

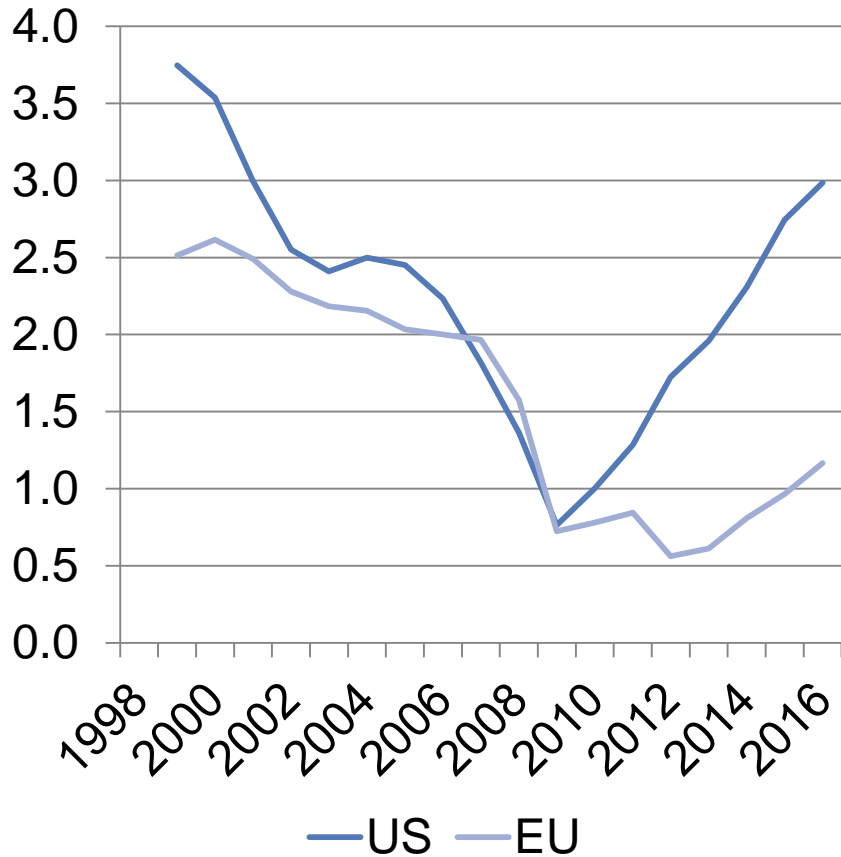


**European
Investment
Bank**

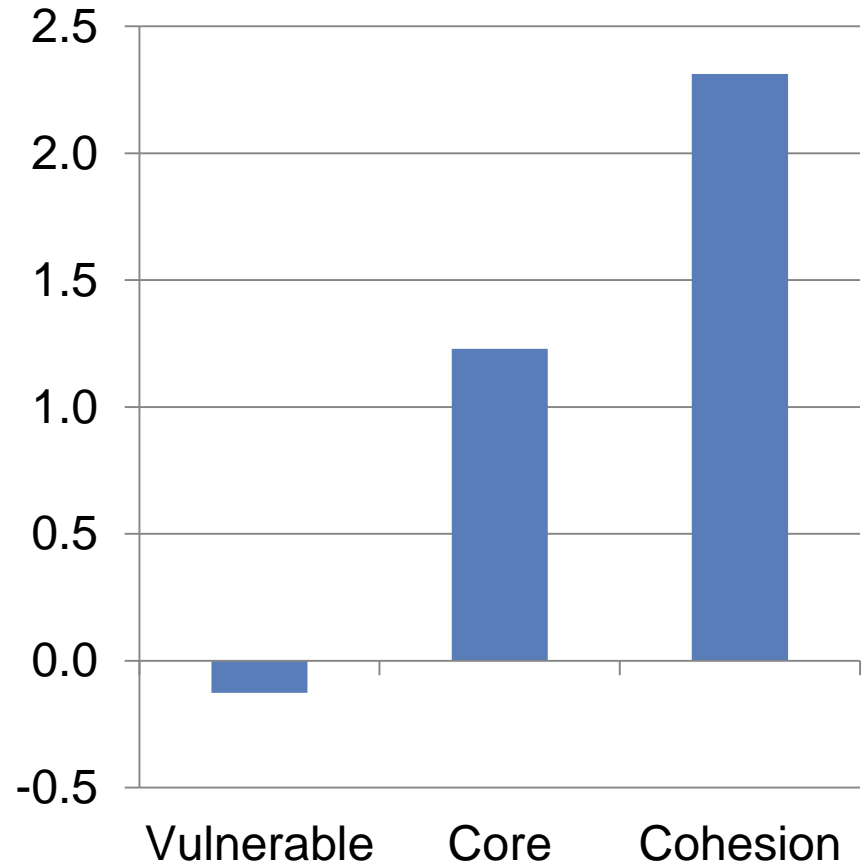
The EU bank

European Competitiveness in an Open World

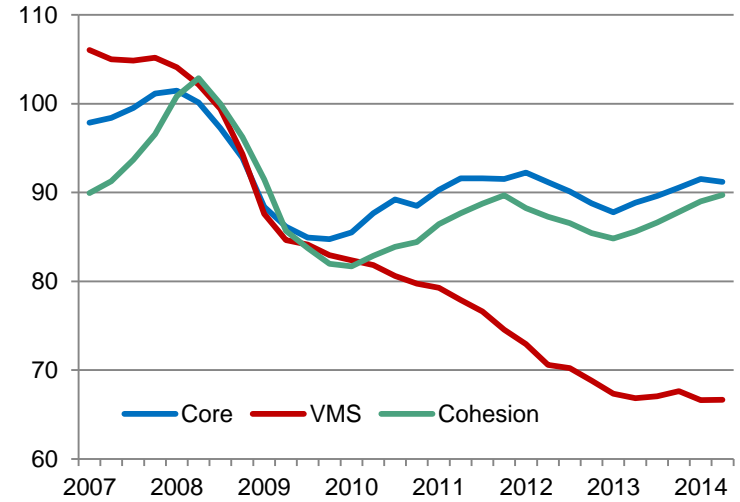
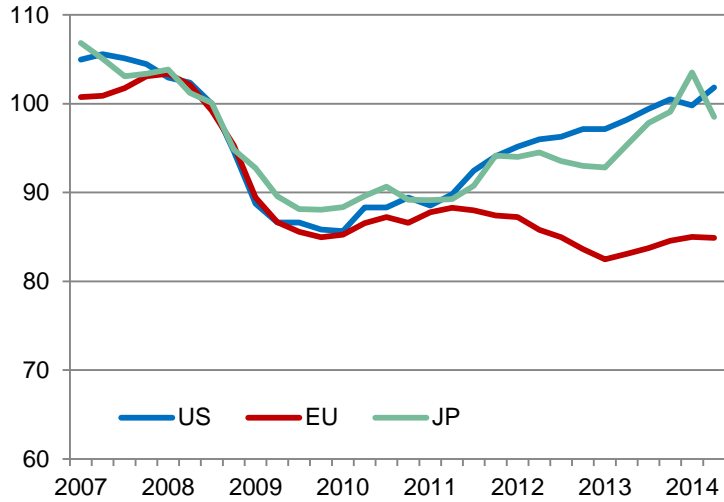
Potential GDP per cent change



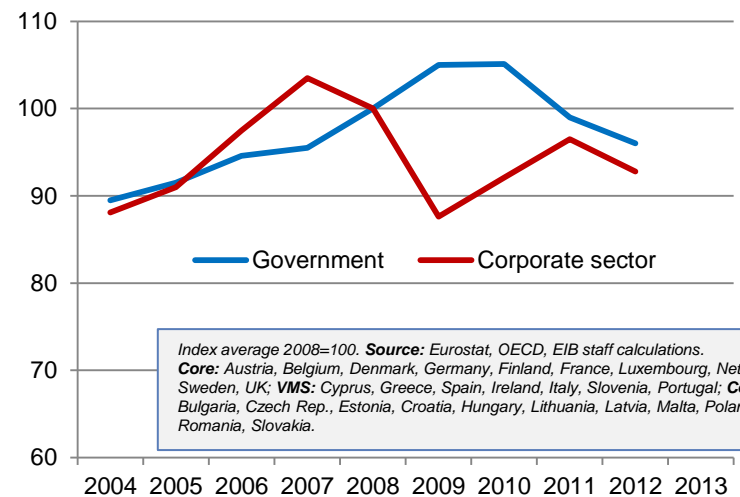
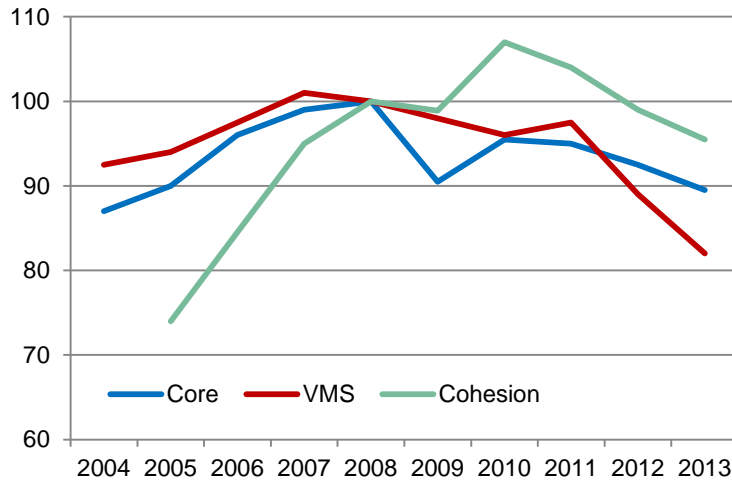
Potential GDP 2014-2016, average per cent change



Real fixed investment



Real infrastructure investment



Index average 2008=100. **Source:** Eurostat, OECD, EIB staff calculations.
Core: Austria, Belgium, Denmark, Germany, Finland, France, Luxembourg, Netherlands, Sweden, UK; **VMS:** Cyprus, Greece, Spain, Ireland, Italy, Slovenia, Portugal; **Cohesion:** Bulgaria, Czech Rep., Estonia, Croatia, Hungary, Lithuania, Latvia, Malta, Poland, Romania, Slovakia.