



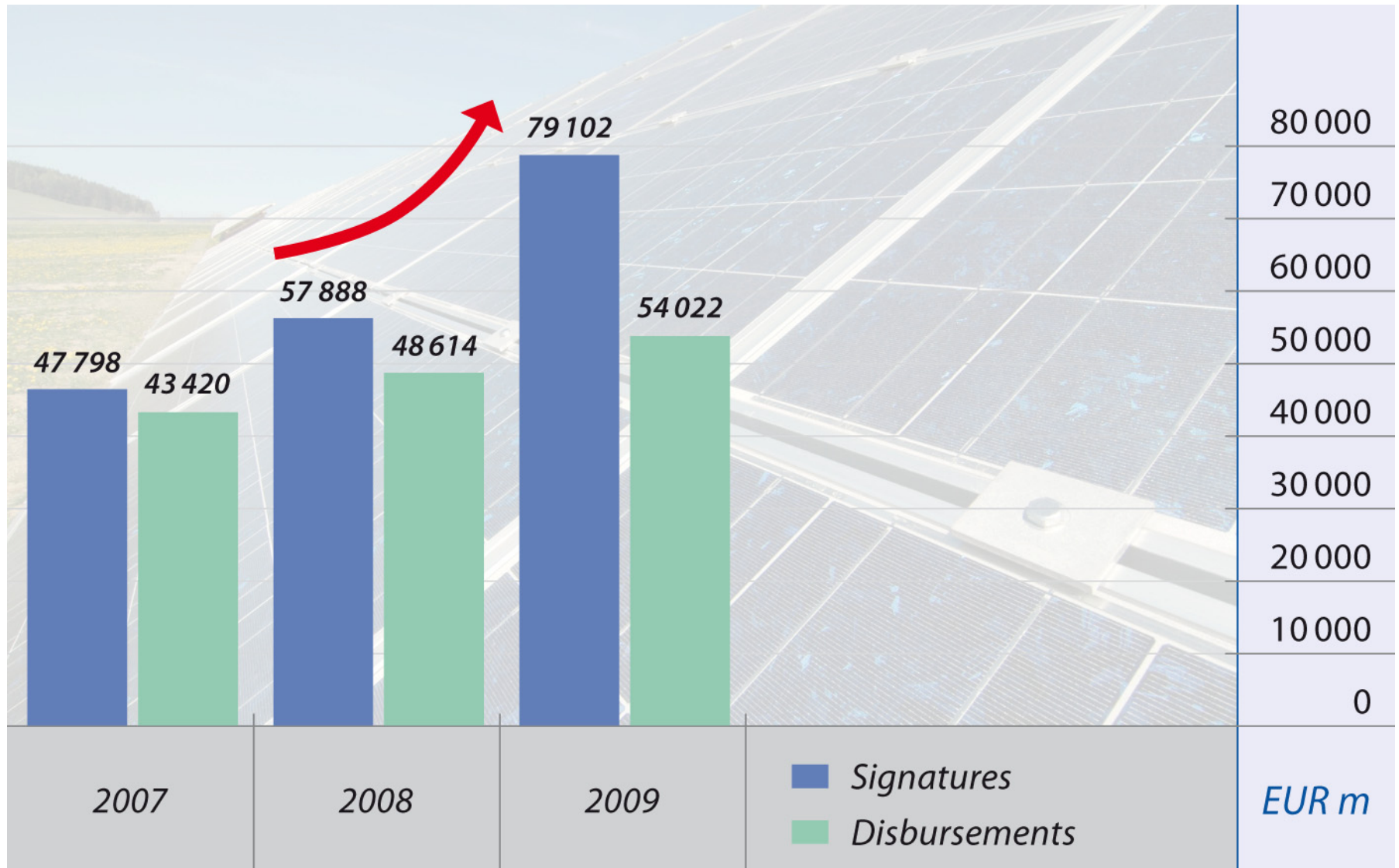
# Annual News Conference

Philippe Maystadt  
EIB Group President

