

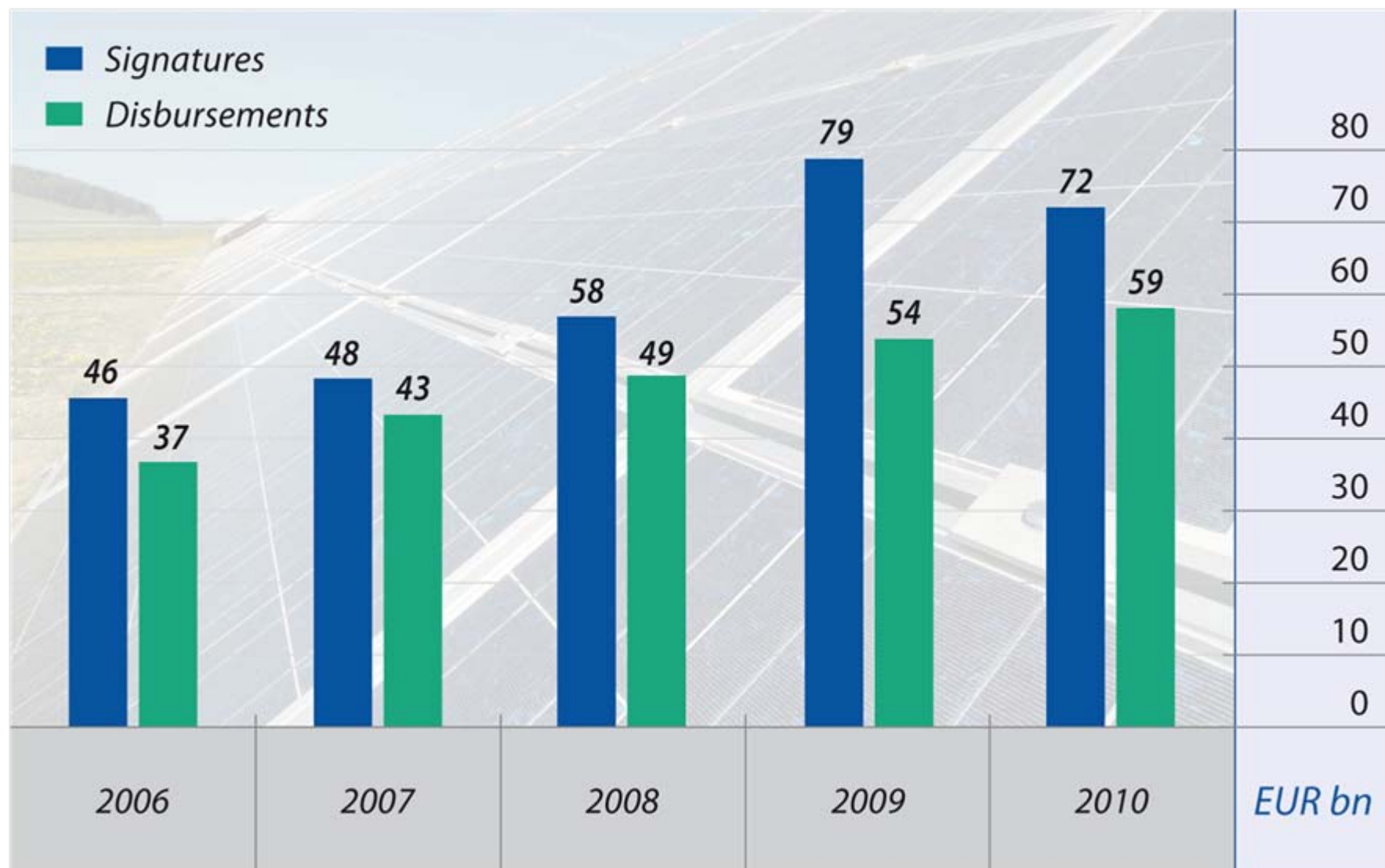


Annual News Conference

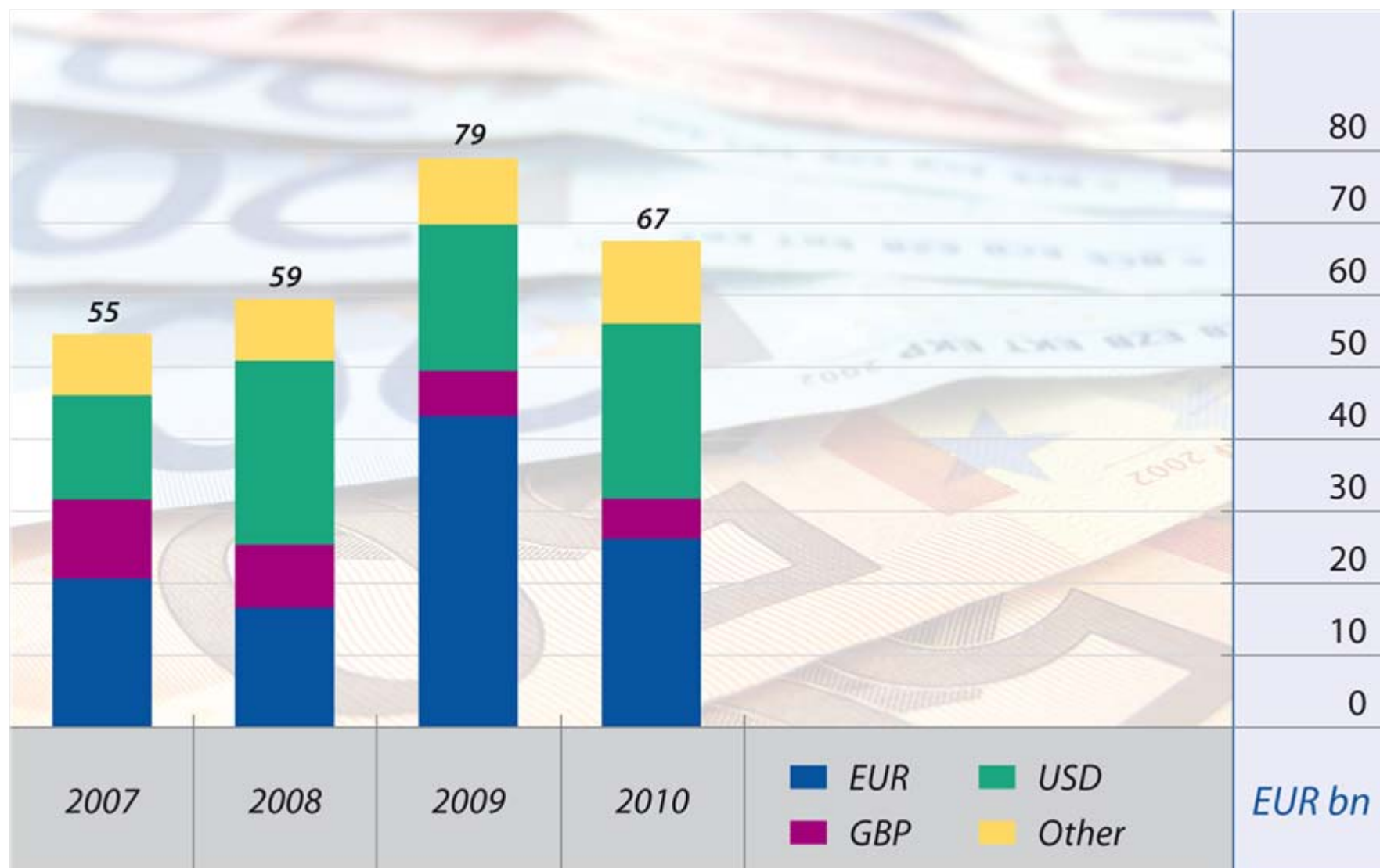
Philippe Maystadt
