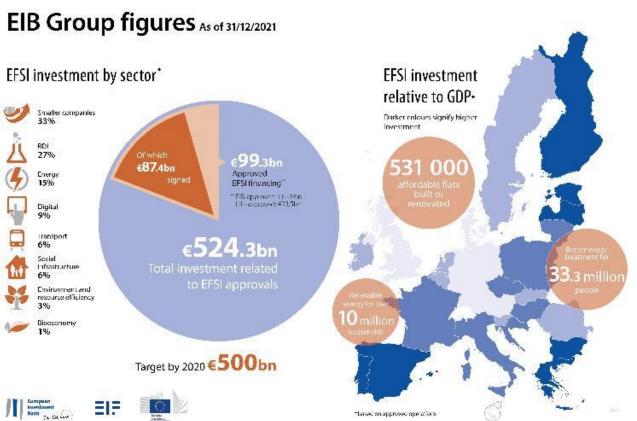




Investment Plan for Europe / EFSI (2015-2020)



The European Fund for Strategic Investments (EFSI) mobilised - with the help of a EUR 33.5 bn guarantee - investments of almost EUR 525 bn over 5 years:

- 708 infrastructure projects supported across the EU
- 805 deals or investments in funds for the profit of SMEs
- About 1 460 700 SMEs to benefit from access to financing – support that strengthened the EU economy and created jobs





The InvestEU Programme 2021 - 2027

The InvestEU Programme





has 3 components:



The InvestEU Fund



The InvestEU
Advisory Hub



The InvestEU Portal

Visit our **new website** europa.eu/**investeu**









InvestEU – policy context



- Part of NextGenerationEU and along with the Recovery and Resilience Facility (RRF), it will:
 - help to shift the growth to new green and digital sectors,
 - strengthen EU leadership in research, development and innovation, including in the area of healthcare,
 - boost the start-up ecosystem in Europe
 - support recovery
 - help in current crisis: mitigate economic consequences, RePowerEU, social projects



