Climate and environment are a key focus of almost 50% of EIB approved projects

81,000 SMEs will benefit from EIF financing – support that will strengthen Europe’s economy and create jobs

22 of 28 EU countries
EFSI IS OUR MOST EXCITING CHALLENGE TO DATE

EFSI is

GREEN
50% of EIB EFSI projects cover Renewables, Energy Efficiency, Low-Carbon & Environment

INNOVATIVE
Digital Infrastructure, R&D and Industrial Innovation

BENEFITTING EUROPE’S SMEs
84 EIF EFSI operations mobilising EUR 25bn for 81,000 SMEs
OUR FOCUS ON **INNOVATION** STIMULATES INVESTMENT

**EQUITY & VENTURE CAPITAL**
EIF is a European leader sustaining young companies

**INNOVFin**
EUR 10m loan to Cavidi for HIV monitoring device

**EDUCATION**
Building schools for 650,000 children in Italy

**TECHNOLOGY**
At the heart of modern education

**BROADBAND**
Loans in Malta, Poland, Germany, France, Finland, Estonia, Italy, Angola & Mali
WE ARE THE WORLD’S LARGEST PROVIDER OF **CLIMATE** FINANCE

>25% worldwide

2015 → 2020

35% in world’s developing regions

EIB’s 2015 Climate Strategy
We are increasing our climate commitment:
**USD 100bn** over next 5 years
WE ARE THE WORLD’S LARGEST SUPRANATIONAL BORROWER

Total 2015 borrowing: **EUR 62.4bn**

Mobilising resources worldwide

- Europe: 63%
- Asia: 21%
- Americas: 14%
- Middle East & Africa: 2%

**EUR 4bn** in 2015

**EUR 11bn** in 11 currencies since 2007

We are the largest issuer of green bonds

EIB GROUP 2015 RESULTS PRESS CONFERENCE
OUR GLOBAL APPROACH
IS UNIQUE

European Union: EUR 69.7bn

Enlargement and EFTA: EUR 2.7bn

Eastern Neighbours: EUR 1.5bn

Mediterranean Countries: EUR 1.4bn

Asia, Central Asia & Latin America: EUR 1.1bn

Africa, Caribbean and Pacific & Republic of South Africa: EUR 1.1bn
THANK YOU
press@eib.org
NOTES

• All figures are unaudited and provisional

• [Slide 2] With the exception of the jobs figure, EIB impact figures are expected outcomes on the basis of finance operations signed in 2015

• [Slide 2] Employment figures in small businesses:
  – Number of employees in SMEs that were allocated EIB finance in 2015
  – Number of employees in SMEs that were allocated EIF finance from October 2014-September 2015

• [Slide 4] EIF investments may span 2 priorities – SME and Innovation. As such the figures on this slide do not add up to the total Group financing figure.

• [Slide 12] Figures refer to European Investment Bank financing