EIB Group President

- 22 February 2011 -

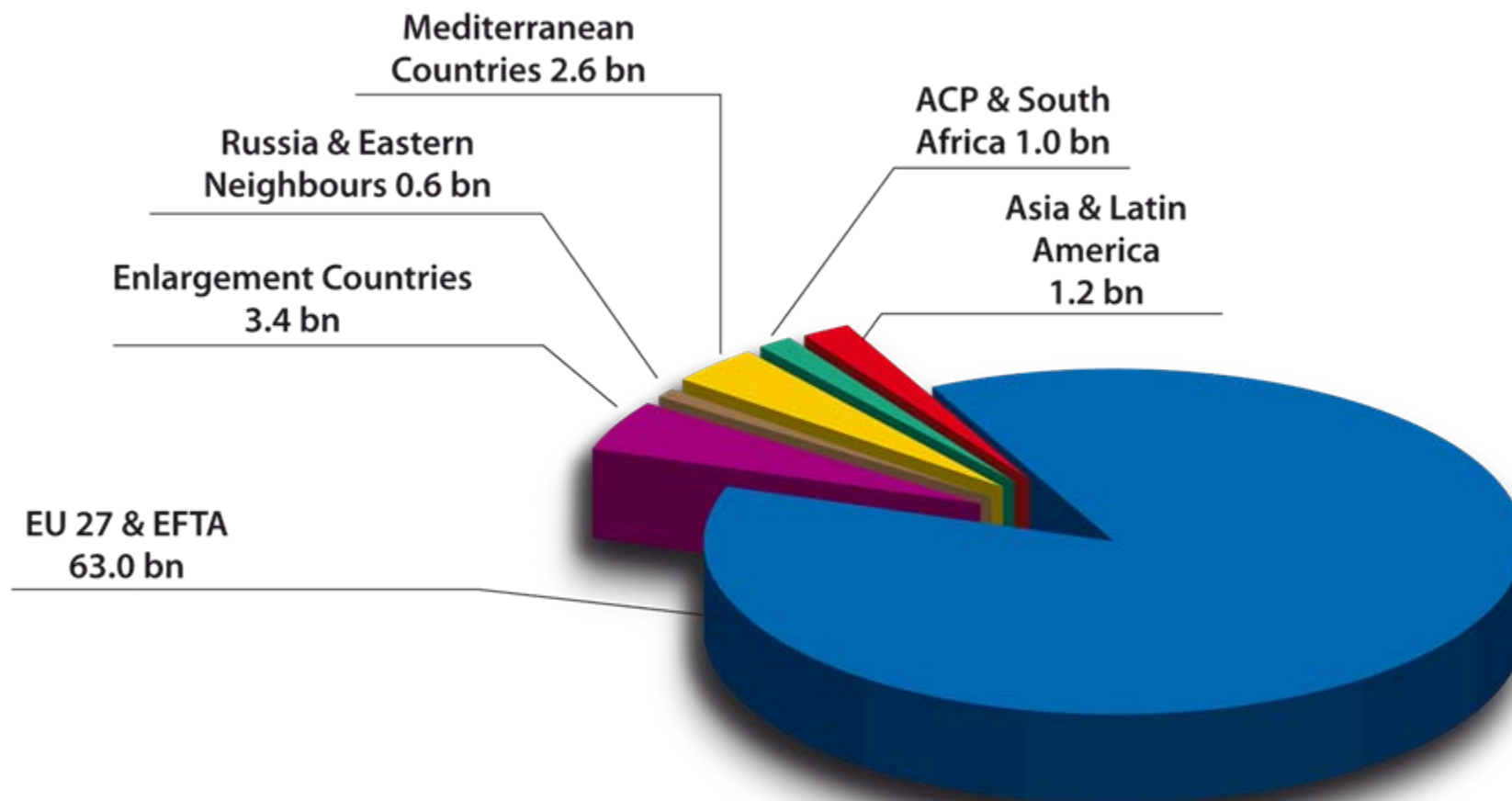
Signatures and disbursements