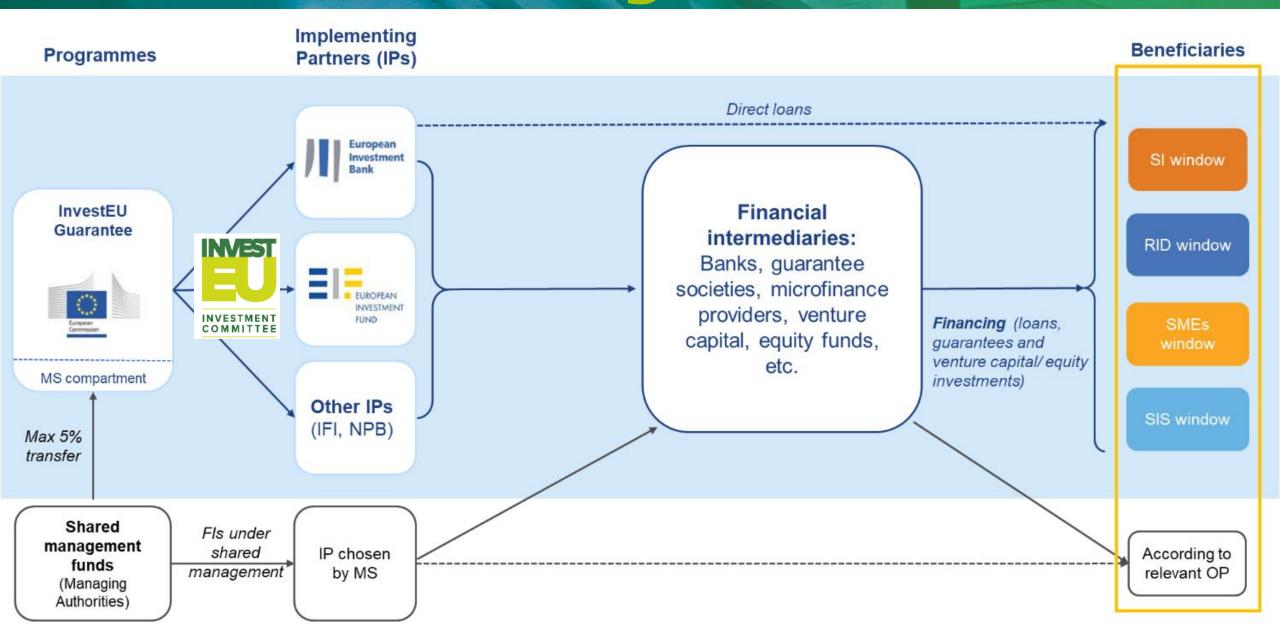


InvestEU Fund

- Single fund bringing together previous different EU-level financial instruments
- EUR 26 bn EU budgetary guarantee
- Demand driven, no geographic quotas
- No grants, only loans, guarantees or equity
- Mobilise EUR 372 bn in additional investment across Europe, by attracting public and private investments
- Implemented by with the EIB Group as the major partner (75%) and National Promotional Banks and Institutions across the EU, and International financial Institutions
- Contract with EIB Group in place since March 2022
- Further close the signature or under negotiation, including:
 - EBRD, Council of Europe Development Bank, Nordic Investment Bank
 - Some **62 operations** already approved, **including 2 in Greece**, here in the areas of green energy, and education.
- In addition many sub-operations with Greek financial intermediaries are in preparation for the benefit of small and medium sized enterprises



InvestEU Fund: general scheme





Sustainability



At least 30% of programme finance contributes to EU climate targets



Guidance on sustainability proofing, and climate and environment tracking



identify, assess and mitigate climate, environment or social risks



First time use of EU Taxonomy on sustainable activities (sustainable investments)



Investments above €10 million will be subject to sustainability proofing



SUSTAINABLE

InvestEU Advisory Hub



Advisory support to research and innovation, digitalization, scaling up innovative companies, facilitating access to finance for small and mediumsized companies (SMEs), small mid-cap companies

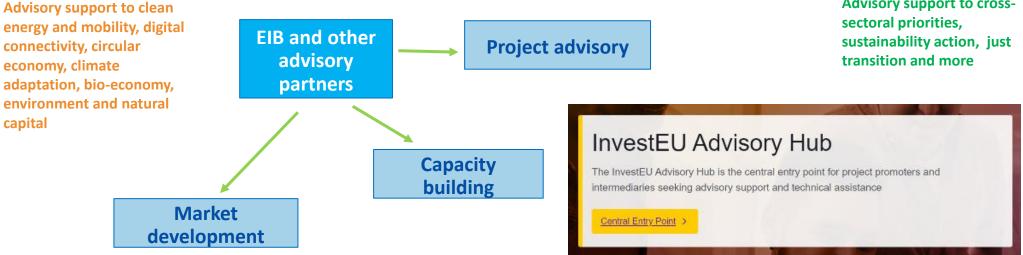


Advisory support to skills, education, social housing, hospitals, social innovation, healthcare, microfinance, social enterprises and more





Advisory support to crosssectoral priorities,



https://webgate.ec.europa.eu/InvestEU_AH/w

Assistance during the entire project life-cycle for promoters and financial intermediaries to implement financing and investment operations

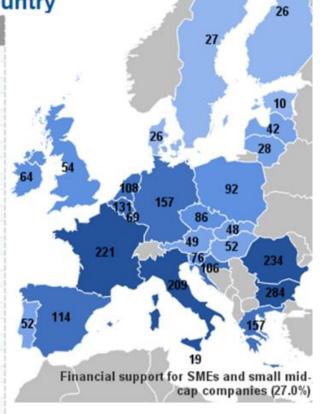


European Investment Advisory Hub (EIAH)

- As of September 2022, from a total of 1263 assignments launched under the EIAH, 115 assignments or 9% were implemented / are being carried out in Greece;
- With a total budget close to EUR 15 million, EIAH is supporting investment projects in value of over EUR 4 billion in various key sectors such as transport, energy and environment, ICT, RDI, financing SMEs, supporting human capital, culture and health;

Country	No. of requests
Bulgaria	284
Romania	234
France	221
Italy	209
Germany	157
Greece	157
Belgium	131
Spain	114
Netherlands	108
Croatia	106
Poland	92
Czech Republic	86
Slovenia	76
Luxembourg	69
Ireland	64
United Kingdom	54
Hungary	52
Portugal	52
Austria	49
Slovakia	48
Latvia	42
Lithuania	28
Sweden	27
Denmark	26
Finland	26
Cyprus	23
Malta	19
Estonia	10
Total:	2,564

The total number of requests





EIAH: Recent projects in Greece

Capacity building support to the Hellenic Development Bank of Investments (HDBI) (Greece)

The Hellenic Development Bank of Investments (HDBI), requested capacity building support in the area of Environmental, Social and (Corporate) Governance (ESG) matters for purposes of equity investments, and establish equity financing products with sustainable finance targets.