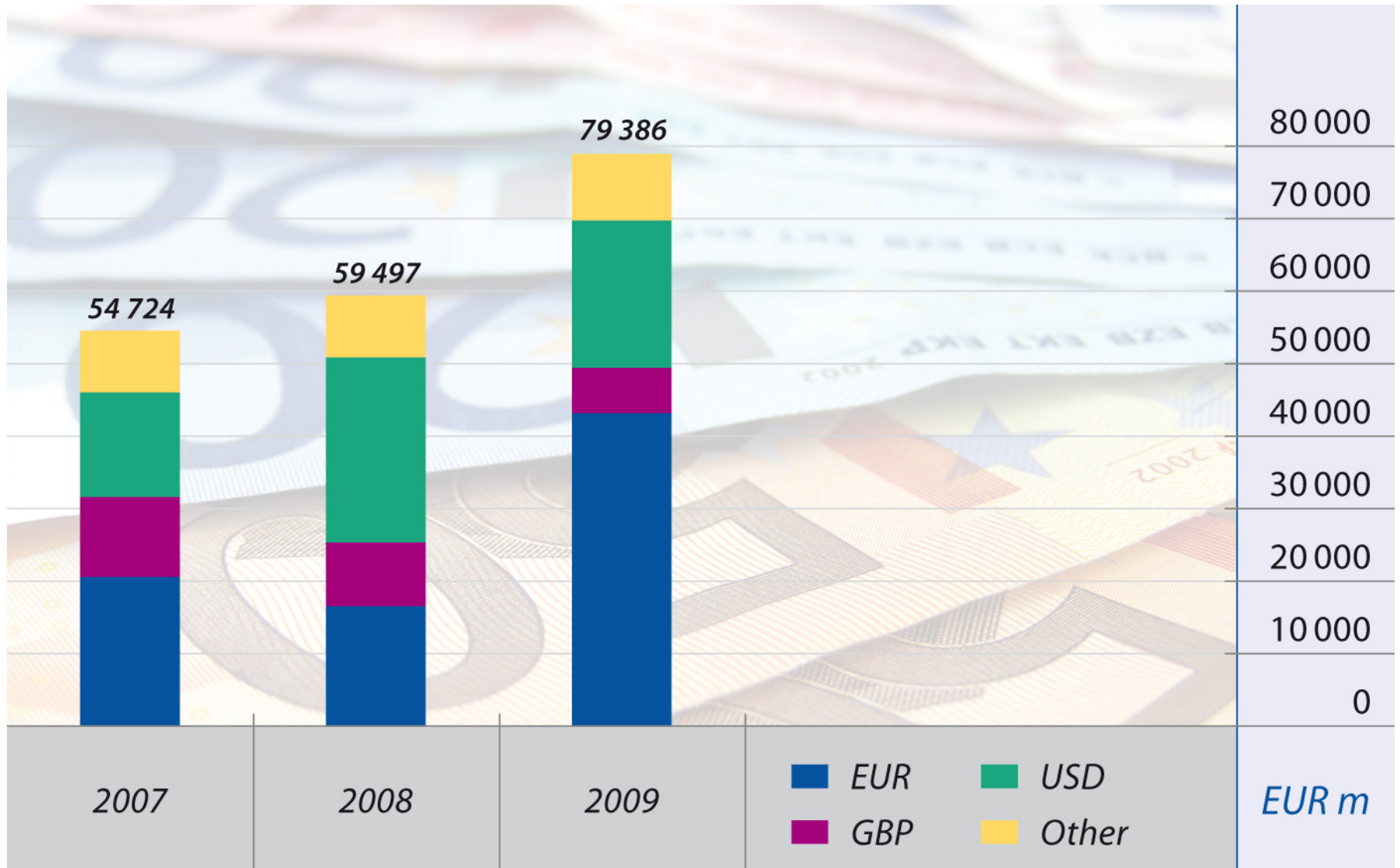
- 25 February 2010 -



# Signatures and disbursements

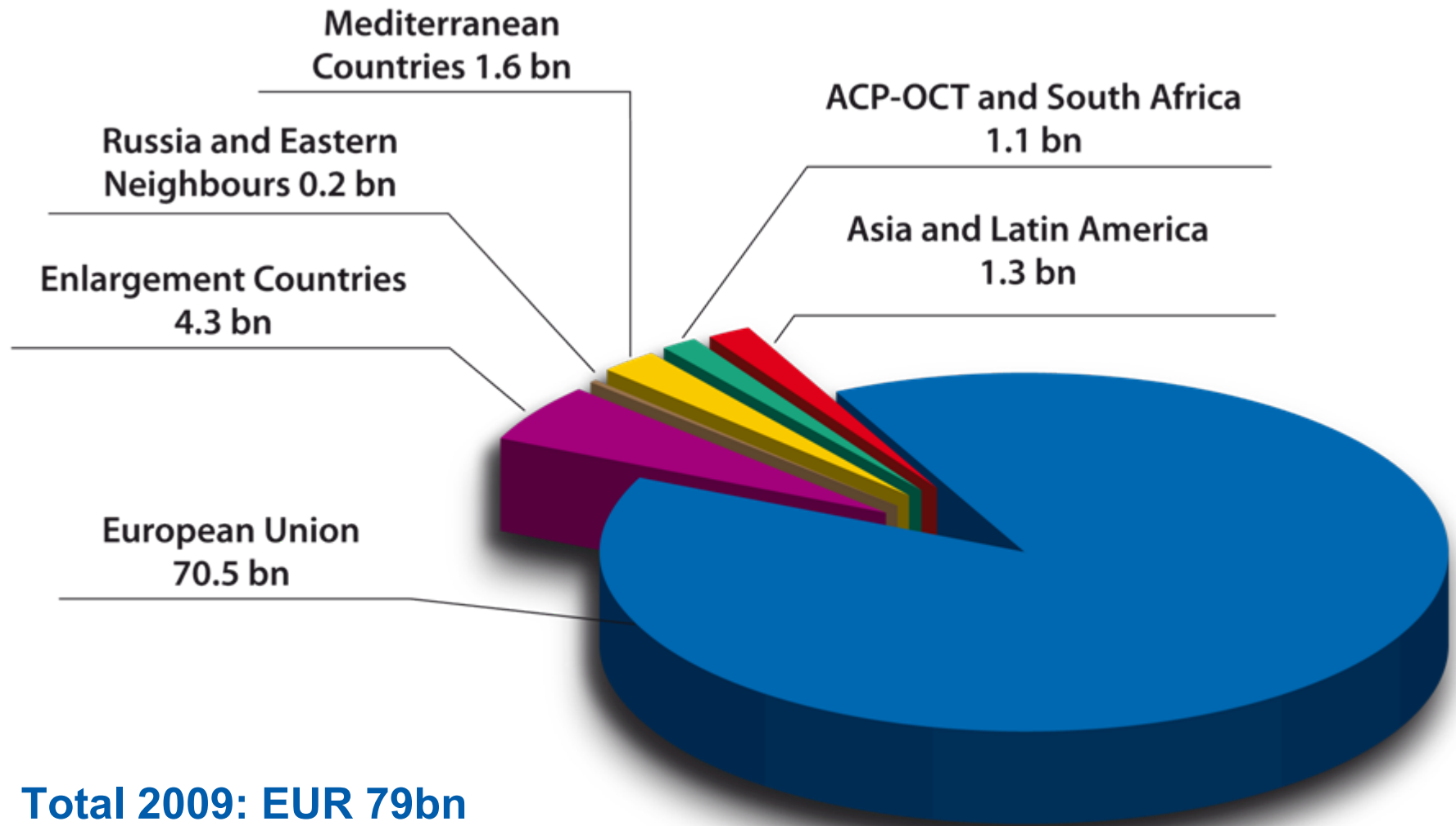


