

**Promoting lending: The role of securitization, guarantee products and other instruments
providing capital relief**

5 February 2015
Grand Hotel Union - Ljubljana
White Hall

8:30 - 9:00 Registration and coffee

9:00 - 9:30 Welcome and opening remarks

BoS: Boštjan Jazbec

EIB: Debora Revoltella

9:30 - 12:00 Diversification of bank funding – Securitization and covered bond issuance

BoS: Factors impairing bank credit provision to the corporate sector in Slovenia
(Aleš Delakorda, BoS)

BoS: Challenges to ABS and covered bond issuance in Slovenia and potential
solutions (Matevž Zbašnik, BoS)

EIB: Securitization in the EU, an overview of the market and EIB experience
(Claudio Zucca, EIB and Alessandro Tappi, EIF)

Short Break (15 min)

Panel discussion and Q&A:

Janko Tratnik, BoS (Chairperson)

Claudio Zucca, EIB

Alessandro Tappi, EIF

Marjan Divjak, Ministry of Finance

Archibald Kremser, NLB

12:00 - 13:00 Lunch break

13:00 - 14:30 Reducing reliance on bank financing – Market for corporate securities

GEN-I: Issuer's perspective (Gregor Lojk, GEN-I)

Zavarovalnica Triglav: Investor's perspective (Rok Pivk, Zavarovalnica Triglav)

Iirika: Balancing supply, demand and regulatory requirements (Matjaž Bernik, Iirika)

Cerved: Italian experience and lessons from the mini bond market (Mauro Alfonso, Cerved Rating Agency)

Panel discussion and Q&A:

Primož Pinoza, ATVP (Chairperson)

Gregor Lojk, GEN-I

Rok Pivk, Zavarovalnica Triglav

Matjaž Bernik, Iirika

Sergej Simoniti, AZN

Alessandro Tappi, EIF

14:30 - 15:00 Coffee Break

15:00 - 16:30 Other EU Initiatives

EIB group: EIB products, relevance and the SME initiative, EIF guarantee instruments, etc (Alessandro Tappi, EIF)

European Commission: Investment plan (Ulla Hudina, EC Representation in Slovenia)

Panel discussion and Q&A:

Alessandro Tappi, EIF (Chairperson)

Metod Dragonja, Ministry of Finance

Ulla Hudina, EC Representation in Slovenia

Sibil Svilan, SID

16:30 - 17:00 Wrap-up

EIB: Debora Revoltella

BoS: Boštjan Jazbec