Borrowing activity



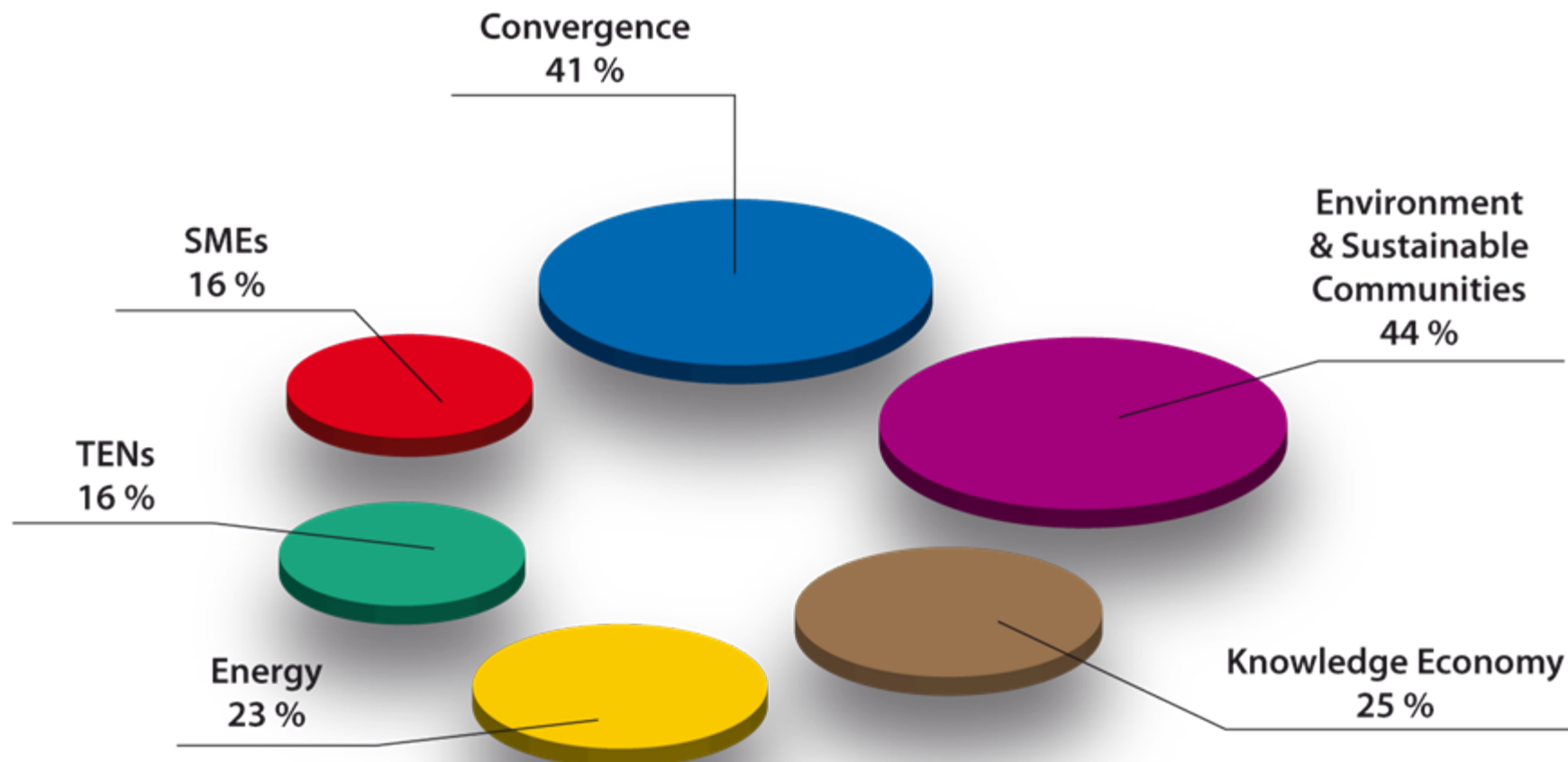
Lending in 2010 (in EUR bn)



Total 2010: EUR 72bn

Lending in EU countries in 2010

Breakdown by objectives*



* Certain financing operations meet more than one objective.