# Borrowing activity





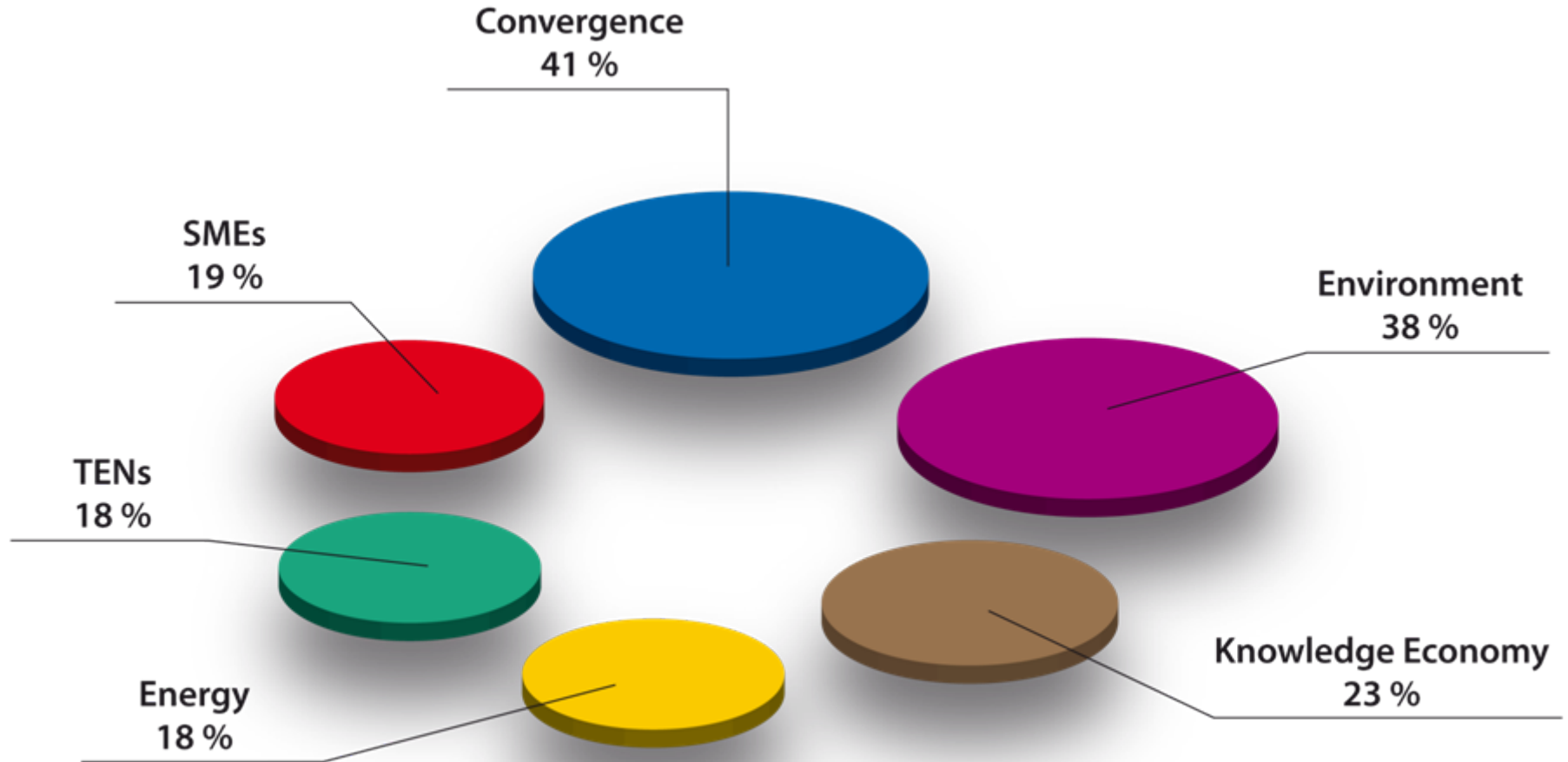
## Lending in 2009 (in EUR bn)





# Lending in EU countries in 2009

## Breakdown by objectives\*



\* Certain financing operations meet more than one objective.





