

CSI-Europe towards 2014-2020

Financial Instruments for Cities



Thursday 30 and Friday 31 January 2014

European Investment Bank
100, Boulevard Konrad Adenauer • L-2950 Luxembourg

Table of Contents

Barrett, Thomas	2
Carbonaro, Gianni	2
Celio, Micaela	3
Coppens, Pieter	3
Crome, Barbara	4
Evans, Paul	4
Field, Brian	5
Gardner, Desmond	5
Kontogeorgos, Christos	6
Lee, Frank	6
Pinheiro, Ricardo	7
Six, Reinhard	7
von Thadden, Götz	8

CSI-Europe towards 2014-2020

Financial Instruments for Cities



Thursday 30 and Friday 31 January 2014

European Investment Bank
100, Boulevard Konrad Adenauer • L-2950 Luxembourg

THOMAS C. BARRETT

DIRECTOR ADVISORY SERVICES DEPARTMENT, EUROPEAN INVESTMENT BANK



Thomas Barrett is the Director and Head of EIB's Advisory Services. He is concurrently Chairman of EPEC, the European PPP Expertise Centre operated jointly by the EIB; the European Commission and EU National Authorities as well as a Member of the Management Board of the Marguerite Infrastructure Fund and of the Supervisory Board of the European Energy Efficiency Fund.

Thomas Barrett was previously responsible for the EIB's Centres of Expertise on Trans-European Networks (TENs); on Energy and the Environment and on the Knowledge Economy for which EIB have developed a series of joint risk sharing financial instruments such as LGTT; Project Bonds; RSFF and sectorial Investments funds.

Thomas Barrett was also EIB Director for North Western Europe and was responsible for project financing of the aerospace; oil and gas and satellite telecommunication sectors. Of Irish nationality, he is an INSEAD MBA (France) and a graduate of the National University of Ireland in Mathematics and Philosophy.

GIANNI CARBONARO

HEAD OF UNIT, MUNICIPAL AND REGIONAL UNIT, EUROPEAN INVESTMENT BANK

After studying economics and urban planning in Italy and the US, Gianni Carbonaro worked as a consultant and an academic in the United States, the UK and Italy. Since 1987 he has worked with the European Investment Bank.

Research interests and professional experience have covered urban and regional economics, transportation analysis, infrastructure policy, cost-benefit analysis, European transportation networks, housing policy and finance, and the interface between urban development and property markets.

At the EIB, Gianni has worked in multi-professional teams covering the economic and financial assessment of large-scale infrastructure projects in transport (urban transport systems, motorways, railways, toll infrastructure) and urban development, within both the European Union and the partner countries. In April 2007 he joined the Bank's JESSICA (Joint European Support for Sustainable Investment in City Areas) Task Force and he is now Head of the Municipal and Regional Unit within the Advisory Services Department.



CSI-Europe towards 2014-2020

Financial Instruments for Cities



Thursday 30 and Friday 31 January 2014

European Investment Bank
100, Boulevard Konrad Adenauer • L-2950 Luxembourg

MICAELA CELIO

PRINCIPAL ADVISER, EUROPEAN PPP EXPERTISE CENTRE, EUROPEAN INVESTMENT BANK



Micaela Celio joined the EIB in September 2013. She is currently contributing to EPEC's work on "Blending EU Funds and PPPs" and on the "Emerging Solutions for Financing PPPs" work stream.

Prior to join EPEC, she worked at PricewaterhouseCoopers Advisory Italy, in the area of Economic and Policy analysis, including: technical assistance for EU-funded investments; impact assessments of EU policies in the field of transport; economic and financial evaluation of investment projects co-financed by EU funds; advisory to public and private clients on PPP projects and PFI initiatives. She moved then into the public sector, becoming one of the experts of the Italian PPP Task Force, where she supported national and local public administrations to plan, prepare and procure infrastructure investments under PPP initiatives.

Micaela Celio also performed the financial evaluation of major strategic infrastructures in support of the Italian Committee for Economic Planning (CIPE) and of the National Unit for regulation of public utilities (NARS).

Micaela's academic background is in Economics and Political Sciences, with some postgraduate studies (including an MSc) in Financial Markets and Administration and Finance

PIETER COPPENS

LOCAL FINANCE AND IMPACT INVESTING OFFICER, MUNICIPAL AND REGIONAL UNIT, EUROPEAN INVESTMENT BANK

Pieter Coppens works in the Municipal and Regional Unit within the Advisory Services Department of the European Investment Bank. He has been involved in JESSICA Evaluation studies in different regions across Europe and recently worked on the development of the ex-ante assessment methodology. He currently prepares the launch of a future Technical Assistance Platform to facilitate the use of Financial Instruments.