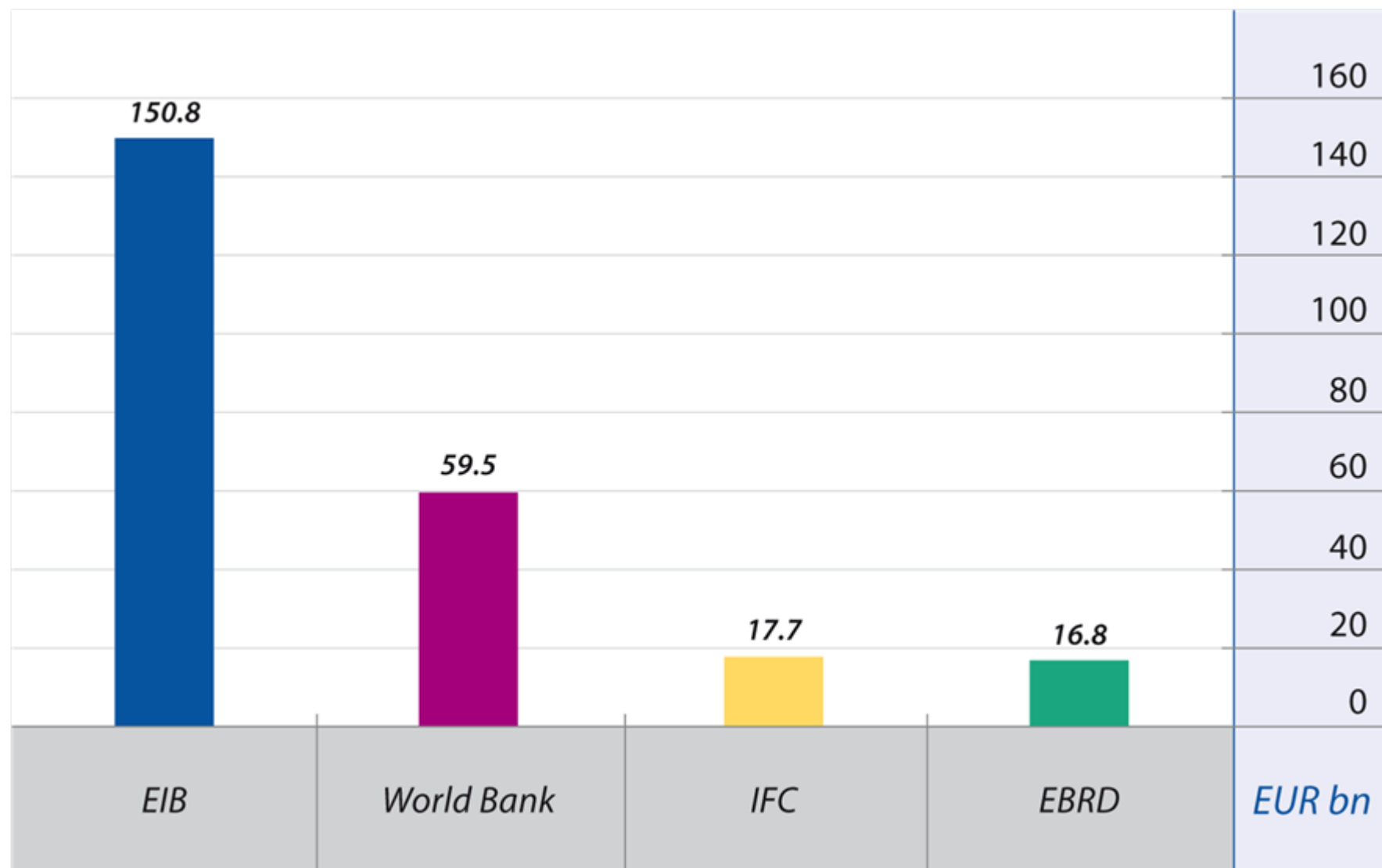
- **Renewable energy**
 - Solar
 - Wind
 - Biomass
- **Energy efficiency**
- **Sustainable transport**



Renewable energy and energy efficiency (in EU and Pre-accession Countries)