# Support for European SMEs





## Renewable energy (in EU and Pre-accession Countries)



# Convergence lending (in EU countries)

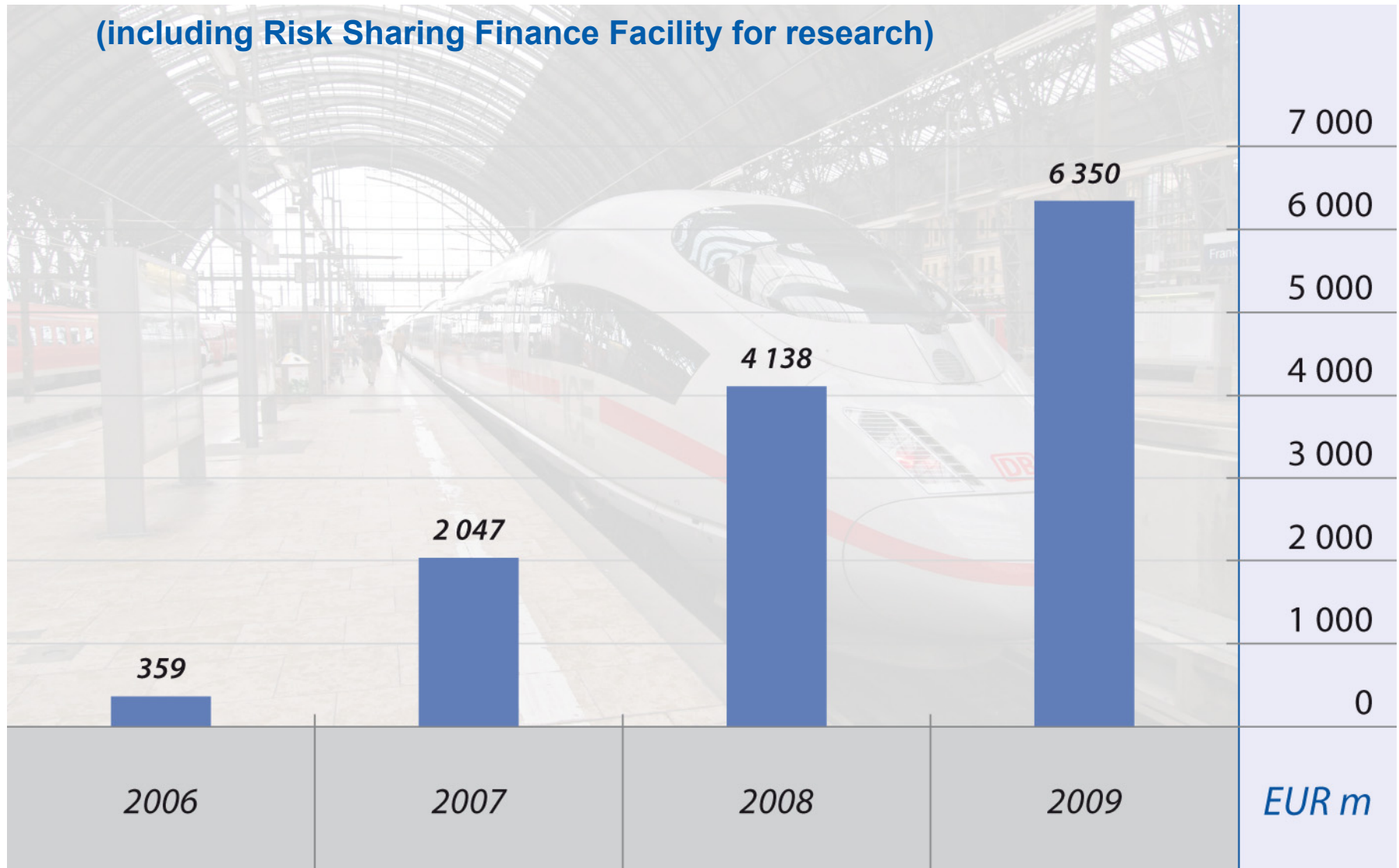






# Structured Finance

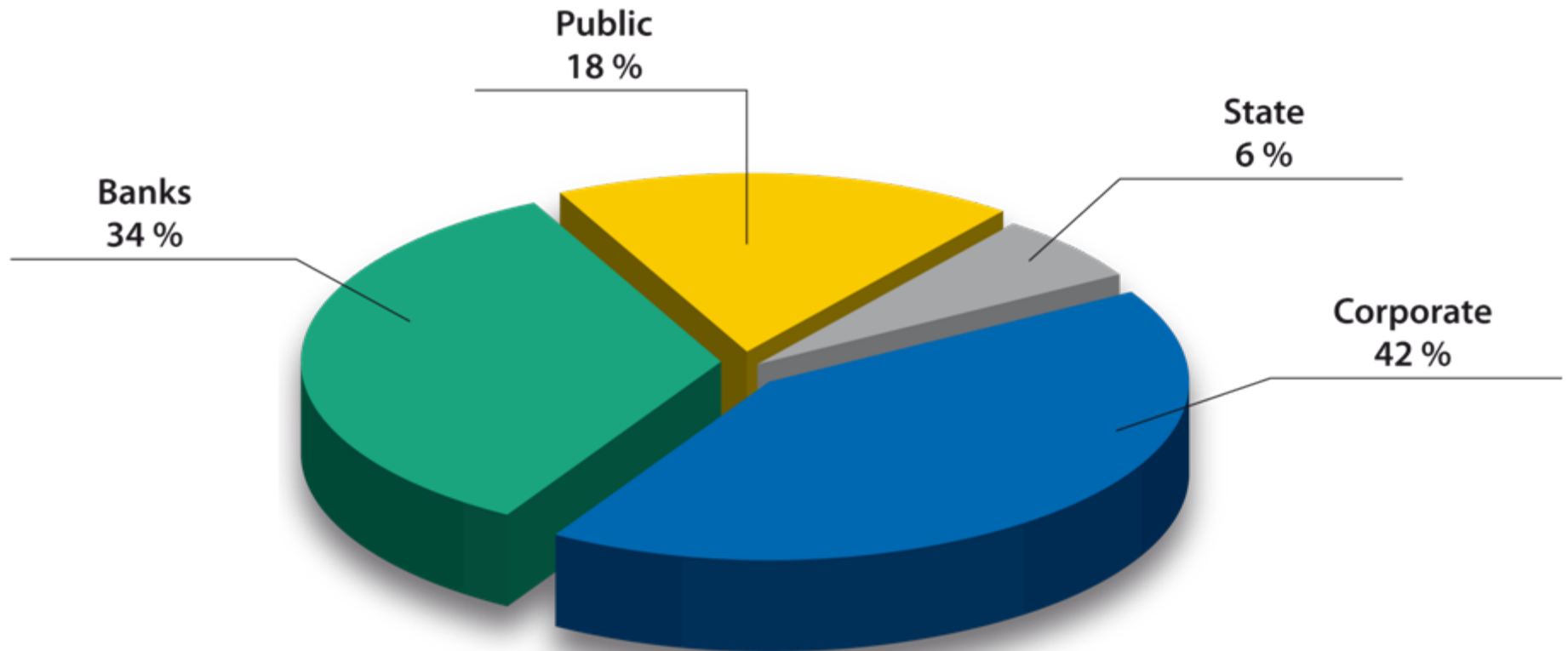
(including Risk Sharing Finance Facility for research)





