All figures in this presentation are unaudited and provisional.
THE EIB GROUP

European Investment Bank
The lending arm of the European Union since 1958

Specialist provider of risk finance to small and medium-sized enterprises
THE EIB

The bank of the European Union

Improving lives in Europe and beyond

- The world’s largest multilateral lender
- Leading provider of climate finance
- Governed by the EU Member States
EIB AT A GLANCE

Largest multilateral lender and borrower in the world
• We raise our funds on the international capital markets.
• We pass on favourable borrowing conditions to clients.

Over €1.5 trillion invested since 1958
• More than 14,900 projects in over 160 countries.
• Crowding-in bank: €4.9 trillion overall investment mobilised.

Headquartered in Luxembourg
• Around 4,020 staff: In addition to finance professionals, we have engineers, economists and socio-environmental experts.
• 59 offices around the world.
The 27 Member States of the European Union are the EIB’s shareholders.

Germany 18.78%  
France 18.78%  
Italy 18.78%  
Spain 11.27%  
Netherlands 5.2%  
Belgium 5.2%  
Poland 4.57%  
Sweden 3.45%  
Denmark 2.64%  
Austria 2.58%  
Finland 1.48%  
Greece 1.41%  
Portugal 0.91%  
Czech Republic 0.89%  
Hungary 0.84%  
Ireland 0.66%  
Romania 0.66%  
Croatia 0.43%  
Slovakia 0.3%  
Slovenia 0.28%  
Bulgaria 0.21%  
Lithuania 0.18%  
Luxembourg 0.13%  
Cyprus 0.13%  
Latvia 0.11%  
Estonia 0.08%  
Malta 0.05%
EIF AT A GLANCE

Shareholders
• European Investment Bank (59.4%)
• European Commission (30%)
• 38 public and private financial institutions (10.6%)

Strong capital base (€7.37 billion)
• 28 years of market experience in small and medium-sized enterprise (SME) financing
• Over 620 staff
OUR IMPACT IN 2022*

**JOBS**
- 5.3 million jobs sustained in small businesses

**HEALTH**
- 150 million patients benefiting from improved health services

**WATER**
- 25 million people with access to safer drinking water

* Figures are expected outcomes of financed new operations signed in 2022 for the first time, based on available data at this stage.
OUR IMPACT IN 2022

TRANSPORT
517 million
additional passenger trips on EIB-financed public transport

ENERGY
8.4 million
households with access to power

DIGITAL
6.6 million
new subscribers with 5G services enabled
EIB GROUP FINANCING IN 2022

€65.15 billion

€9.18 billion
OUR PRIORITIES

INNOVATION, DIGITAL AND HUMAN CAPITAL
€17.93 billion

SUSTAINABLE ENERGY AND NATURAL RESOURCES
€20.86 billion

SUSTAINABLE CITIES AND REGIONS
€17.31 billion

SMEs AND MID-CAPS
€16.35 billion
GREEN INVESTMENTS: €36.5 BILLION IN 2022

- **Climate change adaptation**: €1.8 billion
- **Renewable energy**: €7.2 billion
- **Research, development and innovation for climate change mitigation**: €2.8 billion
- **Lower-carbon transport**: €10.1 billion
- **Energy efficiency**: €7 billion
- **Other climate change mitigation**: €6.1 billion
- **Other environmental sustainability financing**: €1.6 billion

*Total dual benefit contributing to both climate action and environmental sustainability objectives reached €14.3 billion.*
In 2022 the Bank provided more than €19 billion for energy-related projects.

- €7 billion for energy efficiency
- €7.2 billion for renewables
- €5.1 billion for electricity networks

Clean energy for 8.4 million households around the world in 2022.
By covering losses that may occur due to the pandemic, the EGF enabled the EIB and EIF to free up capital with financial intermediaries, making more financing available for companies to support them and help them grow out of tough times.