Lending 2009-2010

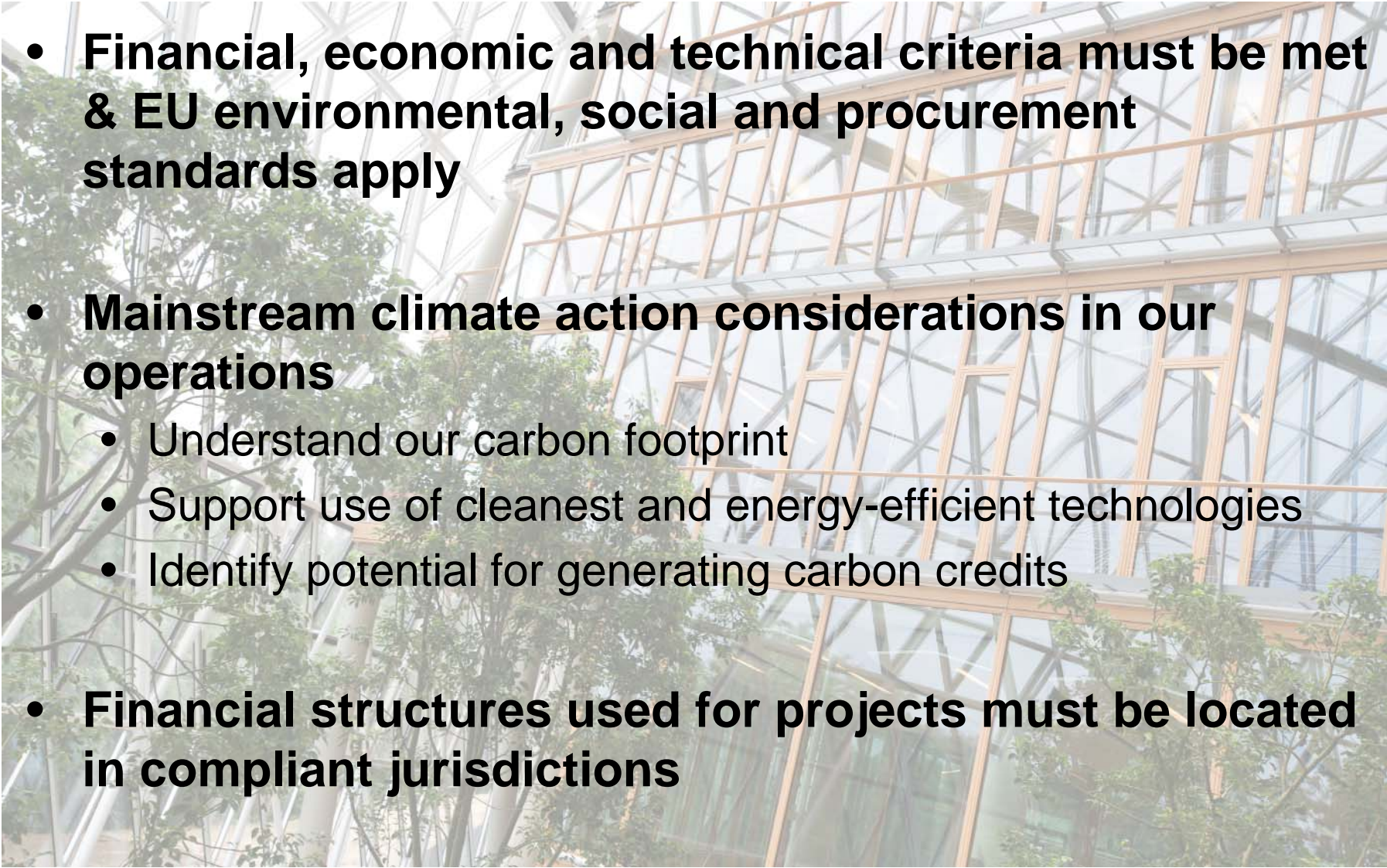


Support for European SMEs

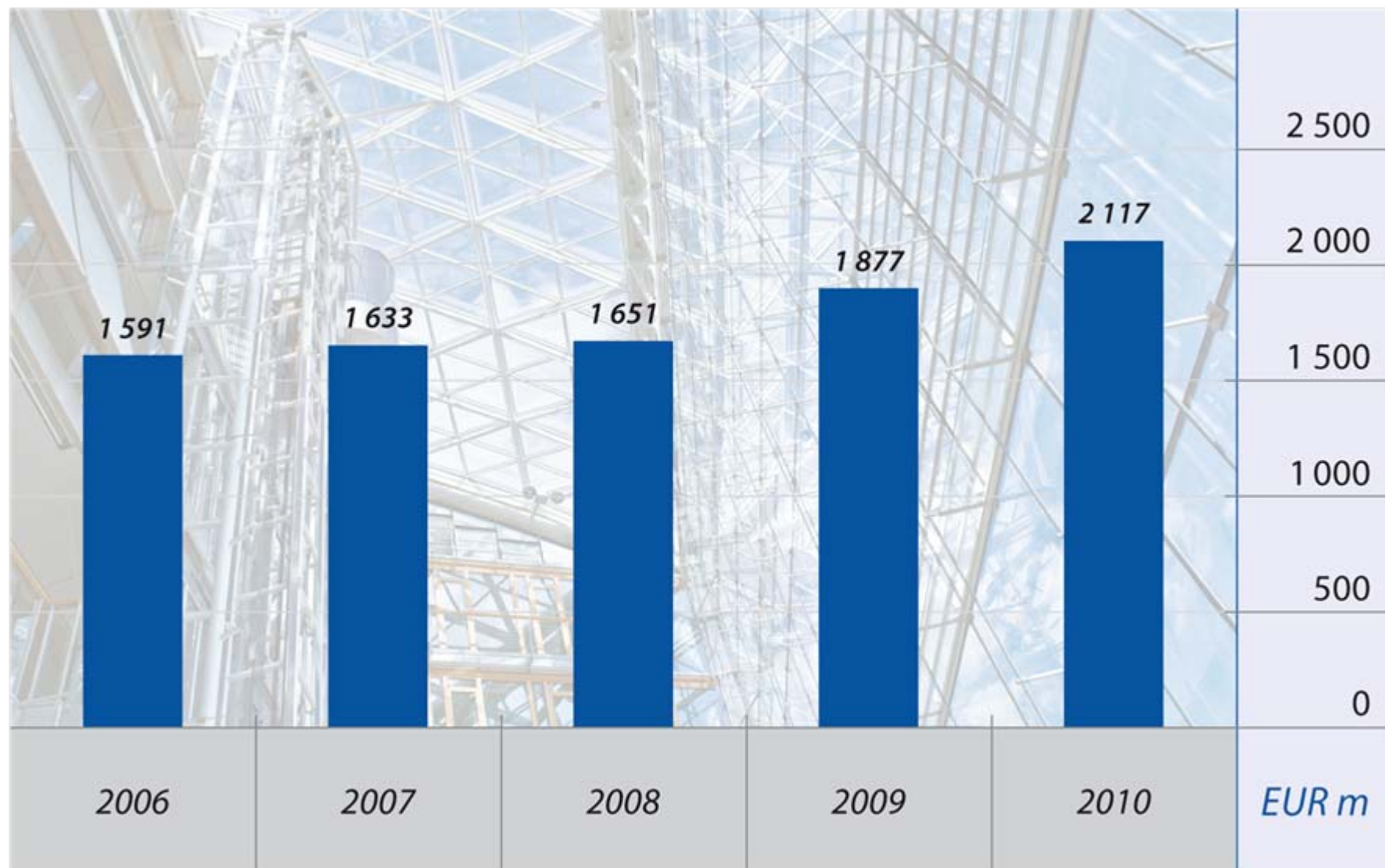


Convergence lending (in EU countries)



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- **Financial, economic and technical criteria must be met & EU environmental, social and procurement standards apply**
 - **Mainstream climate action considerations in our operations**
 - Understand our carbon footprint
 - Support use of cleanest and energy-efficient technologies
 - Identify potential for generating carbon credits
 - **Financial structures used for projects must be located in compliant jurisdictions**

EIB 2010 results (unaudited provisional)



- **Very strongly capitalised**

- Total subscribed capital is EUR 232.4bn (since 1 April 2009)
- Entire EIB capital is top quality Tier I - capital adequacy ratio of 27%

- **Stable earnings**

- Self-financing - stable net profit: EUR 2.1bn in 2010 (EUR 1.9bn in 2009)

- **High quality Loan Book**

- Extraordinary record of minimal/negligible loan delinquency over 5 decades
- Consistent risk management during crisis
- Watch-listed loans stands at 0.3% of the total loan portfolio

- **Triple-A rated by Moody's, S&P and Fitch, with stable outlook**

2010 data is unaudited and therefore provisional

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- **Help implement Europe 2020 strategy**
 - Pursue sustainable, smart and inclusive growth
 - Identify new and scalable capital-efficient financial instruments (eg RSFF or project bonds)
 - **Drive Climate Action**
 - Mainstream climate action in all our operations
 - Increase of Energy Sustainability Facility (projects outside EU)
 - Additional EUR 2 billion mandate for climate action projects outside EU
 - **Enhance External Mandate?**

Questions ?