Prior to joining the EIB, Pieter Coppens worked as an expert in local finance at the public sector division of Dexia Bank Belgium.

Pieter Coppens has a Masters in Economics from the University of Leuven and an MBA from CEU Business School.



CSI-Europe towards 2014-2020

Financial Instruments for Cities



Thursday 30 and Friday 31 January 2014

European Investment Bank
100, Boulevard Konrad Adenauer • L-2950 Luxembourg

BARBARA CROME

SECONDED NATIONAL EXPERT, DG REGIONAL AND URBAN POLICY, EUROPEAN COMMISSION



Since November 2012, Barbara Crome has been seconded by the Federal Institute for Research on Building, Urban Affairs and Spatial Development (BBSR) (Bonn) as a national expert to the Directorate- General for Regional and Urban Policy in the European Commission.

Barbara is responsible for urban development issues and negotiations with Members States on the urban dimension in the new period of the Cohesion policy 2014-2020. Before that she worked from 2009 to 2012 in the Permanent Representation of the Federal Republic of Germany to the EU.

Here she covered European urban and spatial development, building and housing issues and represented the Federal Ministry of Transport, Building and Urban Development in Council working groups and other meetings at EU level.

Prior to 2009 she worked in the Federal Institute for Research on Building, Urban Affairs and Spatial Development (BBSR) in Bonn where she managed research projects on cooperative housing, home ownership and housing for elderly. In 2003 she worked for seven months on secondment to the German Federal Ministry of Transport, Building and Urban Development in Berlin on home ownership and social housing.

Barbara has a degree in geography, urban planning and sociology from the University of Bonn.

PAUL EVANS

HEAD OF EUROPEAN POLICY, NEW ECONOMY MANCHESTER

Paul Evans is responsible for developing Manchester's programme for the next round of European Funding (2014-2020). He supports the delivery of the current European Regional Development Fund (ERDF) programme and also provides expertise for the URBACT funded CSI Europe project. Paul is also responsible for the management of the Greater Manchester Brussels Service.

Seconded to New Economy from AGMA, Paul has over 10 years of experience working in economic development for Greater Manchester, with local authorities and training and enterprise councils.



CSI-Europe towards 2014-2020

Financial Instruments for Cities



Thursday 30 and Friday 31 January 2014

European Investment Bank
100, Boulevard Konrad Adenauer • L-2950 Luxembourg

BRIAN FIELD

URBAN PLANNING & DEVELOPMENT ADVISER, REGIONAL & URBAN DEVELOPMENT, EUROPEAN INVESTMENT BANK



Brian Field is a senior economist at the EIB, where he is also the Bank's Urban Planning and Development Adviser. His professional career has covered the full spectrum of contemporary planning practice and, prior to joining EIB, included a number of senior appointments at executive manager, director and board levels, in both the public and private sectors, for example as Head of Planning and Economics at WS Atkins International.

Brian Field has also enjoyed a successful academic career, including professorial appointments at the National University of Singapore and, more recently, as Head of the School of the Built Environment at De Montfort University in the UK, where he still holds the chair as Professor of Planning and Development to reflect ongoing research and other academic commitments. His current research focuses on the built environment and the promotion of more sustainable development at all spatial scales, spanning low energy planning and transport policies, and the social implications of settlement patterns that embrace a more explicit pursuit of the "green" agenda.

Brian Field has degrees from Brunel University, Cambridge University, the City University and the University of Westminster, and was a doctoral candidate at the London School of Economics. As a qualified planning and development practitioner, he is a Member of the Royal Town Planning Institute (MRTPI), a Fellow of the Royal Institution of Chartered Surveyors (FRICS), and a Chartered Member of the Institute of Logistics and Transport (CMILT).

DESMOND GARDNER

LEAD EXPERT, CSI EUROPE PROJECT

Desmond Gardner is a lawyer specialising in infrastructure projects, urban regeneration and state aid. Since 2010, Desmond Gardner has been part of the team that established the Evergreen Urban Development Fund for the Northwest of England, other than Merseyside. He is currently the Head of Legal Services at Transport for Greater Manchester and Director of the Evergreen General Partner.

Desmond Gardner is responsible for managing the legal department of Transport for Greater Manchester (TfGM), an executive agency of the Greater Manchester Combined Authority and passenger transport executive for Greater Manchester.

Desmond Gardner has an educational background in Law Society and Applied Biology.