# Lending in EU countries in 2009

## Breakdown by type of borrower





## ➤ **Very strongly capitalised**

- Total subscribed capital is EUR 232.4bn (since 1 April 2009)
- Entire capital is top quality Tier I - capital adequacy ratio very high: over 30%

## ➤ **Stable earnings**

- Self-financing - stable net profit: EUR 1.9bn in 2009 vs. EUR 1.7bn in 2008

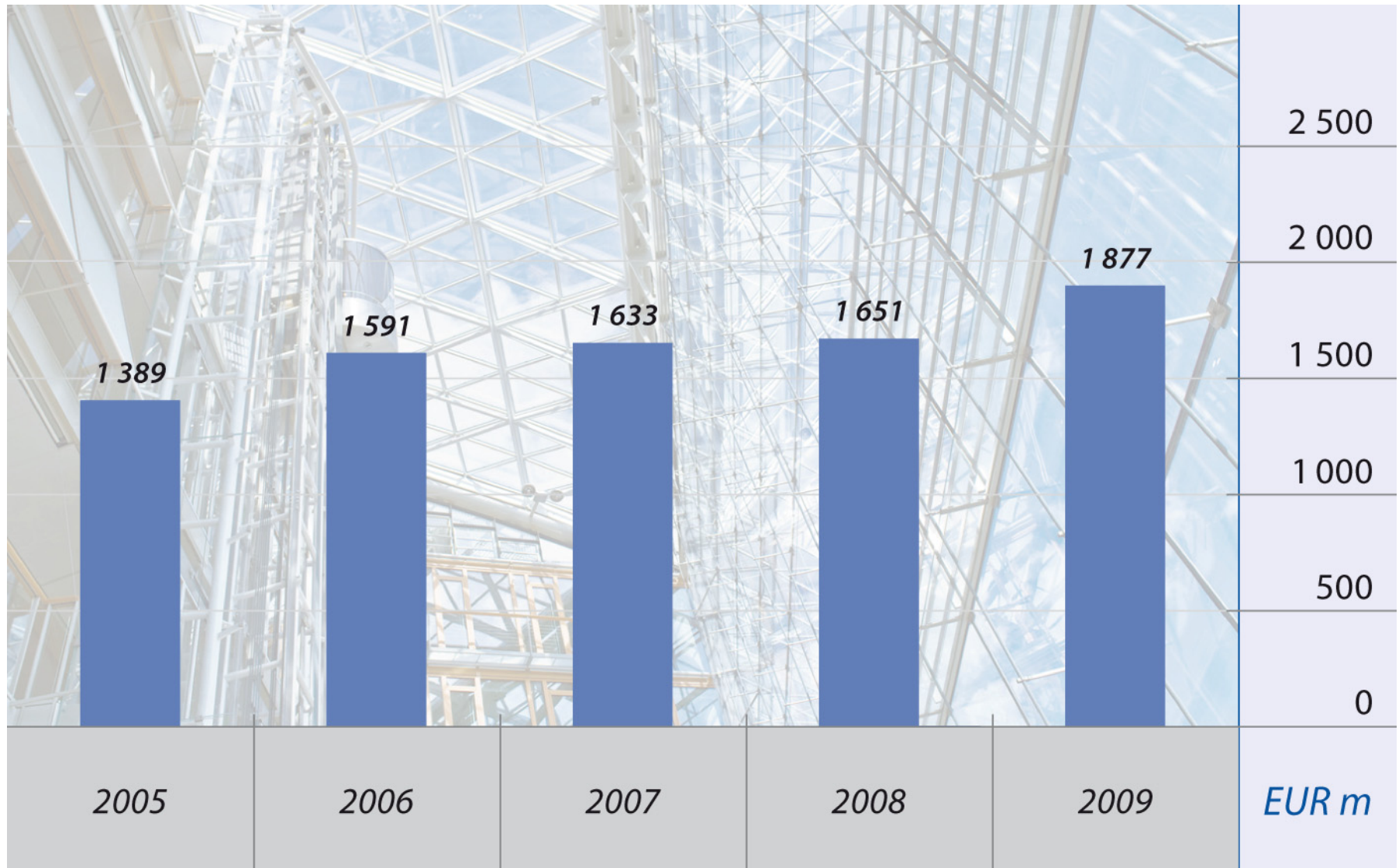
## ➤ **High quality Loan Book**

- Extraordinary record of minimal/negligible loan delinquency over 5 decades
- Consistent risk management during crisis
- Watch-listed loans below 0.4% of the total loan portfolio

## ➤ **Triple-A rated by Moody's, S&P and Fitch, with stable outlook**

*2009 data is unaudited and therefore provisional*

# EIB 2009 Results (unaudited provisional)



- **EIB delivers unprecedented lending volume  
– EUR 79bn**
  
- **Priorities for 2010 remain:**
  - **SMEs**
  - **Convergence**
  - **Climate Change**
  
