



BOARD OF DIRECTORS

Meeting to be held in Luxembourg
on Thursday, 15 March 2018

Boardroom

Quorum

Agenda and declarations of conflicts of interest

Approval of minutes of previous meeting (CA/510/18)

Lending base rates: the Blue Curve

Statements by the Chairman including update on strategic issues

General Questions

Introduction to the Financial Statements as at 31 December 2017

- Analytical Report as at 31 December 2017
- Financial Report as at 31 December 2017 – Initial Sections
- Statutory Financial Statements of the Bank as at 31 December 2017
- EIB Group Consolidated Financial Statements under EU Directives as at 31 December 2017
- EIB Group Consolidated Financial Statements under IFRS as at 31 December 2017
- Investment Facility Financial Statements as at 31 December 2017
- EU-Africa Infrastructure Trust Fund Financial Statements as at 31 December 2017
- Neighbourhood Investment Facility (NIF) Trust Fund Financial Statements as at 31 December 2017

Review and future Strategy for the EIB EFSI Equity Window

EU External Investment Plan (EFSD Guarantee) – Mandate Creation

Discussion on a proposal: Strengthening Europe's Development Finance Architecture

Operations

Operations within the European Union

	Amount up to EUR m
<u>INVESTMENT LOAN</u>	
TAUERNWIND Project (AT)	29
OOSTERWEEL CONNECTION Project (BE)	1000
BALDER NZEB Project (DK)	100
VERMIO WIND Project (EL)	
STRATEGIC RESEARCH AND INNOVATION SPAIN Project (ES)	1200
MID-CAP PROGRAMME LOAN SPAIN AND PORTUGAL 2 (ES, PT)	400
INSEAD RENOVATION CAMPUS EUROPE Project (FR)	40
MID-CAP PROGRAMME LOAN ITALY (IT)	300
PORTUGUESE PORTS PRIVATE INVESTMENT PLAN 2017–19 Project (PT)	40
AGRICULTURE AND BIOECONOMY PROGRAMME LOAN (Regional – EU countries)	400
<u>MULTI-BENEFICIARY INTERMEDIATED LOAN</u>	
BANCO SABADELL V LOAN FOR SMES AND MID-CAPS (ES)	400

<u>EQUITY TYPE</u>	Amount up to EUR m
ARCUS EUROPEAN INFRASTRUCTURE 2 FUND (Regional – EU countries)	125
NTR RENEWABLE ENERGY INCOME II FUND (Regional – EU countries)	100
FORESIGHT LOW CARBON ENERGY INFRASTRUCTURE FUND (Regional – EU countries)	100

Operations in Candidate and Potential Candidate Countries

INVESTMENT LOAN

TANAP TRANS-ANATOLIAN NATURAL GAS PIPELINE Project (Turkey)

Operations outside the European Union

INVESTMENT LOAN

BAOTOU ENERGY EFFICIENCY Project (China)	100
HEILONGJIANG GREEN REVITALISATION Project (China)	155
JAMAICA POWER EFFICIENCY AND GROWTH PROGRAMME (Jamaica)	32
RED SEA DEAD SEA WATER PPP PHASE 1 Project (Jordan)	260
MEXICO FIRST RENEWABLE ENERGY AUCTIONS Project (Mexico)	122

EQUITY TYPE

AFRICA TECHNOLOGY VENTURES FUND (Regional – East-Africa)	10
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Miscellaneous

Date of next meeting:

Thursday, 12 April 2018 in Luxembourg, commencing at 9.00 a.m.