CSI-Europe towards 2014-2020

Financial Instruments for Cities



Thursday 30 and Friday 31 January 2014

European Investment Bank
100, Boulevard Konrad Adenauer • L-2950 Luxembourg

CHRISTOS KONTOGEORGOS

HEAD OF FINANCIAL INSTRUMENTS, SOUTH-EASTERN EUROPE UNIT, JESSICA AND INVESTMENT FUNDS DIVISION, EUROPEAN INVESTMENT BANK



Before joining JESSICA in 2009, Christos Kontogeorgos has acted as Loan Officer in the EIB Lending Department, Head of EIB's Athens Office and Special Advisor to the Secretary General for Investments and Development of the Ministry of Economy, Hellenic Republic.

Christos Kontogeorgos has also worked in the EIB Legal Directorate.

Before joining EIB in 2000, he was a legal and banking consultant and employed by, among others, DG Energy (1993), PWC (1997-1999) and Stet Hellas SA (1999-2000).

Christos Kontogeorgos is a graduate of the University of Athens, Law School (1991) and the University of London, Queen Mary College (LL.M., 1992).

FRANK LEE

HEAD OF FINANCIAL INSTRUMENTS, WESTERN EUROPE, EUROPEAN INVESTMENT BANK

Frank Lee is responsible for the structuring and implementation of financial instruments using European and other public funding across Western Europe. He previously worked for the EIB as part of its role in the JESSICA (Joint European Support for Sustainable Investment in City Areas) initiative, managing fund of fund structures and providing structuring advice.

Frank Lee previously worked as senior loan officer in the UK and Ireland lending operations division of EIB, with specific responsibility for urban renewal projects in the UK, including social housing. Prior to joining EIB, Frank worked as head of corporate banking at a large Nordic bank, and before that at Deloitte.

Frank is a Chartered Accountant and Chartered Financial Analyst.



CSI-Europe towards 2014-2020

Financial Instruments for Cities



Thursday 30 and Friday 31 January 2014

European Investment Bank
100, Boulevard Konrad Adenauer • L-2950 Luxembourg

RICARDO PINHEIRO

DG REGIO, EUROPEAN COMMISSION



Ricardo Pinheiro is currently working as a Policy Analyst in the Financial Instruments and Relations with International Financial Institutions Unit of the Directorate General for Regional and Urban Policy of the European Commission.

Ricardo is responsible for the overall JESSICA coordination and for the guidance and interpretation of the regulations in relation to Financial Instruments, amongst others responsibilities. He has been working in DG REGIO for the last 6 years having also worked as an auditor responsible for ERDF and Cohesion Fund audits in several Member States.

Before joining the European Commission Ricardo has worked, from 2000 to 2007, as an economist in the Ministry of Finance of Portugal and has an auditor in the Portuguese Court of Auditors. Prior to his work in the Portuguese Public Administration, he has also worked in the private sector in the areas of Engineering and Environment.

REINHARD SIX

SENIOR ENGINEER, ENERGY EFFICIENCY & RENEWABLES, EUROPEAN INVESTMENT BANK

Reinhard Six is a senior engineer for energy efficiency and renewable energy at the Projects Directorate of the EIB. His main responsibilities are the appraisal of investment projects in the energy efficiency field concerning technical, economic, environmental and procurement aspects, as well as the management of the ELENA facility on behalf of the European Commission.

Prior to his current function at the EIB, Reinhard Six was project manager for European affairs from 1996 to 2009 during which he was in charge of promoting cogeneration and district heating networks in Rhônealpénergie-Environnement, France. Between 1991 and 1996, Reinhard Six was employed at the Applied Research Institute for Energy and Environment (IFEU) in Heidelberg.

Reinhard Six has a degree in thermal engineering from the University in Giessen, Germany.



CSI-Europe towards 2014-2020

Financial Instruments for Cities



Thursday 30 and Friday 31 January 2014

European Investment Bank
100, Boulevard Konrad Adenauer • L-2950 Luxembourg

GÖTZ VON THADDEN

HEAD OF HOLDING FUNDS & ADVISORY, FINANCIAL INSTRUMENTS DIVISION, JESSICA, EUROPEAN INVESTMENT BANK



Dr Götz von Thadden was appointed Head of JESSICA's Southern and Western European holding funds in June 2012. His remit was recently changed and now also includes the JESSICA activities in Poland and the Baltic States.

Prior to this appointment, Götz von Thadden was Principal Advisor at the European PPP Expertise Centre (EPEC), which he had joined from his previous position as Head of the European Investment Bank's (EIB) regional office in Bucharest at the beginning of 2009. Earlier posts include Senior Project Finance Expert at EIB, Vice President in the Project Finance Department of (then) Dresdner Kleinwort and management consultant.

Götz von Thadden studied History and Economics in Cologne, Cracow and London and holds a PhD in Economics from the London School of Economics (LSE).