Investment Plan for Europe / EFSI (2015-2020)

EIB Group figures As of 31/12/2021

- **EFSI investment by sector**
  - Green economy: 30%
  - Energy: 20%
  - Digital: 10%
  - Transport: 8%
  - Social: 6%
  - Innovation: 4%
  - Other: 2%

- **Total investment related to EFSI approvals** €524.3bn
- **Approved** €87.4bn
- **Signed** €99.3bn

The European Fund for Strategic Investments (EFSI) mobilised - with the help of a EUR 33.5 bn guarantee - investments of almost EUR 525 bn over 5 years:

- **708 infrastructure projects** supported across the EU
- **805 deals or investments in funds** for the profit of SMEs
- **About 1 460 700** SMEs to benefit from access to financing – support that strengthened the EU economy and created jobs
The InvestEU Programme 2021 - 2027

The InvestEU Programme

has 3 components:

The InvestEU Fund

The InvestEU Advisory Hub

The InvestEU Portal

Visit our new website europa.eu/investeue

#InvestEU  #NextGenerationEU
Part of NextGenerationEU and along with the Recovery and Resilience Facility (RRF), it will:

- help to shift the growth to **new green and digital sectors**,  
- strengthen **EU leadership in research, development and innovation**, including in the area of healthcare,  
- boost the **start-up ecosystem** in Europe  
- support **recovery**  
- help in **current crisis**: mitigate economic consequences, RePowerEU, social projects
InvestEU Fund

• **Single fund** bringing together previous different EU-level financial instruments
• **EUR 26 bn EU budgetary guarantee**
• **Demand driven, no geographic quotas**
• **No grants**, only loans, guarantees or equity
• **Mobilise EUR 372 bn in additional investment** across Europe, by attracting public and private investments
• Implemented by with the **EIB Group** as the major partner (75%) and **National Promotional Banks and Institutions across the EU**, and **International financial Institutions**
• Contract with EIB Group in place since March 2022
• Further close the signature or under negotiation, including:
  • EBRD, Council of Europe Development Bank, Nordic Investment Bank
  • Some **62 operations** already approved, **including 2 in Greece**, here in the areas of green energy, and education.
• In addition many **sub-operations** with Greek financial intermediaries are in preparation for the benefit of small and medium sized enterprises
**InvestEU Fund: general scheme**

- **Programmes**
  - InvestEU Guarantee
  - Other IPs (IFI, NPB)
  - Shared management funds (Managing Authorities)

- **Implementing Partners (IPs)**
  - European Investment Bank
  - Other IPs (IFI, NPB)
  - MS compartment

- **Direct loans**
  - Financing (loans, guarantees and venture capital/equity investments)

- **Beneficiaries**
  - SI window
  - RID window
  - SMEs window
  - SIS window

- **According to relevant OP**

- **Notes**
  - Max 5% transfer
  - IP chosen by MS
  - FIs under shared management
  - MS compartment

Financial intermediaries: Banks, guarantee societies, microfinance providers, venture capital, equity funds, etc.
Sustainability

- At least 30% of programme finance contributes to EU climate targets
- Guidance on sustainability proofing, and climate and environment tracking
- Identify, assess and mitigate climate, environment or social risks
- First time use of EU Taxonomy on sustainable activities (sustainable investments)
- Investments above €10 million will be subject to sustainability proofing
InvestEU Advisory Hub

Advisory support to clean energy and mobility, digital connectivity, circular economy, climate adaptation, bio-economy, environment and natural capital.

Advisory support to research and innovation, digitalization, scaling up innovative companies, facilitating access to finance for small and medium-sized companies (SMEs), small mid-cap companies.

Advisory support to skills, education, social housing, hospitals, social innovation, healthcare, microfinance, social enterprises and more.

Advisory support to cross-sectoral priorities, sustainability action, just transition and more.

EIB and other advisory partners

Project advisory

Capacity building

Market development

InvestEU Advisory Hub

The InvestEU Advisory Hub is the central entry point for project promoters and intermediaries seeking advisory support and technical assistance.

https://webgate.ec.europa.eu/InvestEU_AH/wizard

Assistance during the entire project life-cycle for promoters and financial intermediaries to implement financing and investment operations.
European Investment Advisory Hub (EIAH)

- As of September 2022, from a total of 1263 assignments launched under the EIAH, 115 assignments or 9% were implemented / are being carried out in Greece;
- With a total budget close to EUR 15 million, EIAH is supporting investment projects in value of over EUR 4 billion in various key sectors such as transport, energy and environment, ICT, RDI, financing SMEs, supporting human capital, culture and health;
EIAH: Recent projects in Greece

Capacity building support to the Hellenic Development Bank of Investments (HDBI) (Greece)
The Hellenic Development Bank of Investments (HDBI), requested capacity building support in the area of Environmental, Social and (Corporate) Governance (ESG) matters for purposes of equity investments, and establish equity financing products with sustainable finance targets.

Renewal of the Urban Bus Fleets for the cities of Athens and Thessaloniki (Greece)
To improve transport, Athens and Thessaloniki are developing the Bus Fleet Renewal Action Plan for 2021-2030. To make public transport sustainable and meet the requirements of the EU Clean Vehicles Directive, these Greek cities have a big hill to climb.

Technical assistance in the design and implementation of the - Electra- Program (Greece)
Request for technical assistance to support the Hellenic Ministry of Environment and Energy in the implementation of the -Electra- Program, a financing tool for energy efficiency investments for public buildings.
InvestEU Portal: bringing together promoters with investors
InvestEU Portal: Greek Success Stories

63 Greek project published on the Portal

Cyberema (Greece)
Cyber Metering technology for energy management, energy efficiency, smart energy and smart grids and micro grids applications.

Hellenic Seaplanes S.A (Greece)
Hellenic Seaplanes SA creates the necessary infrastructure in water aerodromes to provide the required operational support for safe, efficient and viable seaplane operations.
InvestEU Portal: Recently published Greek projects

**MEDIPASS (Greece)**
MEDIPASS is developing data-driven solutions to help women and doctors fight infertility with a clear and individualized fertility journey.

**VIDAVO S.A (Greece)**
The project designed a Clinical Decision Support System - EMMA - with the aim to assist ER personnel to triage effectively incoming patients to the ERs.

**NxNANO AB (Greece)**
The overall scope of this project is to develop and scale-up a new, high performance, biochemical reactor specially designed to produce fuel ethanol by fermentation.
How to apply for InvestEU finance?

Please be aware: only loans, equity or guarantees available, no grants (grants: e.g. Horizon Europe), access to finance via implementing partners:

- Infrastructure project promoters: www.eib.org (Luxembourg headquarters or regional office),
- Financial intermediaries (bank, funds): www.eif.org
- Negotiations with further financial institutions ongoing
- Beneficiaries (companies, start-ups, students): www.access2finance.eu
- Investors: www.investeu-portal.eu or www.eib.org
- Implementation 75% by EIB & EIF, 25% other partners
Thank you!

More information: InvestEU.europa.eu