**Expected mobilised investment**

€183.47 billion

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* Since the EGF’s inception in 2020.
HEALTH

The EIB has invested €20 billion in the health sector over the past five years.

€22 billion (20 years, 1997-2017)

€20 billion (Five years, 2018-2022)
ACTIVITY OF EIB GLOBAL IN 2022

€10.8 billion* total financing in 2022

45% of total signed was in support of Least Developed Countries and Fragile States

23% significantly contributed to gender equality

47% went to climate action

* Total financing includes €1.72 billion of repurposed loans to Ukraine in response to Russia’s war.
THE EIB STANDS WITH UKRAINE
EIB RESPONSE TO THE WAR IN UKRAINE

€668 million to meet most urgent financial needs of Ukraine fully disbursed within a month from the start of the war.

€650 million to the Ukrainian road agency (Ukravtodor) and the Ukrainian railway (Ukrzaliznytsia) companies for the urgent repair of the road and rail transport infrastructure sector.

€350 million to the Ministry for Communities, Territories and Infrastructure Development to cover heating needs, restore municipal facilities to working order, and perform the thermal modernisation of residential and public buildings.

€50 million to Ukraine’s transmission system operator Ukrenergo to strengthen its financial resilience and help it to maintain energy supplies for industry and households.

€1.72 billion
RESPONSE TO THE NEEDS OF REFUGEES FROM UKRAINE IN EU COUNTRIES

to help national authorities, cities, regions and local communities in all EU Member States address urgent investment needs and help welcome and integrate people fleeing the war against Ukraine, complemented by the EMBRACE Advisory Platform.

€4 billion
HUMANITARIAN DONATION
TO SUPPORT UKRAINIAN WAR VICTIMS

- €2.5 million
  Approved in March for seven international non-governmental organisations (NGOs) working within Ukraine and at the borders provides food, water, medicine, protection and trauma care.

- €800,000
  To support family-style orphanages coordinated by the Olena Zelenska Foundation founded by the First Lady of Ukraine.

- €50,000
  To support the “TUMO for Ukrainian Refugee Kids” educational project and provide education to teenage Ukrainian refugees.

- €200,000
  To an NGO representing the Ukrainian community in Luxembourg to purchase ambulances, fire trucks and generators.

- €45,000
  To a Ukrainian NGO delivering food to communities in need, for people in Ukraine that have little or no access to food.

- €2.5 million
RAISING MONEY ON THE CAPITAL MARKETS

BORROWING IN 2022

€44.28 billion

Largest supranational issuer of green bonds

Europe: 62%

Americas: 13%

Middle East and Africa: 1%

Asia: 24%
EIB OWN FUNDS SINCE ITS FOUNDATION

Own funds (in € billion)

- 1973 EU-9
- 1981 EU-10
- 1986 EU-12
- 1995 EU-15
- 2004 EU-25
- 2007 EU-27
- 2013 EU-28
- 2020 EU-27

European Investment Bank Group
INVESTMENT SUPPORTED

* Change of methodology after 2014.
EIB PRODUCTS CATALYSE INVESTMENT

Each transaction is tailored to the needs of the project

We offer loans, guarantees, equity investments and advisory services

The products can be combined or blended with other sources of public financing
EIB PROJECT CYCLE

1. Proposal
2. Appraisal
   - Financial
   - Economic
   - Social
   - Environmental
   - Technical assessment
3. Approval
   - EIB Management Committee
   - EIB Board of Directors
4. Signature
5. Disbursement
6. Monitoring and reporting
7. Repayment

Financial
Economic
Social
Environmental
Technical assessment
A RESPONSIBLE BANK

- We monitor the environmental and social sustainability of all of our investment projects.
- We report greenhouse gas emissions from all projects with a significant impact.
- We appraise all human, technological, or natural resources used by the project.
- We exclude certain economic activities.
- We monitor, report and implement the reduction of our own environmental footprint.
- We ensure strong governance, transparency and accountability for ourselves and our counterparts.
THANK YOU