- **Opportunity to enhance contribution of EIB to EU external policies**

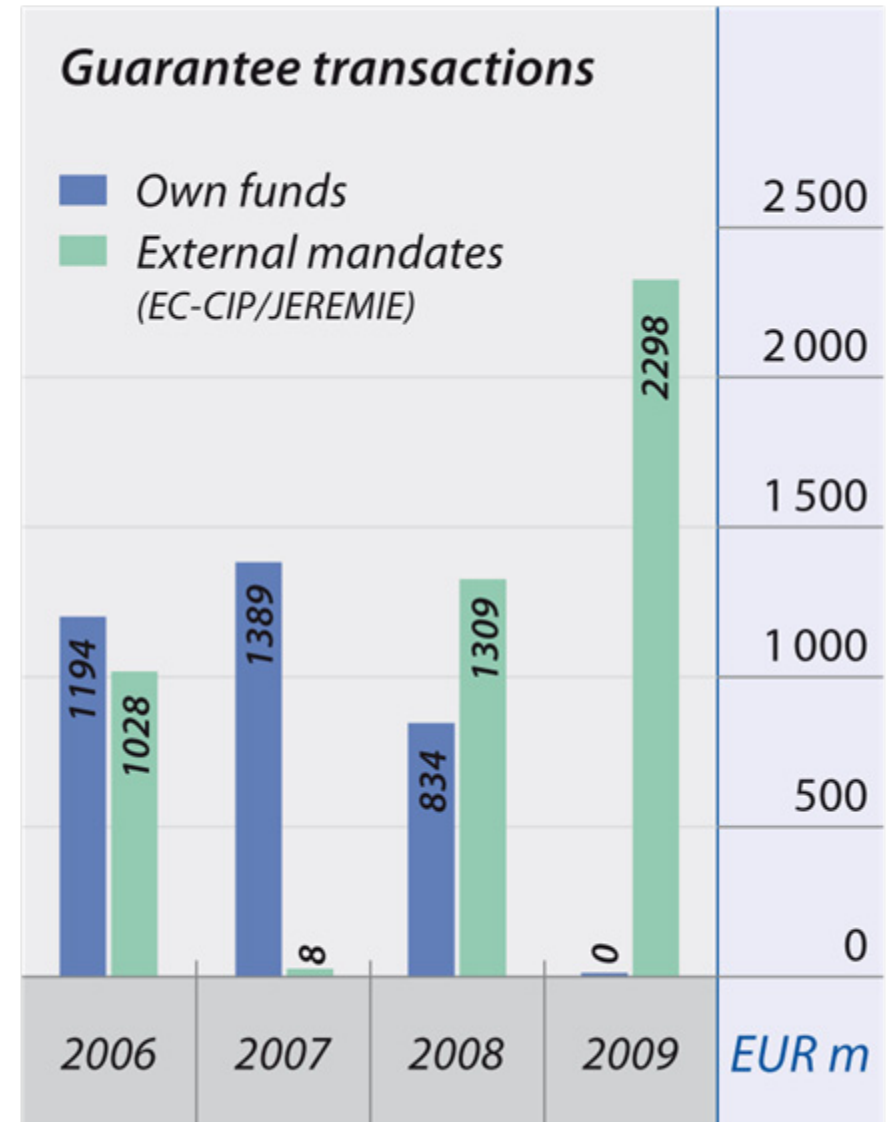
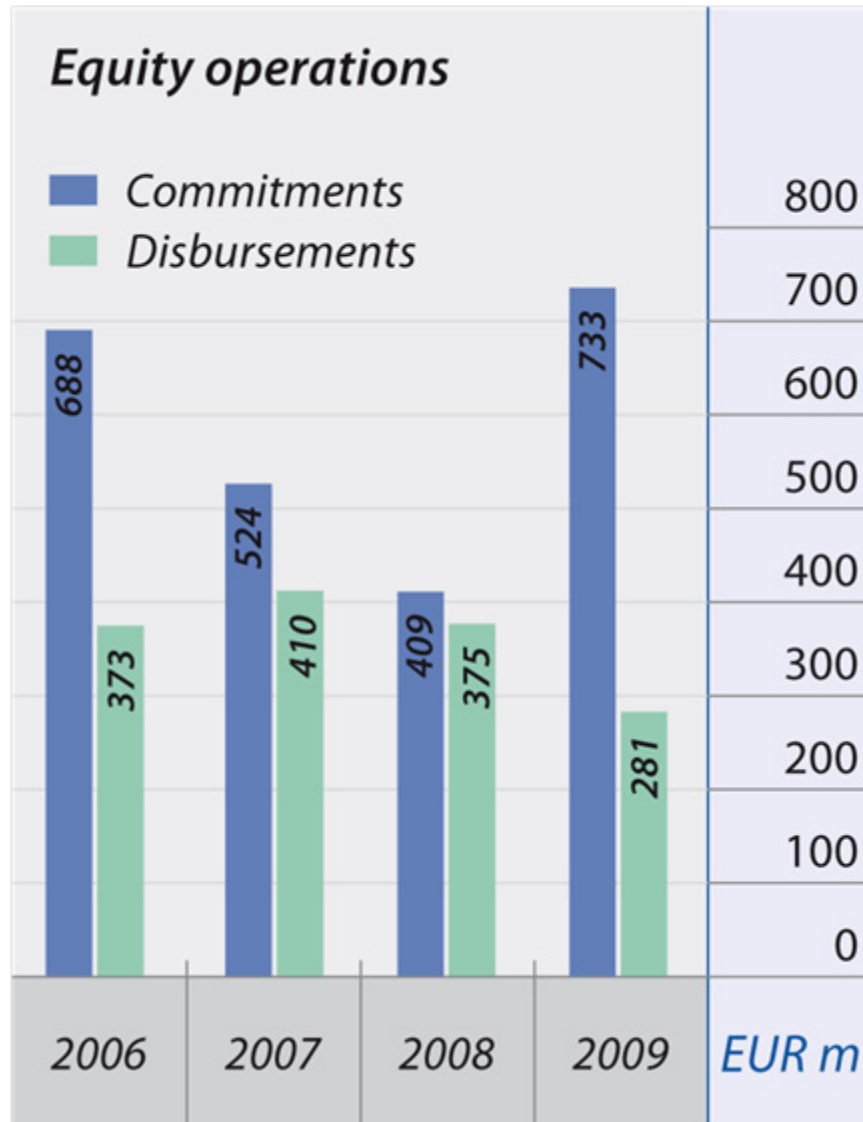




# Questions ?



# Additional Slides





# Lisbon Treaty and the EIB – major changes

## ❖ **A wider range of instruments**

- ❖ Grant finance
- ❖ Technical assistance

## ❖ **Greater scope for taking controlled risk**

- ❖ Special activities

## ❖ **Governance**

- ❖ Strengthened Audit Committee
- ❖ Possibility to create subsidiaries