Source: EIAH

Renewal of the Urban Bus Fleets for the cities of Athens and Thessaloniki (Greece)

To improve transport, Athens and Thessaloniki are developing the Bus Fleet Renewal Action Plan for 2021-2030. To make public transport sustainable and meet the requirements of the EU Clean Vehicles Directive, these Greek cities have a big hill to climb.



Transport infrastructure

Source: EIAH

Technical assistance in the design and implementation of the - Electra- Program (Greece)

Request for technical assistance to support the Hellenic Ministry of Environment and Energy in the implementation of the -Electra-Program, a financing tool for energy efficiency investments for public buildings.



Energy sector





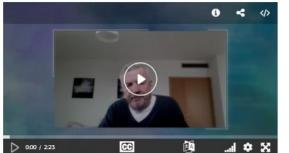
InvestEU Portal: bringing promoters with investors

together



Success Stories: Watch the testimonials of some of the companies who have received financing after being published on the InvestEU Portal.

EU Promoters

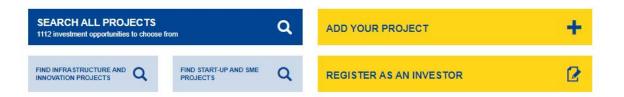


About the InvestEU Portal

Are you a project promoter based in the EU, and want to reach potential investors worldwide? Register your project in the InvestEU Portal and boost its visibility to a large network of international investors! Start today by submitting your project below.

Or are you an investor looking for investment opportunities in areas such as energy efficiency, transport, healthcare, renewable energy, broadband infrastructure or in financing SMEs? The InvestEU Portal will offer you a broad choice of viable projects.

International Investors





InvestEU Portal: Greek Success Stories

63 Greek
project
published on
the Portal



11 Seal of Excellence Projects

Cyberema (Greece)

Cyber Metering technology for energy management, energy efficiency, smart energy and smart grids and micro grids applications.





Hellenic Seaplanes S.A (Greece)

Hellenic Seaplanes SA creates the necessary infrastructure in water aerodromes to provide the required operational support for safe, efficient and viable seaplane operations





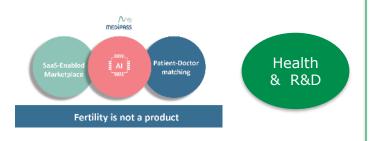




InvestEU Portal: Recently published Greek projects

MEDIPASS (Greece)

MEDIPASS is developing data-driven solutions to help women and doctors fight infertility with a clear and individualized fertility journey



VIDAVO S.A (Greece)

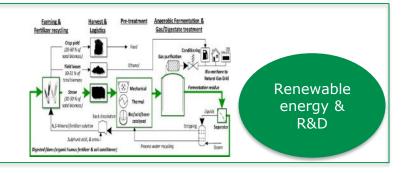
The project designed a Clinical Decision Support System - EMMA - with the aim to assist ER personnel to triage effectively incoming patients to the ERs.





NxNANO AB (Greece)

The overall scope of this project is to develop and scaleup a new, high performance, biochemical reactor specially designed to produce fuel ethanol by fermentation.







How to apply for InvestEU finance?

Please be aware: only loans, equity or guarantees available, no grants (grants: e.g. Horizon Europe), access to finance via implementing partners:

- Infrastructure project promoters: <u>www.eib.org</u> (Luxembourg headquarters or regional office),
- Financial intermediaries (bank, funds): www.eif.org
- Negotiations with further financial institutions ongoing
- Beneficiaries (companies, start-ups, students): <u>www.access2finance.eu</u>
- Investors: <u>www.investeu-portal.eu</u> or <u>www.eib.org</u>
- Implementation 75% by EIB & EIF, 25% other partners

Thank you!

More information: InvestEU.europa.eu



